

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
Annual Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

For the fiscal year ended Commission file
December 31, 1999 number 1-5805

The Chase Manhattan Corporation
(Exact name of registrant as specified in its charter)

Delaware 13-2624428
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) Identification No.)

270 Park Avenue, New York, N.Y. 10017
(Address of principal executive office) (Zip Code)

Registrant's telephone number, including area code: (212) 270-6000

The undersigned registrant hereby amends the following items, financial
statements, exhibits or other portions of its Annual Report on Form 10-K for
the fiscal year ended December 31, 1999, as set forth in the pages attached
hereto:

Exhibit 22.1-Annual Report on Form 11-K of the 401(k) Savings Plan of The Chase
Manhattan Bank and Certain Affiliated Companies for the fiscal year ended
December 31, 1999.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 11-K
ANNUAL REPORT
PURSUANT TO SECTION 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Mark One)

☒ ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 1999

OR

☐ TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 1-5805

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES
(Full title of the plan)

THE CHASE MANHATTAN CORPORATION
(Name of issuer of securities pursuant to the plan)
270 Park Avenue
New York, New York 10017
(Address of principal executive office)

Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned, thereunto duly authorized.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

By: /S/ Joseph L. Sclafani
Joseph L. Sclafani
The Chase Manhattan Corporation
Controller
(Principal Accounting Officer)
Date: June 23, 2000

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

FINANCIAL STATEMENTS AND EXHIBITS

INDEX

Page
Number(s)

Financial Statements and Schedules:

Independent Auditors' Reports.....	4-5
Statements of Net Assets Available for Benefits	
December 31, 1999 and 1998.....	6
Statements of Changes in Net Assets Available for Benefits	
For the Years Ended December 31, 1999 and 1998.....	7
Notes to Financial Statements.....	8-23
Schedule of Assets Held for Investment Purposes at December 31, 1999....	24-41
Schedule of Assets Held for Investment Purposes That Were Both Acquired and Disposed of Within the Plan Year for the Year Ended December 31, 1999.....	42-50
Schedule of Five Percent Reportable Transactions	
For the Year Ended December 31, 1999.....	51
Exhibit Index.....	52
Signature of Principal Accounting Officer.....	53
Consent of Independent Auditors.....	54-55

INDEPENDENT AUDITORS' REPORT

To the Participants and Plan Administrator of the
401(K) Savings Plan of the Chase Manhattan Bank
and Certain Affiliated Companies:

We have audited the accompanying statement of net assets available for benefits of the 401 (K) SAVINGS PLAN OF THE CHASE MANHATTAN BANK and CERTAIN AFFILIATED COMPANIES (the "Plan") as of December 31, 1999, and the related statement of changes in net assets available for benefits for the year then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 1999, and the changes in net assets available for benefits for the year then ended in conformity with generally accepted accounting principles.

Our 1999 audit was performed for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedules of assets held for investment purposes at December 31, 1999, assets held for investment purposes that were both acquired and disposed of within the plan year for the year ended December 31, 1999 and five percent reportable transactions for the year ended December 31, 1999 are presented for purposes of additional analysis and are not a required part of the basic financial statements but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974 (ERISA). The supplemental schedules have been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, are fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Mitchell & Titus, LLP

New York, New York
June 16, 2000

INDEPENDENT AUDITORS' REPORT

To the Participants and Plan Administrator of the
401(k) Savings Plan of the Chase Manhattan Bank
and Certain Affiliated Companies:

We have audited the accompanying statement of net assets available for benefits of the 401 (k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies (the Plan) as of December 31, 1998, and the related statement of changes in net assets available for benefits for the year then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 1998, and the changes in net assets available for benefits for the year then ended in conformity with generally accepted accounting principles.

KPMG LLP

New York, New York
June 18, 1999

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES
Statements of Net Assets Available for Benefits

December 31, 1999 and 1998

	1999	1998
Assets:		
The Chase Manhattan Corporation Common Stock	\$ 2,036,266,597	\$ 2,017,700,081
Registered Investment Companies	930,895,574	865,388,507
Collective Trust Funds	911,068,197	715,267,135
Guaranteed Investment Contracts	781,080,437	645,347,257
Corporate Debt Instruments	304,043,313	237,877,102
Loans to Participants	186,358,107	167,909,912
Common Stocks	183,268,863	156,111,695
Preferred Stocks	4,539,671	-
United States Government and Government Agency Obligations	164,983,240	143,420,418
Interest Bearing & Money Market Funds	74,178,660	7,543,890
Certificate of Deposits	1,999,876	28,496,519
Other Investments	19,098,757	73,896,907
	-----	-----
Total Investments at Value (See Note 3)	5,597,781,292	5,058,959,423
Cash	2,917,023	9,501,397
Dividends and Interest Receivable	4,869,346	3,867,872
Receivable for Securities Sold	19,826,479	13,303,798
	-----	-----
Total Assets	5,625,394,140	5,085,632,490
	-----	-----
Liabilities:		
Payable for Securities Purchased	52,923,842	65,167,828
Accrued Expenses	192,293	-
Other	1,167,334	483,938
	-----	-----
Total Liabilities	54,283,469	65,651,766
	-----	-----
Net Assets Available for Benefits	\$ 5,571,110,671	\$ 5,019,980,724
	=====	=====

The Notes to Financial Statements are an integral part of these Statements.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK

AND CERTAIN AFFILIATED COMPANIES

Statements of Changes in Net Assets Available for Benefits

For the Years Ended December 31, 1999 and 1998

	1999	1998
Contributions:		
Contributing Employers' Contributions	\$ 107,267,491	\$ 104,756,620
Participants' Contributions	180,131,531	173,634,567
	-----	-----
Total Contributions	287,399,022	278,391,187
	-----	-----
Investment Activities:		
Investment Income:		
Dividends from The Chase Manhattan Corporation		
Common Stock	43,257,536	37,399,725
Interest	87,762,423	85,006,379
Other Dividends	13,852,880	3,839,273
	-----	-----
Total Investment Income	144,872,839	126,245,377
	-----	-----
Unrealized Net Appreciation (Depreciation)		
on Investments:		
Beginning of the Year	1,069,446,731	456,872,183
End of the Year	884,153,824	1,069,446,731
	-----	-----
Change in Unrealized Appreciation (Depreciation)	(185,292,907)	612,574,548
	-----	-----
Realized Net Gain (Loss):		
Proceeds from Sales and Redemptions	23,007,928,565	16,622,675,406
Cost of Investments Sold and Redeemed	22,370,622,376	16,523,296,745
	-----	-----
Realized Net Gain (Loss) from Sales and Redemptions	637,306,189	99,378,661
	-----	-----
Increase in Net Assets Available for Benefits Derived		
from Investment Activities	596,886,121	838,198,586
Participants' Withdrawals	(318,980,506)	(278,342,087)
Expenses	(2,231,482)	(1,020,360)
Transfer From (To) Other Plans, Net (Notes 15, 16 & 17)	(11,943,208)	(74,491)
	-----	-----
Net Change During the Year	551,129,947	837,152,835
Net Assets Available for Benefits at Beginning of Year	5,019,980,724	4,182,827,889
	=====	=====
Net Assets Available for Benefits at End of Year	\$ 5,571,110,671	\$5,019,980,724
	=====	=====

The Notes to Financial Statements are an integral part of these Statements.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements

December 31, 1999 and 1998

1. Description of the Plan

The 401(k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies (the "Plan") is a defined contribution plan. The following is a brief description of the salient features of the Plan. Participants should refer to the plan document for a more complete description.

The Plan enables eligible employees of The Chase Manhattan Bank (the "Bank") and certain affiliated companies thereof to accumulate a fund, the value of which is to be applied for their benefit upon retirement or earlier separation from service. Under the Plan, a participant may elect to have his or her eligible salary reduced on a pre- and/or post-tax basis by a specified percentage; the amount of such reduction is thereupon contributed on his or her behalf by the participant's contributing employer ("Contributing Employer") and allocated to such participant's account under the Plan. The Contributing Employer will make a matching contribution of 100% of the participant's pre-tax election up to 5% of the participant's eligible salary. Amounts contributed to a participant's account under the Plan by the participant and by his or her Contributing Employer are held in a Trust Fund (the "Trust Fund").

Generally, each employee of a Contributing Employer is eligible to become a participant ("Participant") in the Plan upon completing one year of service. Generally, any employee who is employed on an hourly, occasional, casual, temporary, seasonal or retainer basis, or an individual who is on a foreign currency payroll, or any individual who would be deemed to be an employee of a Contributing Employer under the employee leasing provisions of Section 414(n) of the Internal Revenue Code of 1986, as amended (the "Code"), is not eligible to participate in the Plan.

The Plan complies with the Employee Retirement Income Security Act of 1974, as amended ("ERISA"). The Plan is designed to comply with Section 404(c) of ERISA and the regulations issued thereunder. As a result, the Plan's fiduciaries may be relieved of liability for losses that result from the Participants' individual investment decisions.

2. Investment Program

The net assets available for benefits of the Plan at December 31, 1999 are held in the Trust Fund administered by the Bank, as trustee (the "Trustee"), to be invested and distributed in accordance with the Plan and the Trust Agreement under which the Trust Fund has been established.

The Plan as of January 1, 1999 provided eight investment funds, i.e., three fixed income and five equity funds. As of July 1, 1999 the Plan Investment Management Committee authorized one additional fixed income fund and three additional equity investment funds for a total of twelve core investment funds. In addition, it authorized four investment funds called lifestyle funds.

The lifestyle funds consist of a prediversified combination of both fixed income and equity core funds to match a particular investment style. They are rebalanced each calendar quarter so that each fund's investment mix continues to meet its particular investment objective, risk and return profile. Also effective July 1, 1999 daily activities in these funds are recorded by Hewitt Associates.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

2. Investment Program (continued)

A brief description of the investment funds is as follows:

Core Investment Funds and Core Unit Trust Funds

Short-Term Fixed Income Fund - The Fund invests primarily in short-term fixed income securities issued or fully guaranteed by the United States Government or its agencies, certificates of deposit, commercial paper, bankers acceptances, short-term corporate bonds, floating rate securities and repurchase agreements. The Fund is managed by the Bank.

Stable Value Fund - The Fund has invested primarily in contracts issued by insurance companies providing for the repayment of principal and the crediting of interest for a fixed period of time. The assets of the Fund may also be invested in bonds, debentures, notes or other evidences of indebtedness, shares of preferred stock, insurance and bank investment contracts, and any other property with a fixed or floating rate of return. These investments may include futures and other derivatives, securities and interests in trust funds consisting of fixed income securities that have been created and maintained for the collective investment of funds of employee benefit plans ("Collective trust funds"). The fund is managed by Dwight Asset Management Company.

Intermediate Bond Fund - The assets of the Fund may be invested in bonds, notes, trust and participation certificates, insurance and bank contracts, other evidences of indebtedness or property - secured or unsecured - with a fixed or floating rate of return, including futures and derivatives, securities, and interests in collective trust funds that invests in fixed-income securities. The Fund is managed by Western Asset Management.

*High Yield Bond Funds -The Fund invests in corporate bonds, notes, convertible bonds, equities, trusts and participation certificates, insurance and bank contracts and other evidence of indebtedness; and equity shares of preferred stock or property - secured or unsecured - with a fixed or floating rate of return, including futures and derivatives, securities, and interests in collective trust funds that invests in fixed-income securities. The majority of the Fund's investments are speculative. The Fund is managed by Mackay-Shields Financial Corporation.

Growth and Income Fund - The Growth and Income Fund purchases shares of the Chase Vista Select Growth and Income Fund - a registered, open-ended investment company or mutual fund. The Chase Vista Select Growth and Income Fund seeks to achieve its investment objective by investing all of the investable assets in the Growth and Income Portfolio ("Vista Portfolio"), an open ended investment company with investment objectives identical to those of the Chase Vista Select Growth and Income Fund. The Vista Portfolio invests primarily (at least 80%) of its assets in common stocks of issuers with a broad range of market capitalisation. The mutual fund is managed by the Bank.

*Large Cap Value Index Fund -The assets of the Fund are passively managed as an "indexed fund" that invests directly or indirectly in stocks comprising the Russell 1000 Value Index and, from time to time, futures and options. The assets of the fund may be invested in a collective trust fund that invests in such stocks, futures, and options. The Fund is managed by Barclays Global Investors, N.A.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

2. Investment Program (continued)

Core Investment Funds and Core Unit Trust Funds (continued)

S&P 500 Index Fund - The assets of the S&P 500 Index Fund are passively managed as an "indexed fund" that invests directly or indirectly in stocks comprising the S&P 500 Index and, from time to time, futures and options. The assets of the fund are to be invested in a collective trust fund that invests in such stocks, futures, and options. The Fund is managed by Barclays Global Investors, N.A.

*Large Cap Growth Index Fund - The assets of the Large Cap Growth Index Fund are passively managed as an "indexed fund" that invests directly or indirectly in stocks comprising the Russell 1000 Growth Index and, from time to time, futures and options. The assets of the fund may be invested in a collective trust fund that invests in such stocks, futures, and options. The Fund is managed by Barclays Global Investors, N.A.

*Equity Growth Fund - The Fund purchases shares of Chase Equity Growth Fund II- a registered, open-ended investment company or mutual fund. The Chase Equity Growth Fund II will invest in growth oriented stocks of large capitalization companies with strong earnings momentum and profitability. Under normal conditions, the Chase Equity Growth Fund II will invest at least 70% of the value of its total assets in equities. The mutual fund is managed by the Bank.

Small Cap Equity Fund - The Fund purchases Institutional Shares of the Chase Vista Small Cap Equity Fund - a registered, open-ended investment company or mutual fund. The main objective of that Vista fund, under normal circumstances is to invest at least 80% of its total assets in equity securities and at least 65% of its total assets in equity securities of companies with market capitalizations of \$1 billion or less at the time of purchase. The mutual fund is managed by the Bank.

International Equity Fund - The assets of the Fund are invested in equity securities of corporations incorporated or doing business primarily in Europe, Australia, and Asia, with market capitalization generally in excess of \$500 million. The Fund is managed by Investment Advisers, Inc.

Chase Common Stock Fund - The Fund is invested in primarily shares of common stock of The Chase Manhattan Corporation (the "Corporation"). The shares may be purchased directly from the Corporation from its authorized but unissued shares of common stock, its treasury stock, or on the open market or by the exercise of subscription, conversion or other rights.

*These additional funds were made available effective July 1, 1999.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

2. Investment Program (continued)

Lifestyle Funds

The four lifestyle funds, as described below, were made available effective July 1, 1999. Assets of the life style funds are invested in the 12 core investment funds in accordance with the investment allocation policy for these funds.

Conservative Lifestyle Fund - The fund seeks to provide stable returns with limited exposure to equities. Its assets are invested primarily in core funds of the Plan with a target asset allocation policy of investing about 80% of its assets in specified core fixed income funds and 20% of its assets in specified core equity funds.

Moderately Conservative Lifestyle Fund - The fund seeks to provide higher returns with more exposure to equities than the Conservative Lifestyle Fund. Its assets are invested primarily in core funds of the Plan with a target asset allocation policy of investing about 60% of its assets in specified core fixed income funds and 40% of its assets in specified core equity funds.

Moderately Aggressive Lifestyle Fund - The fund seeks to provide higher returns with a larger exposure to high risk carrying stocks than either the Conservative Lifestyle Fund or Moderately Conservative Lifestyle Fund. Its assets are invested primarily in core funds of the Plan with a target asset allocation policy of investing about 40% of its assets in specified core fixed income funds and 60% of its assets in specified core equity funds.

Aggressive Lifestyle Fund - The fund seeks to provide the highest returns with most exposure to stocks than any of the other Lifestyle Funds. Its assets are invested primarily in core funds of the Plan with a target asset allocation policy of investing about 20% of its assets in specified core fixed income funds and 80% of its assets in specified core equity funds.

Other Funds

Loan Fund - Under a loan program, loans are granted from the Plan to eligible Participants as of a daily valuation date. This fund was established to account for all loan disbursements and repayments.

Frozen Fixed Income Fund (former Fund G of the Saving Incentive Plan of Chemical Bank and Certain Affiliated Companies - "the Chemical Plan") - Primarily benefits responsive group annuity contracts, managed by Dwight Asset Management. Investment in this fund was limited to those individuals who had balances in this fund as of December 31, 1992. As all the annuity contracts matured during the year 1999, proceeds received for these contracts have been transferred to the Stable Value Fund of the Plan except some residual amount.

The investment activities, i.e. sales and purchases of assets, income, gains and losses and investment management fees are recorded by the trustee in the core investment funds. However, records of transactions relating to participants, i.e., employee and employer contributions, distributions, inter-fund transfers and investment management fees for the unit trust funds including other expenses are maintained in the unit trust funds and life style funds.

Participants may elect to allocate their account balances and contributions in the investment funds on a daily basis. These requests for fund-reallocations, transfers and distributions are also processed on a daily basis using the net asset values. The changes become effective as of the next business day if the request for a reallocation is made before 4 p.m. Eastern Time or the close of the New York Stock Exchange, whichever is earlier.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

2. Investment Program (continued)

The details of total investments by participants in unit trust funds (which include investments from life style funds) as of December 31, 1999 are as follows:

	December 31, 1999
Chase 401K Chase Common Stock Trust Units	\$2,109,839,519
Chase 401K S&P 500 Index Trust Units	869,471,678
Chase 401K Stable Value Trust Units	783,327,038
Chase 401K Growth & Income Trust Units	563,274,163
Chase 401K Small Cap Trust Units	306,663,629
Chase 401K Short Term Fixed Income Trust Units	299,325,161
Chase 401K International Equity Trust Units	190,003,902
Chase 401K Intermediate Bond Trust Units	147,733,930
Chase 401K Large Cap Growth Index Trust Units	44,444,140
Chase 401K Equity Growth Trust Units	41,150,109
Chase 401K Large Cap Value Index Trust Units	16,043,924
Chase 401K High Yield Bond Trust Units	13,462,395
Interest Bearing Money Market Funds	12,976
Loans to Participants	186,358,107
Total investments in core investment funds	\$5,571,110,671
(for details please see page 6 & schedule of Assets at pages 24 - 41)	

3. Summary of Significant Accounting Policies

The accounting policies followed in the preparation of the Plan's financial statements conform with generally accepted accounting principles. The following is a summary of the significant policies:

SOP 99-3 - Accounting for and Reporting of Certain Defined Contribution Plan Investments and Other Disclosure Matters

During the year the Plan adopted Statement of Position 99-3 ("SOP 99-3") Accounting for and Reporting of Certain Defined Contribution Plan Investments and Other Disclosure Matters. Pursuant to SOP 99-3, a defined contribution plan that provides participant-directed investment programs is no longer required to disclose amounts relating to those individual programs as a separate fund in the financial statements in columnar form, or in the related disclosures. In addition, defined contribution plans are not required to present participant-directed plan investments in the statement of net assets available for benefits by general type.

Investment Valuation

The Plan values the underlying investments of the Trust Fund as follows:

United States Government and government agency obligations and corporate debt instruments are valued at the last reported bid (quoted market) price. Guaranteed annuity contracts or group annuity contracts with insurance companies, which are benefits responsive, are carried at contract value (cost plus accrued income). Investments in mutual, commingled and group trust funds are valued at the per unit amounts reported by such funds, which approximates fair

Notes to Financial Statements - Continued

3. Summary of Significant Accounting Policies (continued)

Investment Valuation (continued)

value. The Corporation's common stock is valued at the closing price reported on the composite tape of the New York Stock Exchange. Common and preferred stocks are valued at the closing price reported of the major market on which the security is traded. Certificates of deposits, interest bearing & money market funds and loans to Participants are valued at cost, which approximates fair value.

The Plan enters into transactions whereby securities are sold under agreements to repurchase those securities at an agreed upon price. Such agreements are carried at the purchase price which approximates fair value in the normal course. The market value of securities to be repurchased is monitored on a regular basis.

Forward foreign currency contracts are valued at market forward rates obtained from independent market quotations and unrealized appreciation or depreciation is recorded. The Plan will realize a gain or loss upon the closing or settlement of the forward transaction.

Exchange traded futures and options contracts are valued at market daily based upon the last reported sales price on the principal exchange on which the contract is traded with the resulting changes in contract value being recorded as realized net gain/loss.

Securities Transactions

Securities transactions are accounted for on a trade-date basis. Realized gains and losses are computed based on the average cost of securities sold. Dividend income is recorded on the ex-dividend date. Interest income is accounted for on the accrual basis. Participants with investments in the Corporation's common stock may receive distributions of shares. The realized gain or loss resulting from distributions in kind is based on the difference between the average cost and the value of the stock distributed on the Valuation Date of the distribution. Securities, cash and other assets and liabilities denominated in foreign currencies are translated into U.S. dollars at the prevailing market rates in effect on the valuation date. Income and expenses are translated at the exchange rates prevailing at the date of the transaction.

Unit Trust Funds

The values of assets in the unit trust funds are adjusted on a daily basis to match the values of its assets invested in the core investment funds.

Participants' Withdrawals

Participants' withdrawals are recorded when paid. Participants' withdrawals requested but not yet paid are not included in the financial statements.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, changes therein and the disclosure of contingent assets and liabilities at the date the financial statements are prepared. Actual results could differ from those estimates.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

3. Summary of Significant Accounting Policies (continued)

Differences Between Financial Statements and Form 5500

The Plan calculates realized gains and losses and unrealized appreciation (depreciation) as the difference between current market value and cost. Internal Revenue Service ("IRS") Form 5500 calculates realized gains and losses and unrealized appreciation (depreciation) as the difference between current market value and market value at the prior period year-end.

The Plan does not reflect as liabilities amounts allocated to accounts of Participants who have elected to withdraw from the Plan but have not yet been paid. The Department of Labor, however, requires that these amounts be reported as a liability on Form 5500.

The following is a reconciliation of net assets available for benefits as disclosed in the financial statements to the Form 5500:

	December 31,	
	1999	1998
Net assets available for benefits per the financial statements	\$ 5,571,110,671	\$ 5,019,980,724
Less: Amounts allocated to withdrawing Participants	1,303,576	22,356,453
Net assets available for benefits per the Form 5500	\$ 5,569,807,095	\$ 4,997,624,271

The following is a reconciliation of benefits paid to Participants as disclosed in the financial statements to the Form 5500:

	Year Ended December 31,	
	1999	1998
Benefits paid to Participants per the financial statements	\$ 318,980,506	\$ 278,342,087
Add: Amounts allocated to withdrawing Participants at end of year	1,303,576	22,356,453
Less: Amounts allocated to withdrawing Participants at beginning of year	22,356,453	17,006,375
Benefits paid to Participants per the Form 5500	\$ 297,927,629	\$ 283,692,165

Amounts allocated to withdrawing Participants are recorded on the Form 5500 for benefit claims that have been processed and approved for payment prior to December 31 but not yet paid as of that date.

Reclassification

Certain amounts in the prior year financial statements have been reclassified to conform to the 1999 presentation.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

4. Investments

Investments by the same issuer that represent five percent or more of the Plan's net assets available for benefits at December 31, 1999 and 1998 are as follows:

Description	Principal Amount, Number of Shares or Units	Cost	Fair Value
Investments at Fair Value:			
At December 31, 1999:			
The Chase Manhattan Corporation Common Stock	26,210,994	\$1,370,024,760	\$2,036,266,597
BGI Equity Index Fund	45,500,645	794,615,309	869,640,174
Vista Small Cap Equity Fund	12,662,716	264,504,726	306,817,607
Vista Growth and Income Select Fund	11,057,884	470,787,115	563,288,632
At December 31, 1998:			
The Chase Manhattan Corporation Common Stock	28,415,311	\$1,334,593,421	\$2,017,700,081
Barclays Global Investors Equity Index Fund	18,777,660	433,692,234	715,267,135
Vista Small Cap Equity Fund	12,534,410	256,801,759	296,689,477
Vista Growth and Income Select Fund	11,909,927	501,850,991	568,699,030

5. Investments in Options, Futures and Foreign Exchange Contracts

The Plan held investments in options and futures in the Intermediate Bond Fund and in foreign exchange contracts in the High Yield Bond Fund (in 1999) and the International Equity Fund (in 1998). These investments are recorded in the schedule of assets available for plan benefits.

Certain risks result from investing in foreign securities in the International Equity Fund that are in addition to the usual risks inherent in domestic investments. Such risks include future political, economic and currency exchange developments including investment restrictions and changes in foreign laws.

Foreign Currency Contracts

A foreign currency contract obligates one party to purchase and the other party to sell a specific currency at a set price on a future date. In order to hedge against foreign currency exchange rate risks on foreign currency denominated transactions and holdings or for investment purposes, the Plan may buy or sell foreign forward currency contracts.

The Plan's risks include giving up the opportunity for profit in a hedge transaction and unanticipated movements in the value of a foreign currency relative to the U.S. dollar in transactions entered into for investment purposes. The Plan is also subject to the credit risk that the other party will not complete the obligation of the contract.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

5. Investments in Options, Futures and Foreign Exchange Contracts

Foreign Currency Contracts (continued)

The following represents foreign currency contracts at December 31, 1999 and 1998:

Description	Notional or Contract value	Fair Value
At December 31, 1999:		
British Pound Forward Currency Contract		
GBP 85,400, Ex 3/01/00, Net Payable	-	(\$1,739)
British Pound Forward Currency Contract		
GBP 8,611, Ex 3/01/00, Net Receivable	-	120
European Monetary Union Forward Currency Contract		
EUR 50,000, Ex 2/07/00, Net Receivable	-	1,659
European Monetary Union Forward Currency Contract		
EUR 100,000, Ex 2/07/00, Net Receivable	-	2,053
European Monetary Union Forward Currency Contract		
EUR 52,250, Ex 2/07/00, Net Receivable	-	869
Net Foreign Exchange Variation in the Value of Unsettled Foreign Security Transactions	-	1,031
At December 31, 1998:		
Japanese Yen Forward Currency Contract		
JPY 917,954,391, Ex 3/02/99, Net Payable	-	(\$623,094)
Singapore Dollar Forward Currency Contract		
SGD 5,022,771, Ex 3/19/99, Net Payable	-	(160,509)

Options and Futures

By writing options, the Plan receives a premium and becomes obligated during the term of the option to purchase or sell securities at a set price if the option is exercised. By purchasing options, the Plan pays a premium to buy or sell a security at a set price during a future fixed period.

Futures contracts are contracts for delayed delivery of securities or money market instruments in which the seller agrees to make delivery at a specified future date of a specified instrument, at a specified price or yield. Upon entering into an options or futures contract, the Plan is required to deposit either cash or securities in an amount (initial margin) equal to a certain percentage of the contract value. Subsequent payments (variation margin) are made or received by the Plan each day.

The Plan has the risk that the price volatility of the options and futures contract may not correlate with the prices of the portfolio securities. The Plan's activities in these contracts are conducted through regulated exchanges which do not result in counterparty credit risks since the exchanges assume the risk that a counterparty will not settle and generally

Notes to Financial Statements - Continued

5. Investments in Options, Futures and Foreign Exchange
Contracts(continued)

Options and Futures (continued)

require margin deposits of cash or securities as collateral to minimize potential credit risk. Liquidity risk may arise if there is insufficient trading activity on the options and futures exchange.

A further risk in buying an option is that the Plan pays a premium whether or not the option is exercised. The risk in writing a call option is that the Plan gives up the opportunity for profit if the market price of the security increases and the option is exercised. The risk in writing a put option is that the Plan may incur a loss if the market price of the security decreases and the option is exercised. Risks arise from the possible inability of counterparties to meet the term of the contracts and from movement in securities values and interest rates. The Plan also has the risk of not being able to enter into a closing transaction if a liquid secondary market does not exist.

The following represents the contracts held by the Plan as of December 31, 1999 and 1998:

Description	Notional or Contract value	Fair Value
At December 31, 1999:		
Written Call Options US Treasury Bonds Ex 2/19/00	(\$69,849)	(\$25,781)
Written Call Options US Treasury Bonds Ex 5/20/00	(41,254)	(38,391)
Written Call Option US Treasury Bonds Ex 2/19/00	(60,262)	(8,719)
Written Call Option US Treasury Bonds Ex 5/20/00	(43,939)	(17,719)
Written Put Option US Treasury Bonds Ex 2/19/00	(1,991)	(1,359)
Written Put Option US Treasury Bonds Ex 5/20/00	(27,935)	(54,469)
Written Put Option US Treasury Bonds Ex 2/19/00	(42,234)	(56,875)
US Treasury Bonds CBT Futures Short Ex 3/31/00	(51,287)	-
US Treasury Note CBT 10 years Futures Long Ex 3/31/00	59,562	-
US Treasury Bonds CBT Futures Long Ex 3/31/00	(16,662)	-
US Treasury Bonds Futures Ex 6/21/00	(423,885)	-
At December 31, 1998:		
Purchase Call Options Jan 99 Eurodollar Ex 1/15/99	38,865	14,350
Purchase Call Options Mar 99 Eurodollar Ex 3/15/99	78,074	130,625
Written Call Option US Treasury Bonds Ex 2/20/99	(51,674)	(19,688)
Written Call Option US Treasury Bonds Ex 2/20/99	(18,994)	(4,688)
Written Put Option US Treasury Bonds Ex 2/20/99	(50,012)	(40,359)
Written Put Option US Treasury Bonds Ex 2/20/99	(16,933)	(22,687)
Written Call Option Treasury Notes Ex 2/20/99	(17,302)	(7,594)
US Treasury Bond Futures Contracts Long Ex 3/99	287,294	-
US Treasury Bond Futures Contracts Short Ex 3/99	(43,657)	-
10 year US Treasury Note Futures Contracts Short Ex 3/99	(107,813)	-
5 year US Treasury Note Futures Contracts Long Ex 3/99	127,973	-
5 year US Treasury Note Futures Contracts Short Ex 3/99	(3,533)	-

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

6. Contributions

Deferred Contributions and Voluntary Contributions

A Participant may elect to defer from 1% to 8% of such individual's Eligible Salary (as defined below) each pay period (in whole percentages) on a pre-tax basis and to have that amount contributed to the Plan by the Contributing Employer ("Deferred Contributions"). The maximum amount deferred for 1999 and 1998 Plan Years may not exceed the applicable statutory limit for calendar years 1999 and 1998. A Participant may also contribute from 1% to 4% of Eligible Salary after applicable taxes ("Voluntary Contributions"), through payroll deductions. Amounts earned through the investment of Deferred and Voluntary Contributions will not be taxed until they are distributed. Eligible Salary, in general, means basic compensation from a Contributing Employer for services rendered, including, to the extent applicable, amounts attributable to shift differentials and, for employees of certain affiliated companies, all or a portion of the amounts attributable to draw or commissions and overrides.

Effective January 1, 2000, post-tax contributions to the Plan have been discontinued while the maximum amount that a participant may contribute to the Plan on pre-tax basis has been increased from 8% to 15%. However, existing post-tax balances will remain invested in the Plan according to a participant's elections including any changes made in the future to the election plan.

Company Contributions

Each Contributing Employer will, on behalf of each Participant in the Plan, make a matching contribution in an amount equal to 100% of the Participant's Deferred Contributions for each pay period up to 5% of the Participant's Eligible Salary ("Matching Contributions"). Of such amounts 50% will be invested in the Chase Common Stock Fund of the Plan, which will generally consist of common stock of the Corporation. The remaining Matching Contributions will be invested in the same manner as such Participants' Deferred Contributions and Voluntary Contributions. Upon attaining age 45 with 5 or more years of service, a Participant may direct 100% of the Matching Contributions made on his or her behalf by a Contributing Employer to be invested in the same manner as such Participant's Deferred Contributions.

7. Vesting

In general, Participants vest in Matching Contributions after three years of service.

Forfeited amounts reduce the future contributions with respect to the Matching Contributions of the Contributing Employer that originally made the contributions that were forfeited. Forfeitures that arise from contributions of a Contributing Employer that is no longer a Contributing Employer will reduce future contributions of the Bank.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

8. Distributions

Withdrawal of Contributions

Under the Plan, a Participant may withdraw in cash all or any portion of such Participant's vested account balance attributable to Voluntary Contributions or contributions rolled over, or transferred to the Plan from another qualified plan or an individual retirement account. In general an individual who was a participant in The Thrift Incentive Plan of The Chase Manhattan Bank, N.A. may also withdraw all or any part of his or her nonforfeitable company contributions account balance under such plan as of December 31, 1996, subject to certain restrictions.

If a Participant has withdrawn all amounts permissible under the preceding paragraph, the Participant may request to withdraw up to the remaining amount of such individual's vested account balance only upon attaining age 59 1/2 or for reasons of financial hardship; provided, however, that earnings realized after December 31, 1988 on Deferred Contributions and certain other deferred contributions under the Chemical Plan are not available for hardship withdrawal.

Payment of Vested Benefits

When a Participant terminates employment with a Contributing Employer and is not then employed by a non-contributing affiliate of the Bank, the Participant will receive the vested benefits under the Plan. In the event of the death of the Participant, these fully vested benefits will be distributed to the Participant's spouse or, with the spouse's consent, to either a beneficiary, if the Participant has named one, or to such other beneficiary as may be specified in the Plan. If a valid beneficiary designation is not on record or if the named beneficiary predeceases the Participant or dies before distribution is made, such amounts will be distributed to the Estate. A Participant whose account balances under the Plan total more than \$5,000 may elect to be paid in a lump-sum, or may defer distribution up to the time the Participant attains age 70 1/2, or elect to be paid in quarterly or annual installments of at least \$500 over a period not exceeding life expectancy. If no election is made by the time such individual has attained age 65, a distribution of benefits will be made in a lump sum distribution in cash as soon as administratively practicable after attaining age 65. If the Participant's vested account balance does not exceed \$5,000, payment will be made in a lump-sum distribution as soon as practicable following termination of service, with or without the Participant's consent. Distributions not deferred will be made to the Participant, Participant's spouse or beneficiary following the first Valuation Date occurring on or after the termination or death, in each case, as soon as administratively practicable. Deferred distributions will be made following the first Valuation Date occurring on or after the deferred date elected, or as soon as administratively practicable.

9. Loans to Participants (Loan Fund)

A Participant may borrow a portion of his/her account balance according to the terms of the Plan. The maximum aggregate amount of all loans to any Participant under the Plan is the lesser of \$50,000 (reduced by the highest loan balance outstanding during the 12 month period preceding the date of the new loan) or 50% of the vested value of the Participant's account balance under the Plan (excluding the amount of any Voluntary Contributions). A Participant is limited to one loan per month with no more than six loans outstanding at any given time.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

10. Numbers of Participants and Unit Values

There were 57,088 Participants or former Participants in the Plan at December 31, 1999 and 54,483 Participants or former Participants in the Plan at December 31, 1998. Participants may elect more than one investment fund option for their Deferred Contributions and Voluntary Contributions and also, in certain circumstances, with respect to Matching Contributions. At December 31, 1999 and 1998, the number of Participants or former Participants in each Fund and Unit Values are as follows:

	Number of Participants		Unit Values	
	1999	1998	1999	1998
Investment Fund				
Short-Term Fixed Income	12,063	11,370	\$10.3189	\$5.5983
Stable Value	16,110	14,015	10.3741	5.6944
Intermediate Bond	11,083	10,551	9.9789	5.9994
S&P 500 Index	28,652	26,119	11.3643	8.5934
Growth & Income	25,829	25,535	10.3667	7.5178
Small Cap Equity	21,744	21,659	12.1991	6.1494
International Equity	15,924	14,415	10.7994	5.8806
Chase Common Stock	41,798	30,574	10.7254	18.1254
Frozen Fixed Income	-	1,827	-	7.0311
Loans	16,200	16,772	1.0000	1.0000
Large Cap Growth Income	3,208	-	11.9006	-
Large Cap Value Index	1,728	-	9.4787	-
Bank Equity Growth	3,182	-	11.4770	-
High Yield Bond	1,368	-	10.2617	-
Conservative Life Style	245	-	-	-
Moderately Conservative Life Style	441	-	-	-
Moderately Aggressive Life Style	756	-	-	-
Aggressive Life Style	1,022	-	-	-

11. Plan Expenses

Unless paid by the Contributing Employers, the Trustee will pay the expenses of the Plan. The following expenses could be paid by the Plan: (a) taxes upon or with respect to the assets in the Trust Fund or income therefrom, (b) brokerage costs, (c) other expenses in connection with the purchase and sale of property by the Trustee, (d) fees paid for asset management or record keeping and (e) certain overhead expenses directly attributable to the administration of the Plan.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

12. Tax Status and Federal Income Taxes

The IRS has determined and informed the Bank, by a letter dated December 28, 1998, that the Plan is qualified and the Trust established under the Plan, as designed, is in compliance with the applicable requirements of the Code. Therefore, no provision for income taxes has been included in the Plan's financial statements. The Plan's administrator is not aware of any course of action or series of events which have occurred that might adversely affect the Plan's qualifying status.

Participants are not taxed currently on Contributing Employer contributions or income earned by the Trust. When a Participant, or his or her beneficiary or estate, receives a distribution under the Plan such distribution may be taxable. The tax treatment of the value of such distribution depends on the event giving rise to the distribution and the method of distribution selected and the use of the proceeds.

13. Trust Funds Transactions with Affiliated Parties

The following is a summary of transactions with parties affiliated with the Plan for the years ended December 31, 1999 and 1998:

For the Year Ended December 31, 1999	Aggregate Cost of Purchases	Aggregate Proceeds from Sales, Redemptions and Distributions to Participants
The Chase Manhattan Bank Domestic Liquidity Fund	\$1,059,566,646	\$992,240,193
The Chase Manhattan Bank Equity Growth Select Fund	38,171,532	1,230,130
The Chase Manhattan Corporation Common Stock	379,483,359	529,981,357
The Chase Manhattan Bank Enhanced Cash Investment Fund	182,026	239,157
Vista U.S. Government Money Market Fund	143,167,458	143,859,419
Vista Growth and Income Select Fund	37,398,209	84,951,374
Vista Small Cap Equity Fund	50,902,341	78,960,365
For the Year Ended December 31, 1998		
The Chase Manhattan Bank Domestic Liquidity Fund	\$757,184,549	\$756,122,023
The Chase Manhattan Corporation Common Stock	207,299,493	54,879,874
The Chase Manhattan Bank Enhanced Cash Investment Fund	1,350,634	1,546,663
Vista U.S. Government Money Market Fund	241,185,141	267,370,646
Vista Growth and Income Select Fund	553,126,632	52,600,000
Vista Growth and Income Fund	-	526,407,579
Vista Small Cap Equity Fund	21,005,922	41,805,922

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

14. Investments in Group Annuity Contracts Issued by Insurance Companies

Group Annuity Contracts with insurance companies held in the Stable Value Fund and Frozen Fixed Income Fund are reported at the December 31, 1999 and 1998 contract value of \$781,080,437 and \$645,347,257 respectively. The projected fair value at December 31, 1999 and 1998 is \$773,459,217 and \$667,195,548 respectively, which is equal to the sum of the discounted values of all contracts. Each contract payment is projected based on the December 31, 1999 and 1998 contract value using the contractually guaranteed rate as well as the duration of each payment. The projected payments are then discounted using the December 31, 1999 and 1998 duration-matched swap rate, which approximates the appropriate discount rate, for each payment.

Information with respect to Group Annuity Contracts with insurance companies is as follows:

At December 31, 1999	Total	Stable Value Fund	Frozen Fixed Income Fund
Contract Value	\$781,080,437	\$781,080,437	\$ -
Projected Fair Value	\$773,459,217	\$773,459,217	\$ -
Crediting interest rate		6.62%	
Average yield for the year ended December 31, 1999		6.55%	
At December 31, 1998			
Contract Value	\$645,347,257	\$626,362,763	\$18,984,494
Projected Fair Value	\$667,195,548	\$647,535,236	\$19,660,312
Crediting interest rate		6.65%	8.56%
Average yield for the year ended December 31, 1998		6.68%	8.86%

The Stable Value Fund of the Plan had an investment of \$7,638,978 at December 31, 1998, in an insurance contract issued by Mutual Benefit Life. Due to the financial difficulties experienced by Mutual Benefit Life in July 1991, New Jersey State regulators assumed control of Mutual Benefit Life. The New Jersey courts approved a rehabilitation plan for Mutual Benefit Life and the Plan's management accepted a restructured contract, which was assumed and reinsured by MBL Life Assurance Corporation on April 29, 1994. The contract was separated into two components; 80% was placed in a "wrapped" contract issued by a consortium of various insurance carriers, and 20% was placed in a "covered" contract guaranteed by New York State. Principal and interest will be paid out under the terms and conditions of the restructured

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Notes to Financial Statements - Continued

14. Investments in Group Annuity Contracts Issued by Insurance Companies
(continued)

contracts. The final installments under the wrapped and covered contracts were paid 1999. During 1999 and 1998, interest amounts of \$530,020 and \$682,812, respectively, were credited to the contracts. The amounts credited during 1999 were at a final annual rate of 25.0% and 5.1% for the wrapped and covered contracts, respectively. The corresponding amounts credited in 1998 for the two contracts were at an annual rate of 10.90% and 5.10% respectively.

15. Assets Transferred to the Plan from Other Plans During 1999

During 1999, the Bank acquired certain operations from the First Town Corporation and, accordingly, the Plan received a transfer of assets with a total fair value of \$5,734,143 from the First Town 401 (k) Savings Plan.

16. Assets Transferred from the Plan to Other Plans During 1999

During 1999, the Bank sold certain operations and, accordingly, transferred assets from the Plan, to other Plans as detailed below:

Assets Transferred to

Amount

1. M & T Bank 401 (k) Savings Plan	\$7,577,332
2. Hibernia Savings Plan	6,007,815
3. Regular Group LLC Retirement Savings and Investment Plan	2,303,279
4. Octagon 401 (k) Savings Plan	1,788,925

17. Assets Transferred from the Plan to Other Plans During 1998

During 1998, the Bank sold certain operations and, accordingly, assets with a total fair value of \$74,491 were transferred from the Plan to the Mechanics Savings Bank 401(k) Plan.

18. Plan Termination

While there is no intent to do so, the Bank has the right to amend or terminate the Plan at any time. In the event of termination, the value of Participants' accounts will be paid in accordance with the provisions of the Plan and the provisions of ERISA.

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Chase Common Stock			
The Chase Manhattan Corporation Common Stock ***	26,210,994	\$1,370,024,760	\$2,036,266,597
Total Chase Common Stock		\$1,370,024,760	\$2,036,266,597
Registered Investment Companies:			
BGI Russell 1000 Growth Fund Cl F	3,743,997	\$39,559,424	\$44,833,610
BGI Russell 1000 Value Fund Cl F	1,672,525	16,232,464	15,955,725
Vista Small Cap Equity Fund ***	12,662,716	264,504,726	306,817,607
Vista Growth and Income Select Fund ***	11,057,884	470,787,115	563,288,632
Total Registered Investment Companies		\$791,083,729	\$930,895,574
Collective Trust Funds:			
BGI Equity Index Fund	45,500,645	\$794,615,309	\$869,640,174
Chase Equity Growth Select Fund***	3,611,859	36,964,775	41,428,023
Total Collective Trust Funds		\$831,580,084	\$911,068,197
Guaranteed Investment Contracts**:			
Allstate Life Insurance Company Group Annuity Contract			
#GA-5990, 6.81%, due in one installment on 12/16/02	24,423,411	\$24,423,411	\$24,423,411
Allstate Life Insurance Company Group Annuity Contract			
#GA-6132, 5.58%, due 3/31/03	12,728,163	12,728,163	12,728,163
Allstate Life Insurance Company Group Annuity Contract			
#GA-6219, 7.10%	40,430,773	40,430,773	40,430,773
American International Life Insurance Company Group Annuity			
Contract #18232, 7.09%, due 9/20/01,	26,502,494	26,502,494	26,502,494
American International Life Insurance Company Group Annuity			
Contract #18281, 6.81 %, due 12/16/02			
with annual interest payments beginning 12/15/98	25,072,303	25,072,303	25,072,303
American International Life Insurance Company Group Annuity			
Contract #18252, 5.81%, due 6/15/02	10,312,693	10,312,693	10,312,693
Caisse Des Depots Et Consignations			
CDC Bric # 408-01, 6.91%	20,283,910	20,283,910	20,283,910
Canada Life Assurance Company Group Annuity			
Contract #P45963, 6.90%, due 6/15/02	30,490,083	30,490,083	30,490,083
Canada Life Assurance Company Group Annuity			
Contract #P45964, 6.87%, due in two installments			
on 12/15/02 and 6/15/03	24,305,248	24,305,248	24,305,248
GE Life and Annuity Assurance Company			
Contract # GS-3254, 5.95%	15,787,156	15,787,156	15,787,156
Hartford Life Insurance Company Group Annuity Contract			
#9512-AA, 6.68%, due in two installments			
on 1/1/00 and 1/01/01	12,046,885	12,046,885	12,046,885

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Guaranteed Investment Contracts (continued):			
John Hancock Mutual Life Insurance Company Group Annuity Contract #7017-10001, 6.60%, due 9/20/01	10,628,947	\$10,628,947	\$10,628,947
John Hancock Mutual Life Insurance Company Group Annuity Contract #7202-10000, 5.53%, due 6/15/01	25,086,197	25,086,197	25,086,197
John Hancock Mutual Life Insurance Company Group Annuity Contract #7202-10001, 5.53%, due 12/15/01	8,151,205	8,151,205	8,151,205
John Hancock Mutual Life Insurance Company Group Annuity Contract #7355-10000, 6.05%, due 12/15/00	5,190,923	5,190,923	5,190,923
John Hancock Mutual Life Insurance Company Group Annuity Contract #7817-10000, 7.30%, due on 6/15/00	13,783,283	13,783,283	13,783,283
John Hancock Mutual Life Insurance Company Group Annuity Contract #7017-10000, 6.60%, due 12/15/00	23,315,294	23,315,294	23,315,294
Metropolitan Life Insurance Company Group Annuity Contract #13523-069, 6.05%, due 12/15/01	8,098,110	8,098,110	8,098,110
Monumental Life Insurance Company Contract #MDA0062FR, 6.00%, due 12/15/04	10,529,166	10,529,166	10,529,166
Monumental Life Insurance Company Contract #MDA00137FR, 7.13%, due 3/15/05	13,041,768	13,041,768	13,041,768
Monumental Life Insurance Company Contract #MDA00035FR, 5.70%, due 3/15/04	21,130,370	21,130,370	21,130,370
New York Life Insurance Company Group Annuity Contract #31021, 6.99%, due 6/15/05	47,901,957	47,901,957	47,901,957
New York Life Insurance Company Group Annuity Contract #30660-002, 6.72%, due 6/15/03	40,117,508	40,117,508	40,117,508
New York Life Insurance Company Group Annuity Contract #30660, 6.79%, due 12/17/01	30,089,049	30,089,049	30,089,049
Principal Life Insurance Company Group Annuity Contract #4-34795-1, 6.01%, due 12/14/03	14,001,494	14,001,494	14,001,494
Principal Life Insurance Company Group Annuity Contract #4-34795-2, 7.04%, due 6/14/04	25,079,341	25,079,341	25,079,341
Principal Mutual Life Insurance Company Group Annuity Contract #4-11357-01, 5.83%, due 12/14/01	20,893,472	20,893,472	20,893,472
Principal Mutual Life Insurance Company Group Annuity Contract #4-11357-03, 6.00%, due 12/14/00	5,244,387	5,244,387	5,244,387
Principal Mutual Life Insurance Company Group Annuity Contract #4-11357-04, 8.21%, due 6/14/00	5,932,110	5,932,110	5,932,110
Principal Mutual Life Insurance Company Group Annuity Contract #4-11357-05, 6.40%, due 6/14/00	19,910,758	19,910,758	19,910,758
Principal Mutual Life Insurance Company Group Annuity Contract #4-11357-07, 6.30%, due 6/14/02	22,014,739	22,014,739	22,014,739
Pruco Life Insurance Company Pruco GIC # GA 10066, 7.05%	35,111,231	35,111,231	35,111,231
SunAmerica Company Group Insurance Contract # 4909, 6.18%	1,498,058	1,498,058	1,498,058
TransAmerica Life Insurance Company Group Annuity Contract #51495, 6.40%, due 6/30/03	28,541,654	28,541,654	28,541,654

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Guaranteed Investment Contracts (continued):			
TransAmerica Life Insurance Company Group Annuity Contract #76930, 6.80%	92,930,577	\$92,930,577	\$92,930,577
Travelers Insurance Company Group Contract # GIC GR 17233, 6.20%	10,475,720	10,475,720	10,475,720
Total Guaranteed Investments Contracts		\$781,080,437	\$781,080,437
Corporate Debt Instruments:			
Abbey Healthcare Group Inc. Senior Sub Note Semi-Annual, 9.50%, due 11/01/02	150,000	\$150,062	\$147,187
Ace INA Holding Inc. Note Semi-Annual, 8.20%, due 8/15/04	240,000	240,000	243,214
Advantica Restaurant Group Inc Senior Note Semi-Annual, 11.25%, due 1/15/08	200,000	167,582	148,000
Alaris Med Inc. Senior Discounted Note Semi-Annual, 0.00%, due 8/01/08	120,000	52,187	49,350
Allstate Corporation Semi-Annual, 0.00%, due 1/31/00	5,000,000	4,976,042	4,976,042
American Express Centurion Bank Floating, due 09/29/00	6,000,000	6,000,000	5,998,674
American Express Centurion Bank Short Floating, due 05/16/00	6,000,000	6,000,000	6,000,000
Amf Bowling Worldwide Inc. Floating, due 3/31/03	57,679	51,190	50,650
Amf Bowling Worldwide Inc. Floating, due 3/31/04	32,321	28,685	28,382
ANRC Auto Owner Tr 1999-A Note C1 A-2 Monthly, 6.54%, due 11/15/02	230,000	229,996	229,998
Apcoa/Standard Parking Inc. Semi-Annual, 9.25%, due 3/15/08	150,000	105,938	105,000
Arcadia Automobile Receivable 1999-B Monthly, 5.715%, due 7/15/02	1,599,774	1,599,764	1,594,991
Arch Escrow Corporation Senior Note Semi-Annual, 13.75%, due 4/15/08	55,000	48,400	44,619
Argentina Rep Note Zero Coupon C1 -C Semi-Annual, 0.00%, due 10/15/01	1,560,000	1,329,982	1,306,500
Asset Securitization Corporation Monthly, 6.92%, due 2/14/29	1,338,786	1,342,760	1,309,399
Asset Securitization Corporation Commercial Mortgage Monthly, 7.40%, due 10/13/26	280,000	294,131	278,866
At Entertainment Inc. Senior Discounted Note Semi-Annual, 0.00%, due 2/01/09	40,000	24,600	24,800

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
AT&T Company Restricted Floating, due 7/13/00	13,000,000	\$12,995,715	\$12,995,715
Atlantic Methanol Cap Senior Secd Note Semi-Annual, 10.875%, due 12/15/04	140,000	139,322	140,000
Avado Brands Inc. Senior Sub Note Semi-Annual, 11.75%, due 6/15/09	50,000	49,438	37,750
Bally Total Fitness Holding Corporation Senior Sub Note Semi-Annual, 9.875%, due 10/15/07	130,000	123,513	126,100
BankAmerica Corporation Sub Debenture Semi-Annual, 9.70%, due 8/01/00	1,475,000	1,522,746	1,500,798
Bankers Trust Orius Corporation Senior Sub Note Monthly, 12.60%, due 12/15/00	170,000	165,750	170,000
Battle Mountain Gold Company Annual, 6.00%, due 1/04/05	350,000	225,000	217,227
Boeing Company Debenture Semi-Annual, 6.625%, due 2/15/38	70,000	69,846	59,314
Borden Chemicals & Plastics Oper LTP Semi-Annual, 9.50%, due 5/01/05	30,000	25,725	27,900
Brazos Student Financial Corporation Student Loan Floating, due 6/01/23	1,300,000	1,300,000	1,281,891
British Aerospace Financial Inc. Guaranteed Bond Semi-Annual, 7.50%, due 7/01/27	2,000,000	1,976,988	1,911,320
Building One Services Corporation Senior Sub Note Semi-Annual, 10.50%, due 5/01/09	150,000	144,750	144,000
Caithness Coso Funding Corporation Senior Secd Note Semi-Annual, 9.05%, due 12/15/09	105,000	102,506	104,475
Call-Net Enterprises Semi-Annual, 0.00%, due 8/15/08	115,000	57,500	58,938
Call-Net Enterprises Inc. Senior Discounted Note Semi-Annual, 0.00%, due 5/15/09	105,000	50,400	51,712
Call-Net Enterprises Inc. Senior Note Semi-Annual, 9.375%, due 5/15/09	50,000	48,938	41,125
Call-Net Enterprises Inc. Senior Discounted Note Semi-Annual, 0.00%, due 8/15/07	75,000	41,625	44,437
Cargill Inc. Discounted Note 0.00%, due 1/25/00	10,000,000	9,962,200	9,962,200
Caterpillar Financial Services Corporation Semi-Annual, 5.716%, due 7/07/00	2,000,000	2,000,000	1,994,740
Caterpillar Financial Services Corporation Med Term Floating, due 2/05/01	5,000,000	5,000,105	5,009,650
CD Radio Inc. Senior Sec Note Semi-Annual, 14.50%, due 5/15/09	80,000	69,600	69,800
Celcaribe S A Senior Sec Note Step Coupon Semi-Annual, 13.50%, due 3/15/04	205,000	159,388	170,150
Cellco Finance N V Senior Note 144A Semi-Annual, 12.75%, due 8/01/05	110,000	110,000	113,987

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
	-----	-----	-----
Corporate Debt Instruments (continued):			
Charter Communications Holdings Charter			
Semi-Annual, 8.625%, due 4/01/09	100,000	\$93,375	\$92,375
Chrysler Financial Corporation Med Term Notes			
Semi-Annual, 5.85%, due 5/15/00	4,000,000	4,030,840	3,991,400
Cirrus Logic Inc. Sub Note Conv			
Semi-Annual, 6.00%, due 12/15/03	40,000	27,400	33,450
CIT Group Inc. Medium Term Senior Notes Book			
Floating, due 9/15/00	10,000,000	9,995,172	9,993,060
CKE Restaurants Inc. Senior Sub Note			
Semi-Annual, 9.125%, due 5/01/09	70,000	49,700	51,975
CMS Energy Corporation Senior Note Dated 6/22/99			
Semi-Annual, 8.00%, due 7/01/11	300,000	300,339	296,488
CMS Panhandle Holding Company Note			
Semi-Annual, 6.125%, due 3/15/04	400,000	398,814	376,456
Colt Telecom Plc Senior Note			
Semi-Annual, 0.00%, due 12/15/06	90,000	75,600	77,400
Comcast UK Cable Partners Ltd. Senior Step			
Semi-Annual, 0.00%, due 11/15/07	325,000	300,475	309,562
Commercial Credit Group Inc. Note			
Semi-Annual, 6.125%, due 3/01/00	1,950,000	1,969,227	1,949,883
Commonwealth Alum Corporation Sub Note			
Semi-Annual, 10.75%, due 10/01/06	100,000	103,500	101,000
Conagra Incorporated Discounted Note			
0.00%, due 2/11/00	1,000,000	992,825	992,825
Connecticut Light & Power Company			
Semi-Annual, 7.875%, due 10/01/24	1,000,000	1,022,070	1,006,700
Consolidated Rail Corporation Debenture			
Semi-Annual, 7.875%, due 5/15/43	150,000	159,027	146,016
Contimortgage Home Equity Loan 1997-5			
Floating, due 10/15/12	563,631	563,631	561,263
Continental Cablevision Inc. Senior Subordinate			
Semi-Annual, 9.00%, due 9/01/08	900,000	1,014,210	979,173
Crescent Real Estate Equities			
Semi-Annual, 7.50%, due 9/15/07	200,000	164,750	165,397
Daimler Chrysler N.A. Holdings Corporation Discounted Note			
0.00%, due 2/16/00	5,000,000	4,962,306	4,962,306
Daimler Chrysler North America Holding Guaranteed Note			
Semi-Annual, 7.20%, due 9/01/09	30,000	29,969	29,467
Deere John Cap Corporation Note			
Semi-Annual, 6.00%, due 2/15/09	600,000	596,764	534,420
Deere John Capital Corporation Medium Term Notes			
Floating, due 11/09/00	10,000,000	10,026,443	10,025,700
Desa International Inc. Senior Sub Note			
Semi-Annual, 9.875%, due 12/15/07	145,000	101,950	105,850
DJ Orthopedics LLC/DJ Orthopedics Cap			
Semi-Annual, 12.625%, due 6/15/09	55,000	52,446	53,900

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
Dow Chemical Company			
Semi-Annual, 7.375%, due 11/01/29	240,000	\$237,302	\$229,469
Electronic Retailing System International Senior Discounted Note			
Semi-Annual, 0.00%, due 2/01/04	770,000	100,100	169,400
First Union National Bank Dep Note			
Floating, due 2/20/01	10,000,000	10,000,000	10,002,360
First Union National Bank Certificate			
Floating, due 8/29/00	3,000,000	3,000,000	2,981,316
Florida Panthers Holdings Inc. Senior Sub Note			
Semi-Annual, 9.875%, due 4/15/09	110,000	103,950	106,700
Ford Motor Company Del Debenture			
Semi-Annual, 7.40%, due 11/01/46	2,500,000	2,417,345	2,346,750
Ford Motor Company Senior Notes			
Semi-Annual, 5.80%, due 1/12/09	610,000	550,690	540,619
Ford Motor Credit Company Med Term Notes			
Floating, due 4/12/01	10,000,000	10,017,070	10,037,800
Fountain View Inc. Senior Sub Note			
Semi-Annual, 11.25%, due 4/15/08	90,000	74,756	68,400
Friede Goldman International Inc. Sub Note Conv			
Semi-Annual, 4.50%, due 9/15/04	120,000	76,000	73,800
G&G Retail Inc. Senior Note			
Semi-Annual, 11.00%, due 5/15/06	60,000	55,500	51,075
Generac Portable Products LLC Guaranteed Senior Note			
Semi-Annual, 11.25%, due 7/01/06	75,000	76,125	76,500
General Electric Capital Corporation Discounted Note			
0.00%, due 2/15/00	3,000,000	2,979,712	2,979,712
General Electric Capital Corporation Discounted Note			
0.00%, due 2/28/00	3,000,000	2,971,918	2,971,918
General Motors Acceptance Corporation Med Term Notes			
Floating, due 3/30/01	10,000,000	9,996,675	10,017,000
General Motors Bond			
Semi-Annual, 6.75%, due 5/01/28	760,000	752,179	670,396
Genesis Health Ventures Inc. Senior Sub Note			
Semi-Annual, 9.75%, due 6/15/05	20,000	15,625	8,200
Genesis Health Ventures Inc.			
Floating, due 6/01/05	7,750	4,573	5,658
Genesis Health Ventures Inc.			
Floating, due 9/30/04	7,700	4,543	5,621
Genesis Health Ventures Inc. GHV			
Semi-Annual, 3.25%, due 9/30/03	50,000	30,000	36,500
GGIB Funding Secd Lease Oblig Bond			
Semi-Annual, 7.43%, due 1/15/11	855,070	888,324	827,956
Gilfin B V Restricted Discounted Note			
0.00%, due 1/04/00	5,000,000	4,997,875	4,997,875
Global Telesystems Europe			
Semi-Annual, 11.00%, due 12/01/09	115,000	114,576	115,750

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
GMAC Commercial Mortgage Securities Inc. Ser 1999 Monthly, 0.00%, due 7/15/09	27,800,000	\$1,031,547	\$895,716
Goldman Sachs Group LP Medium Term Floating, due 11/13/00	11,000,000	11,000,000	11,006,457
Green Tree Financial Corporation Series 1994-A Class A, Monthly, 6.90%, due 2/15/04	521,072	523,123	517,055
Green Tree Recreational Equipment Floating, due 3/15/29	1,916,525	1,913,829	1,906,642
Green Tree Recreational Equipment Monthly, 5.816%, due 7/15/03	900,000	899,437	898,173
Harborside Healthcare Corporation Senior Sub Note Semi-Annual, 0.00%, due 8/01/08	80,000	29,400	23,600
Heinz H.J. Company Discounted Note 0.00%, due 1/13/00	10,000,000	9,979,833	9,979,833
Hermes Europe Railtel B V Senior Note Semi-Annual, 11.50%, due 8/15/07	85,000	87,350	87,550
Hilton Hotels Corporation Sub Note Conv Semi-Annual, 5.00%, due 5/15/06	150,000	112,190	113,813
Hollywood Entertainment Corporation Senior Sub Note Ser B Semi-Annual, 10.625%, due 8/25/04	85,000	78,413	78,625
Household Automotive Trust III Ser Monthly, 5.719%, due 5/17/02	2,020,000	2,020,000	2,012,768
Houston Industries Finance Company Discounted Note 0.00, due 3/15/00	1,000,000	987,050	987,050
Husky Oil Ltd. Cap Securities Semi-Annual, 8.90%, due 8/15/28	60,000	58,553	59,916
IBM Credit Corporation Medium Term Notes Book Annual, 5.898%, due 8/07/00	2,000,000	1,999,644	1,995,240
ICG Services Inc. Senior Exchange Discounted Note Semi-Annual, 0.00%, due 5/01/08	425,000	233,350	219,938
Inamed Corporation Bridge Loan Backed Debenture Floating, due 6/02/00	49,700	49,203	49,700
International Cabletel Semi-Annual, 0.00%, due 4/15/05	10,000	9,675	9,950
International Lease Finance Corporation Med Term Semi-Annual, 6.69%, due 4/03/00	5,000,000	5,073,550	5,005,850
ITT Corporation Debenture Semi-Annual, 7.375%, due 11/15/15	270,000	215,450	206,480
Kelley Oil & Gas Corporation Senior Secd Note Semi-Annual, 14.00%, due 4/15/03	100,000	101,250	98,000
KeyCorp Student Loan Trust 1999-B Asset Floating, due 8/25/07	1,000,000	1,000,000	999,063
Keystone Owner Trust 1998-PI Asset Monthly, 6.62%, due 11/25/08	33,815	33,814	33,672
KFW International Finance Inc. Discounted Note 0.00%, due 3/01/00	10,000,000	9,902,500	9,902,500

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
Knowles Electronics Inc. Senior. Sub Note Semi-Annual, 13.125%, due 10/15/09	50,000	\$48,977	\$47,000
Korea Electric Power Corporation Debenture Semi-Annual, 7.75%, due 4/01/13	60,000	55,763	56,653
Korea Electric Power Corporation Note Semi-Annual, 6.375%, due 12/01/03	460,000	416,655	436,260
Labranche & Company Inc. Senior Note 144A Semi-Annual, 9.50%, due 8/15/04	150,000	149,716	145,500
LB Commercial Conduit Mortgage Tr 1999-C1 Mortgage Monthly, 6.78%, due 1/01/30	1,600,000	1,548,724	1,526,784
Lehman Brothers Holdings Inc. Semi-Annual, 6.25%, due 4/01/03	500,000	486,944	483,410
Lehman Brothers Holdings Inc. Medium Term Semi-Annual, 7.00%, due 5/15/03	420,000	420,223	414,406
Lehman Brothers Holdings Inc. Medium Term Semi-Annual, 6.50%, due 9/25/00	1,080,000	1,077,089	1,077,818
LNR Property Corporation Senior Sub Note Ser B Semi-Annual, 9.375%, due 3/15/08	160,000	151,600	150,400
Lockheed Martin Corporation Semi-Annual, 8.50%, due 12/01/29	580,000	577,838	582,030
Loews Cineplex Entertainment Corporation Senior Sub Note Semi-Annual, 8.875%, due 8/01/08	80,000	72,900	70,600
Loews Corporation Senior Note Semi-Annual, 7.625%, due 6/01/23	2,200,000	2,118,638	2,017,136
Louisiana Casino Cruises Inc. Senior Secd Note Semi-Annual, 11.00%, due 12/01/05	150,000	149,438	154,500
Marvel Enterprises Inc. Senior Note Semi-Annual, 12.00%, due 6/15/09	200,000	178,850	184,000
Master Financial Asset Securitization 1998-2 Floating, due 9/20/09	632,116	632,116	632,546
Master Financial Asset Securitization Trust Monthly, 6.50%, due 3/20/16	1,900,000	1,899,911	1,878,454
Medaphis Corporation Senior Note Semi-Annual, 9.50%, due 2/15/05	147,000	114,120	113,925
Medpartners Inc. New Senior Sub Note Semi-Annual, 6.875%, due 9/01/00	55,000	52,319	52,800
Merrill Lynch & Company Semi-Annual, 5.56%, due 6/30/00	5,000,000	5,000,000	4,985,000
Merrill Lynch & Company Inc. Med Term Note Floating, due 8/03/00	7,000,000	7,020,776	7,018,760
Merrill Lynch Mortgage Investments Inc. Mortgage Monthly, 6.96%, due 11/21/28	1,400,000	1,418,929	1,363,544
Metromedia Fiber Network Inc. Senior. Note Semi-Annual, 10.00%, due 12/15/09	150,000	148,801	153,750
Millicom International Cellular S A Senior Sub Semi-Annual, 0.00%, due 6/01/06	255,000	184,633	204,000

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
	-----	-----	-----
Corporate Debt Instruments (continued):			
Multicare Companies Inc.			
Semi-Annual, 3.75%, due 9/30/03	30,000	\$18,000	\$21,900
Multicare Companies Inc. Medical			
Floating, due 6/01/05	2,500	1,475	1,825
Multicare Companies Inc. Medical			
Floating, due 9/30/04	7,050	4,160	5,147
Multicare Companies Inc. Senior Sub Note			
Semi-Annual, 9.00%, due 8/01/07	135,000	73,462	27,000
Nabisco Inc. discounted Note			
0.00%, due 2/04/00	1,000,000	994,050	994,050
National Communications Corporation Euro Senior Note			
Semi-Annual, 9.875%, due 11/15/09	100,000	101,966	100,731
National Rural Utilities Coop. Financial Medium			
Floating, due 9/08/00	8,000,000	8,000,000	7,995,128
Navigator Gas Trans Plc. Ist priority			
Semi-Annual, 10.50%, due 6/30/07	45,000	22,725	20,700
News Amer Inc. Senior Note			
Semi-Annual, 6.75%, due 1/09/38	300,000	297,231	275,616
Nomura Asset Securities Corporation Commercial Mortgage			
Pass Thru, Monthly 7.12%, due 4/13/36	1,900,000	1,904,156	1,860,936
Northwest Airlines Pass Thru Trs 1999-3			
Semi-Annual, 9.485%, due 4/01/15	105,000	105,000	104,445
Octel Devs Plc Senior Note (U.K.)			
Semi-Annual, 10.00%, due 5/01/06	50,000	49,875	49,500
Orion Network Systems Inc. Senior Discounted Note			
Semi-Annual, 0.00%, due 1/15/07	185,000	100,425	85,100
Pagemart Nationwide Inc. Senior Discounted Note			
Semi-Annual, 0.00%, due 2/01/05	30,000	25,762	26,700
Pagemart Wireless Inc. Senior Sub Discounted Note			
Semi-Annual, 0.00%, due 2/01/08	115,000	44,688	39,100
PDVSA Finance Ltd. Note			
Quarterly, 7.50%, due 11/15/28	1,500,000	1,422,372	1,050,791
Pepsi Bottling Group Inc. Guaranteed Senior Note			
Semi-Annual, 7.00%, due 3/01/29	100,000	99,328	90,472
Pepsico Inc. Medium Term Notes Book			
Semi-Annual, 5.875%, due 6/01/00	2,000,000	2,013,620	1,996,760
Pinnacle Holdings Inc. Senior. Discounted Note			
Semi-Annual, 0.00%, due 3/15/08	110,000	61,506	72,050
Pope & Talbot Inc. Debenture			
Semi-Annual, 8.375%, due 6/01/13	125,000	109,025	109,992
Premiere Technologies Inc. Sub Note Conv			
Semi-Annual, 5.75%, due 7/01/04	100,000	59,250	57,125
PSEG Energy Holdings Note 144A			
Semi-Annual, 10.00%, due 10/01/09	100,000	98,740	102,500

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
	-----	-----	-----
Corporate Debt Instruments (continued):			
Radio Unica Corporation Senior. Discounted Note			
Semi-Annual, 0.00%, due 8/01/06	55,000	\$35,475	\$35,888
Raytheon Company Debenture			
Semi-Annual, 7.20%, due 8/15/27	260,000	236,235	231,813
RCN Corporation			
Semi-Annual, 0.00%, due 10/15/07	100,000	68,750	70,250
RCN Corporation Senior Note			
Semi-Annual, 10.125%, due 1/15/10	65,000	65,000	64,675
Regional Int Med Senior Discounted Notes (U.K.)			
Semi-Annual, 0.00%, due 7/01/08	100,000	100,340	109,048
Reynolds R J Tob Holdings Inc. Note ser B			
Semi-Annual, 7.75%, due 5/15/06	1,200,000	1,194,577	1,060,404
Reynolds R J Tob Holdings Inc. Note ser B			
Semi-Annual, 7.875%, due 5/15/09	810,000	798,503	687,504
Salmon Brothers Mortgage Securities VII, Inc., Mortgage			
Floating, due 3/30/28	1,324,231	1,324,231	1,316,921
Samsonite Corporation			
Semi-Annual, 10.75%, due 6/15/08	90,000	73,800	77,400
Sanwa Finance Aruba AEC Guaranteed Note			
Semi-Annual, 8.35%, due 7/15/09	470,000	469,744	471,753
Saul B F Real Estate Investment Trust Senior Secd			
Semi-Annual, 9.75%, due 4/01/08	135,000	126,419	123,356
Sea Containers Ltd. Senior Note			
Semi-Annual, 7.875%, due 2/15/08	60,000	52,500	51,750
Sea Containers Ltd. Senior Note Ser B			
Semi-Annual, 10.75%, due 10/15/06	25,000	24,687	24,750
Seagram Joseph E. & Sons, Inc., Bond			
Semi-Annual, 6.80%, due 12/15/08	340,000	338,610	318,604
Seagram Joseph E. & Sons, Inc., Bond			
Semi-Annual, 7.60%, due 12/15/28	450,000	461,003	423,751
Seagram Joseph E. & Sons, Inc., Senior Note			
Semi-Annual, 6.40%, due 12/15/03	670,000	667,995	645,873
Security Cap U S Realty Senior Note Conv			
Semi-Annual, 2.00%, due 5/22/03	260,000	190,700	192,400
Sigma Finance Inc.			
Floating, due 2/03/00	15,000,000	15,000,000	15,000,000
Sirius Satellite Radio			
Semi-Annual, 0.00%, due 12/01/07	300,000	156,500	148,500
SLM Student Loan Trust Loan Backed Note Fltg Series			
Floating, due 4/25/07	213,065	211,425	211,874
Sovereign Bancorp Inc. Senior Note			
Semi-Annual, 10.50%, due 11/15/06	100,000	100,000	102,000
Sprint Capital Corporation Bond			
Semi-Annual, 6.90%, due 5/01/19	310,000	293,603	281,939
St John Knits International Inc. Sr. Sub Note 144A			
Semi-Annual, 12.50%, due 7/01/09	75,000	74,177	66,375

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
Standard Commercial Corporation Senior Note Semi-Annual, 8.875%, due 8/01/05	70,000	\$56,350	\$54,775
Sterling Chemical Inc. Senior Secd Note Semi-Annual, 12.375%, due 7/15/06	55,000	51,350	56,925
Sullivan Graphics Inc. Senior Sub Note Semi-Annual, 12.75%, due 8/01/05	95,000	101,531	99,987
TCI Communication Financial III Bond Quarterly, 9.65%, due 3/31/27	4,380,000	4,923,377	4,815,284
TCI Communication, Inc. Semi-Annual, 7.875%, due 2/15/26	200,000	208,492	201,102
Team Health Inc. Senior Sub Note 144A Semi-Annual, 12.00%, due 3/15/09	75,000	75,750	73,875
Tele 1 Europe B.V. (Netherlands) Semi-Annual, 11.875%, due 12/01/09	55,000	57,646	54,812
Teleglobe CDA Inc Guaranteed Debenture Semi-Annual, 7.20%, due 7/20/09	252,000	250,850	236,709
Telemundo Holdings Inc. Senior Step Coupon Semi-Annual, 0.00%, due 8/15/08	35,000	18,067	20,825
Thermadyne Holdings Corporation New Senior Disc Deb Semi-Annual, 0.00%, due 6/01/08	150,000	72,000	68,625
Time Warner Inc. Debenture Semi-Annual, 9.15%, due 2/01/23	3,000,000	3,296,160	3,352,110
Toyota Motor Credit Corporation Medium Term Notes Floating, due 8/18/00	12,000,000	12,000,000	11,992,596
Triangle Funding Ltd. 1997-2 Asset Backed Note Floating, due 10/15/03	3,000,000	2,990,391	2,988,750
TRW Inc. Discounted Note 0.00%, due 2/15/00	800,000	793,780	793,780
U S Dollar Clearing Master Trust Ser 1999-1 Floating, due 7/15/06	3,700,000	3,700,000	3,700,000
U S West Capital Funding Inc. Guaranteed Note Floating, due 6/15/00	1,000,000	1,000,000	1,002,710
UBS Finance Del Inc. Discounted Note 0.00%, due 1/03/00	6,131,000	6,129,638	6,129,638
U.S. Cent Credit Union Global Medium Term Semi-Annual, 5.14%, due 4/24/00	2,000,000	1,999,963	1,993,900
Ucar Global Enterprises Inc. Senior. Sub Note Semi-Annual, 12.00%, due 1/15/05	100,000	104,625	104,500
UIH Australia/ PAC Inc Senior Discounted Note Semi-Annual, 0.00%, due 5/15/06	170,000	126,013	147,050
Unilab Corporation New Senior Sub Note 144A Semi-Annual, 12.75%, due 10/01/09	155,000	150,765	160,425
Union Pacific Corporation Jr Sub Deb Conv Semi-Annual, 6.625%, due 2/01/29	200,000	198,816	168,850

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Corporate Debt Instruments (continued):			
United Artists Term Loan B Pvt Floating, due 4/21/06	48,887	\$39,282	\$36,054
United Artists Term Loan C Pvt Floating, due 4/21/07	70,663	56,868	52,114
United Artists Theatre Circuit Inc. Semi-Annual, 9.30%, due 7/01/15	76,020	53,950	54,462
United Auto Group Inc. Senior Sub Note Semi-Annual, 11.00%, due 7/15/07	55,000	49,500	51,700
United Pan-Europe Communications Senior Note Semi-Annual, 0.00%, due 11/01/09	75,000	39,229	42,000
United Pan-Europe Communications Senior Note Semi-Annual, 0.00%, due 8/01/09	170,000	91,769	95,625
United Pan-Europe Communications Senior Note (Netherlands) Semi-Annual, 10.875%, due 8/01/09	200,000	200,000	202,750
United Petro Stopping Centers Holdings L.P. Semi-Annual, 0.00%, due 8/01/08	100,000	48,364	50,000
Wal Mart Stores Inc. Semi-Annual, 5.85%, due 6/01/00	5,000,000	5,010,900	4,993,250
Wal Mart Stores Inc. Remarketed Put Bond Semi-Annual, 5.65%, due 2/01/00	3,000,000	3,016,020	2,999,700
WEC Company Senior Note Semi-Annual, 12.00%, due 7/15/09	40,000	40,000	36,000
Weight Watchers International Inc. Senior Sub Note Semi-Annual, 13.00%, due 10/01/09	100,000	100,000	101,125
Xerox Credit Corporation Medium Term Notes Book Semi-Annual, 5.83%, due 5/08/00	3,000,000	2,998,247	2,996,010
Young America Corporation Senior Sub Note Ser B Semi-Annual, 11.625%, due 2/15/06	100,000	75,500	77,000
Zurich Cap Trust 144A Semi-Annual, 8.376%, due 6/01/37	1,500,000	1,502,691	1,471,290
Total Corporate Debt Instruments		\$306,041,140	\$304,043,313
Loans to Participants	16,200 *	\$186,358,107	\$186,358,107
Total Loans to Plan Participants		\$186,358,107	\$186,358,107

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Common Stock:			
Australia:			
Australia & New Zealand Bank Group	510,920	\$3,538,165	\$3,704,538
Broken Hill Proprietary Company	469,646	4,714,352	6,146,452
Goodman Fielder	5,742,170	5,519,184	5,109,956
European Monetary Union			
Agfa Gevaert NV	128,190	2,643,106	2,717,458
Banca Intesa Spa	450,000	1,895,253	1,817,673
Banco Pinto & Sottomayor SA	80,846	1,208,243	1,724,362
BASF AG	128,830	5,609,597	6,585,450
Bayer AG	87,353	3,498,500	4,115,039
Brisa (Auto-Estradas De Portugal)	489,520	4,453,174	3,738,727
CNP Assurances	167,892	4,741,583	6,152,257
Credit Lyonnais	86,720	2,538,297	3,946,148
DaimlerChrysler AG	65,600	4,744,822	5,075,974
Danone	10,523	1,979,403	2,468,049
Deutsche Bank AG	46,456	2,688,657	3,904,300
Dexia (Ex-Dexia Belgium)	35,574	3,230,436	5,854,693
Dexia (Ex-Dexia Belgium) NPV Strips VVPR	35,574	-	1,783
Endesa SA	234,089	4,935,013	4,624,512
ENI	670,000	3,871,636	3,666,619
Fortum Oyj	767,940	4,666,972	3,463,683
Iberdrola SA	187,082	2,396,646	2,580,172
K.L.M. (Koninklijke Luchtvaart Mij)	145,185	5,658,537	3,710,737
Suez Lyonnaise Des Eaux	29,321	2,668,485	4,675,707
Telecom Italia SPA	946,351	5,268,688	5,738,599
UPM-Kymmene Oyj	78,180	2,029,126	3,134,397
Hong Kong:			
Bank of East Asia	746,400	1,750,927	2,073,992
Sun Hung Kai Properties	347,000	3,055,346	3,615,731
Japan:			
Chiba Bank	349,000	1,962,053	1,929,890
EISAI Company	261,000	4,534,479	5,010,648
Hachijuni Bank	425,000	3,090,653	2,997,899
Hitachi Ltd.	554,000	5,344,138	8,876,554
Japan Airlines Company	1,537,000	4,895,229	4,549,957
Minolta Company	710,000	4,117,999	2,760,783
Nippon Mitsubishi Oil	857,000	3,548,159	3,767,768
Nippon Yusen KK	1,406,000	6,003,584	5,741,858
Sekisui Chemical Company	1,465,040	8,393,592	6,483,933
77Th Bank	252,000	2,925,412	2,636,822
New Zealand:			
Carter Holt Harvey Limited	3,022,135	5,336,312	3,940,120
Singapore:			
Neptune Orient Lines	2,105,000	2,441,374	2,817,608
Switzerland:			
Roche Holdings AG	150	1,745,332	1,771,065
UBS AG	12,610	3,887,991	3,387,388

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value

Common Stock (continued):			
United Kingdom:			
Alliance & Leicester	274,617	\$3,923,960	\$3,551,866
Britannic	110,760	2,154,200	1,692,292
Greenalls Group	266,852	1,925,472	1,268,752
Hyder	342,483	4,283,021	1,600,741
Rank Group	1,173,328	3,997,230	3,706,463
Rolls Royce	685,031	2,816,530	2,362,697
Royal & Sun Alliance	776,170	5,934,845	5,898,243
Safeway	1,113,060	4,484,894	3,803,107
United States:			
Dairy Farm International	2,628,223	3,331,410	2,365,401
		-----	-----
Total Common Stock		\$180,382,017	\$183,268,863
		-----	-----
Preferred Stock:			
North Atlantic Trading Inc. Senior Pik Preferred 12%	3,076	\$49,999	\$53,053
Paxson Communications Corporation	260	241,912	265,519
Pro Sieben Media AG (EMU)	72,988	3,360,838	4,221,099
		-----	-----
Total Preferred Stock		\$3,652,749	\$4,539,671
		-----	-----
United States Government and Government Agency Obligations:			
Federal Home Loan Bank Cons Bond			
Semi-Annual, 5.55%, due 3/09/00	10,000,000	\$10,000,000	\$9,984,400
Federal Home Loan Bank Cons Bond			
Floating, due 9/07/00	10,000,000	9,998,014	9,998,290
Federal Home Loan Mortgage Corporation Discounted Notes			
0.00%, due 1/18/00	10,000,000	9,919,436	9,919,436
Federal National Mortgage Association Discounted Notes			
0.00%, due 1/18/00	10,000,000	9,975,444	9,975,444
Federal National Mortgage Association Discounted Notes			
0.00%, due 1/20/00	7,000,000	6,980,715	6,980,715
Federal Home Loan Mortgage Corporation Debenture			
Semi-Annual, 6.625%, due 9/15/09	1,620,000	1,606,840	1,573,927
Federal Home Loan Mortgage Corporation			
Gold PC Group #D09084, Monthly 8.00%, due 5/01/17	289,925	298,804	295,059
Federal Home Loan Mortgage Corporation			
Gold PC Group #E00627, Monthly 5.50%, due 2/01/14	5,921,534	5,821,926	5,494,058
Federal Home Loan Mortgage Corporation TBA			
Gold PC Group #E00633, Monthly 5.50%, due 3/01/14	94,869	92,901	88,020

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
	-----	-----	-----
United States Government and Government Agency Obligations (continued):			
Federal National Mortgage Association Bond			
Semi-Annual, 6.21%, due 8/06/38	250,000	\$222,281	\$215,820
Federal National Mortgage Association Debenture			
Semi-Annual, 6.25%, due 5/15/29	1,550,000	1,437,207	1,379,500
Federal National Mortgage Association Notes			
Semi-Annual, 6.625%, due 9/15/09	770,000	764,809	747,862
Federal National Mortgage Association Mortgage Backed			
Monthly 7.00%, due 12/01/27	1,205,408	1,208,374	1,167,353
Federal National Mortgage Association Discounted Note			
0.00%, due 5/11/00	1,100,000	1,078,193	1,078,193
Federal National Mortgage Assn. Pass Thru Certificate Pool			
# 250430, Monthly 6.00%, due 9/01/25	535,914	510,070	495,051
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#303323, Monthly 9.00%, due 11/01/21	225,360	240,501	234,974
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#303641, Monthly 6.00%, due 11/01/25	399,808	380,525	370,698
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#305210, Monthly 6.00%, due 11/01/25	34,277	32,625	31,663
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#319233, Monthly 6.00%, due 11/01/25	706,486	672,388	652,616
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#320079, Monthly 6.00%, due 8/01/25	68,241	64,950	63,038
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#320543, Monthly 6.00%, due 12/01/25	309,237	294,307	285,657
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#324668, Monthly 6.00%, due 10/01/25	660,553	628,790	610,186
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#326130, Monthly 6.00%, due 9/01/25	220,744	210,105	203,912
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#326864, Monthly 6.00%, due 10/01/25	307,779	292,929	284,311
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#328607, Monthly 6.00%, due 11/01/25	525,474	500,112	485,407
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#329948, Monthly 6.00%, due 11/01/25	63,866	60,785	58,997
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#330005, Monthly 6.00%, due 11/01/25	102,066	97,140	94,283
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#332173, Monthly 6.00%, due 12/01/25	797,302	758,865	736,508
Federal National Mortgage Assn. Pass Thru Certificate Pool			
#332911, Monthly 6.00%, due 12/01/25	337,795	321,487	312,038
Government National Mortgage Assn. II Jumbo			
Floating, due 7/20/22	919,370	941,349	928,417
Government National Mortgage Assn. II Jumbo			
Floating, due 10/20/22	645,444	660,773	655,933
Government National Mortgage Assn. Pool # 446720			
Monthly 6.50%, due 9/15/28	957,323	956,171	898,381

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value

United States Government and Government Agency Obligations (continued):			
Government National Mortgage Assn. Pool # 464834 Monthly 6.50%, due 9/15/28	926,715	\$925,601	\$869,657
Government National Mortgage Assn. Pool # 780601 Monthly 7.00%, due 7/15/27	3,058,894	3,108,081	2,965,200
Government National Mortgage Assn. Pool # 008076 Floating, due 11/20/22	1,013,777	1,037,854	1,030,251
Government National Mortgage Assn. Pool # 416004 Monthly 7.00%, due 10/15/25	607,387	620,104	588,783
Government National Mortgage Assn. Pool # 458848 Monthly 7.00%, due 2/15/28	301,670	306,478	291,299
Government National Mortgage Assn. Pool # 484308 Monthly 6.50%, due 9/15/28	947,785	946,649	889,430
Government National Mortgage Assn. Pool # 484438 Monthly 6.50%, due 9/15/28	587,943	587,236	551,743
Government National Mortgage Assn. Pool # 416805 Monthly 7.00%, due 12/15/25	793,603	810,219	769,295
Student Loan Marketing Association Med Term Annual, 5.00%, due 1/27/00	10,700,000	10,700,000	10,693,259
TBA Federal Home Loan Mortgage Corporation Gold SF 30 years Jan, 6.50%, due 1/15/49	600,000	576,375	565,686
TBA Federal Home Loan Mortgage Corporation Gold SF 30 years Jan, 7.00%, due 1/15/49	1,300,000	1,279,688	1,258,153
TBA Federal Home Loan Mortgage Corporation Gold SF 30 years Jan, 7.50%, due 1/15/49	1,040,000	1,044,659	1,029,278
TBA Federal National Mortgage Assn. SF 15 years Jan. 5.50%, due 1/15/49	961,000	902,740	891,328
TBA Federal National Mortgage Assn. SF 30 years Jan. 6.00%, due 1/15/49	17,250,000	16,148,215	15,778,402
TBA Government National Mortgage Assn. I SF 15 years Jan. 6.00%, due 1/15/49	180,000	173,475	170,606
TBA Government National Mortgage Assn. I SF 30 years Jan. 6.00%, due 1/15/49	4,130,000	3,840,091	3,755,739
TBA Government National Mortgage Assn. I SF 30 years Jan. 6.50%, due 1/15/49	4,000,000	3,827,359	3,753,760
TBA Government National Mortgage Assn. I SF 30 years Jan. 7.00%, due 1/15/49	6,200,000	6,079,875	5,986,906
TBA Government National Mortgage Assn. I SF 30 years Jan. 7.50%, due 1/15/49	3,400,000	3,407,438	3,361,750
United States Cent Credit Union Global Med Term Note Semi-Annual, 5.08%, due 4/19/00	3,000,000	2,999,505	2,990,760
United States Treasury Bond Semi-Annual 11.875%, due 11/15/03	80,000	97,000	94,425
United States Treasury Bond Floating, due 4/15/28	8,460,000	8,432,953	7,861,288
United States Treasury Bond Floating, due 4/15/29	7,500,000	7,408,371	7,166,096

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value

United States Government and Government Agency Obligations (continued):			
United States Treasury Bond			
Semi-Annual, 5.25%, due 2/15/29	300,000	\$256,641	\$248,061
United States Treasury Bond			
Semi-Annual, 5.25%, due 11/15/28	3,990,000	3,518,143	3,286,762
United States Treasury Bond			
Semi-Annual, 5.50%, due 8/15/28	400,000	381,732	341,124
United States Treasury Bond			
Semi-Annual, 8.00%, due 11/15/21	3,960,000	4,678,245	4,493,966
United States Treasury Bond			
Semi-Annual, 11.125%, due 8/15/03	60,000	71,620	68,775
United States Treasury Note			
Floating, due 1/15/08	1,830,000	1,817,995	1,814,663
United States Treasury Note			
Semi-Annual, 5.625%, due 5/15/08	1,700,000	1,627,600	1,599,054
United States Treasury Note			
Semi-Annual, 5.625%, due 12/31/02	1,600,000	1,656,044	1,570,496
United States Treasury Note			
Semi-Annual, 5.75%, due 10/31/02	100,000	99,656	98,625
United States Treasury Note			
Semi-Annual, 6.00%, due 8/15/09	7,800,000	7,746,387	7,556,250
United States Treasury Note			
Semi-Annual, 6.125%, due 8/15/07	110,000	119,935	107,250
United States Treasury Note			
Semi-Annual, 6.50%, due 8/15/05	2,500,000	2,560,938	2,500,000
United States Treasury Note			
Semi-Annual, 7.50%, due 2/15/05	890,000	961,478	928,243
United States Treasury Bonds Dated 5/15/80			
Semi-Annual, 10.00%, due 5/15/10	660,000	852,225	756,730
		-----	-----
Total United States Government and Government Agency Obligations		\$168,637,421	\$164,983,240
		-----	-----
Interest Bearing & Money Market Funds:			
Barclays Domiciled Money Market Fund	12	\$12	\$12
The Chase Manhattan Bank Domestic Liquidity Fund ***	74,177,688	74,177,688	74,177,688
The Chase Manhattan Bank Enhanced Cash Investment Fund ***	276	276	276
Vista U.S. Government Money Market Fund ***	684	684	684
		-----	-----
Total Interest Bearing & Money Market Funds		\$74,178,660	\$74,178,660
		-----	-----
Certificate of Deposit:			
Royal Bank Canada N Y Branch Certificate of Deposit			
5.12%, due 03/20/00	2,000,000	\$1,999,876	\$1,999,876
		-----	-----
Total Certificate of Deposit		\$1,999,876	\$1,999,876
		-----	-----

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes at December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

	Principal Amount or Number of Units	Cost	Fair Value
Other Investments:			
CD Radio Inc Warrants	240	\$12,000	\$17,160
Korea Republic Government Bond Semi-Annual, 8.875%, due 4/15/08	120,000	126,900	125,858
Repurchase Agreement 4.10%, due 1/03/00	14,156,000	14,156,000	14,156,000
Texas State Taxable Vets Housing Association Ser Floating, due 12/01/29	5,000,000	5,000,000	5,000,000
British Pound Forward Currency Contract Payable GBP 85,400 dated 8/27/99, @ 0.628368 Ex 3/01/00		-	(1,739)
British Pound Forward Currency Contract Payable GBP 8,611 dated 11/17/99, @ 0.615101 Ex 3/01/00		-	120
European Monetary Union Forward Currency Contract Payable EUR 50,000 dated 11/19/99, @ 0.965531 Ex 2/07/00		-	1,659
European Monetary Union Forward Currency Contract Payable EUR 100,000 dated 11/24/99, @ 0.975182 Ex 2/07/00		-	2,053
European Monetary Union Forward Currency Contract Payable EUR 52,250 dated 12/09/99, @ 0.978905 Ex 2/07/00		-	869
G & G Retail Holdings Inc. Warrant	60	-	90
Written Call Option US Treasury Bonds Ex 2/19/00	(66)	(69,849)	(25,781)
Written Call Option US Treasury Bonds Ex 5/20/00	(39)	(41,254)	(38,391)
Written Call Option US Treasury Bonds Ex 2/19/00	(62)	(60,262)	(8,719)
Written Call Option US Treasury Bonds Ex 5/20/00	(54)	(43,939)	(17,719)
Written Put Option US Treasury Bonds Ex 2/19/00	(3)	(1,991)	(1,359)
Written Put Option US Treasury Bonds Ex 5/20/00	(42)	(27,935)	(54,469)
Written Put Option US Treasury Bonds Ex 2/19/00	(56)	(42,234)	(56,875)
US Treasury Bond- CBT Futures Contracts Short Ex 3/00	(45)	(51,287)	-
US Treasury Note-CBT 10 year Futures Contracts Long Ex 3/00	25	59,562	-
US Treasury Bond- CBT Futures Contracts Long Ex 3/00	14	16,662	-
US Treasury Bond Futures Contracts Ex 6/21/00	12	(423,885)	-
Total Other Investments		\$18,608,488	\$19,098,757
Total Investments		\$4,713,627,468	\$5,597,781,292

* Represents number of Participants with Loans outstanding.
** Interest rate is net of administrative service fees.
*** Party-in-interest investments

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Short-Term Investments			
Repurchase Agreement	4.74%, 3/18/99, 48,770,000	\$48,770,000	\$48,770,000
Repurchase Agreement	4.74%, 3/18/99, 3,017,000	3,017,000	3,017,000
Repurchase Agreement (Reverse)	4.77%, 3/10/99, 12,395,000	12,395,000	12,395,000
Repurchase Agreement (Reverse)	4.77%, 3/10/99, 9,055,000	9,055,000	9,055,000
Tri Party Repo W/Greenwich Capital Markets	4.92%, 5/03/99, 34,000,000	34,000,000	34,000,000
Tri Party Repo W/Greenwich Capital Markets	5.98%, 5/04/99, 40,000,000	40,000,000	40,000,000
Tri Party Repo W/Greenwich Capital Markets	4.85%, 5/05/99, 40,000,000	40,000,000	40,000,000
Tri Party Repo W/Greenwich Capital Markets	4.875%, 6/16/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	4.60%, 6/18/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	4.60%, 6/21/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	4.70%, 6/22/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	4.66%, 6/23/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	5.05%, 6/29/99, 39,000,000	39,000,000	39,000,000
Tri Party Repo W/Greenwich Capital Markets	5.20%, 7/01/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	5.15%, 7/02/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	5.00%, 7/29/99, 39,000,000	39,000,000	39,000,000
Tri Party Repo W/Greenwich Capital Markets	5.06%, 7/30/99, 40,000,000	40,000,000	40,000,000
Tri Party Repo W/Greenwich Capital Markets	5.03%, 8/04/99, 39,000,000	39,000,000	39,000,000
Tri Party Repo W/Greenwich Capital Markets	4.95%, 8/09/99, 37,000,000	37,000,000	37,000,000
Tri Party Repo W/Greenwich Capital Markets	5.05%, 8/10/99, 42,000,000	42,000,000	42,000,000
Tri Party Repo W/Greenwich Capital Markets	5.20%, 8/17/99, 35,000,000	35,000,000	35,000,000
Tri Party Repo W/Greenwich Capital Markets	5.15%, 9/24/99, 36,300,000	36,300,000	36,300,000
Tri Party Repo W/Greenwich Capital Markets	5.00%, 7/23/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	4.90%, 6/30/99, 41,000,000	41,000,000	41,000,000
Tri Party Repo W/Greenwich Capital Markets	5.00%, 7/28/99, 39,000,000	39,000,000	39,000,000
Tri Party Repo W/Greenwich Capital Markets	5.19%, 8/03/99, 40,000,000	40,000,000	40,000,000
Tri Party Repo W/Greenwich Capital Markets	4.99%, 8/06/99, 40,000,000	40,000,000	40,000,000
Tri Party Repo W/Greenwich Capital Markets	4.65%, 6/24/99, 41,000,000	41,000,000	41,000,000

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Short-Term Investments (continued)			
Tri Party Repo W/Greenwich Capital Markets	4.90, 7/08/99, 39,000,000	\$39,000,000	\$39,000,000
Corporate Debt Instruments			
Alaris Med Sys Inc. Senior Sub Note	Semi-Annual 9.75%, 12/01/06, 60,000	\$50,400	\$50,700
Allied Waste North America Inc. Sr Sub Note	Semi-Annual 10.00%, 8/01/09, 100,000	99,668	93,895
AMC Entertainment Inc. Senior Sub Note	Semi-Annual 9.50%, 2/01/11, 105,000	98,863	90,075
American Express Credit Corporation Discounted Note	0.00%, 9/08/99, 6,000,000	5,974,350	5,977,691
Ameriserve Fin Tr/Ameriserve Corporation Sr note	Semi-Annual 12.00%, 9/15/06, 125,000	122,133	106,113
Amkor Technology Inc. Senior Note	Semi-Annual 9.25%, 5/01/06, 50,000	48,250	49,000
Big Flower Press Holdings Inc.	Semi-Annual 8.625%, 12/01/08, 205,000	197,544	209,100
Conproca S.A. De C.V. Sr Secd Bond	Semi-Annual 12.00%, 6/16/10, 55,000	51,975	52,938
Cox Communications Inc. New Note	Semi-Annual 7.875%, 8/15/09, 160,000	159,813	164,763
E I Du Pont Nemours & Company Inc.	0.00%, 6/24/99, 7,000,000	6,907,408	7,000,000
Ford Motor Credit Medium Term Notes B Entry	Floating , 8/18/00, 12,000,000	11,992,817	11,994,600
Jazztel Plc Note	Semi-Annual 13.25%, 12/15/09, 315,000	327,543	333,438
Level 3 Communications Inc. Sr Discounted Note	Semi-Annual 0.00%, 12/01/08, 355,000	206,750	198,800
Lockheed Martin Corporation	0.00%, 2/18/00, 700,000	678,595	690,314
Mobile Telecommunication Technologies Note	Semi-Annual 13.50%, 12/15/02, 135,000	153,063	152,888
Nextel Communications Inc. Sr Note	Semi-Annual 9.375%, 11/15/09, 80,000	79,362	79,600
Omnipoint Corporation Sr Note Ser A	Semi-Annual 11.625%, 8/15/06, 35,000	36,113	37,144
Omnipoint Corporation Sr Note 144A	Semi-Annual 11.50%, 9/15/09, 100,000	100,000	107,300
Petroleos Mexicanos Medium Term Notes	Semi-Annual 9.50%, 9/15/27, 50,000	49,500	46,250
PP&L Transition Bond LLC Ser 1999 1 Bond	Quarterly 6.96%, 12/26/07, 2,500,000	2,499,551	2,499,551
Regal Cinemas Inc. Sr Sub Note	Semi-Annual 9.50%, 6/01/08, 45,000	31,206	33,250

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Corporate Debt Instruments (continued)			
RJR Nabisco Inc. Note 144A	Semi-Annual 7.75%, 5/15/06, 1,200,000	\$1,194,540	\$1,194,540
RJR Nabisco Inc. Note 144A	Semi-Annual 7.875%, 5/15/09, 810,000	798,449	798,449
Rogers Cablesystems Ltd. Ser Secd	Semi-Annual 10.00%, 12/01/07, 185,000	199,708	198,663
Shell Oil Company Series A	0.00%, 5/27/99, 9,000,000	8,947,530	8,980,840
SLM Student Loan Trust Loan Backed Note	Floating, 10/25/11, 700,000	700,219	694,668
Telemundo Holdings Inc. Sr Discounted Note	Semi-Annual 0.00%, 8/15/08, 80,000	41,296	45,600
Toyota Motor Credit	0.00%, 6/28/99, 10,000,000	9,897,761	10,000,000
U. S. Can Corporation Sr Sub Note Ser B	Semi-Annual 10.125%, 10/15/06, 75,000	76,688	76,875
Unilab Corporation New Ser Note	Semi-Annual 11.00%, 4/01/06, 275,000	302,500	306,020
United Intl Holdings Inc. Sr Sub Secd Discounted Note	Semi-Annual 0.00%, 2/15/08, 80,000	50,400	46,400
Voicestream Wireless Corporation Note	Semi-Annual 10.375%, 11/15/09, 200,000	200,000	208,000
WEC Company Senior Note 144A	Semi-Annual 12.00%, 7/15/09, 35,000	35,000	32,400
Corporate Debt Instruments - Preferred			
Archer Daniels Midland Company Medium Term Note	Semi-Annual 6.625%, 5/01/29, 260,000	\$258,752	\$244,276
AT&T Corporation Bonds	Semi-Annual 5.625%, 3/15/04, 920,000	915,694	914,074
AT&T Corporation Bonds	Semi-Annual 6.50%, 3/15/29, 770,000	761,807	719,868
BSCH Issuances Ltd. Guaranteed Sub Note	Semi-Annual 7.625%, 11/03/09, 1,050,000	1,062,233	1,062,111
Conoco Inc. Note	Semi-Annual 6.95%, 4/15/29, 300,000	300,000	300,906
Ford Motor Credit Company Notes	Semi-Annual 7.375%, 10/28/09, 600,000	598,872	603,432
HSBC Holdings Plc Sub Note Dated 7/06/99	Semi-Annual 7.50%, 7/15/09, 2,250,000	2,251,438	2,272,237
Pepsi Bottling Group Inc. Guaranteed Sr Note	Semi-Annual 7.00%, 3/01/29, 1,500,000	1,489,800	1,501,544
Wal Mart Stores Inc. Note	Semi-Annual 6.875%, 8/10/09, 1,100,000	1,095,688	1,093,433

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Corporate Stock - Common			
Brisa Auto-Estradas De Port (Euro)	Eur5 (Priv), 50,000	\$2,274,255	\$1,908,773
Daiwa Securities Group (Japan)	JPY50, 321,000	1,164,051	1,660,573
Deutsche Bank AG	New Ord NPV (Rfd 1/1/99), 0.14	6	6
Deutsche Bank AG	Ord NPV, 86,456	5,167,571	5,003,671
Instrumentarium OYJ	Ser 'A' NPV, 7,358	273,334	236,869
Invensys	Ord 25P, 949,395	4,220,443	4,601,978
Medeva	Ord 10P, 651, 680	1,138,132	1,817,045
Mitsubishi Heavy Industries (Japan)	JPY50, 1,249,000	5,633,106	4,323,331
Other Investments			
Purchase Options:			
Purchase Call Eurodollar	Ex 12/14/99, 250,000	\$25,560	\$6,383
Purchase Call December 94 Eurodollar C.D.	Ex 12/13/00, 250,000	20,443	25,345
Purchase Call Eurodollar	Ex 6/14/99, 2,500	72,753	10,348
Purchase Call Eurodollar	Ex 9/13/99, 1,000	8,598	9,403
Purchase Call Eurodollar	Ex 6/14/99, 2,500	15,380	-
Purchase Call Mar 99 USA Treasury Bonds	Ex 3/20/99, 100,000	7,099	7,245
Purchase Call Sep 99 USA 10-year Treasury Notes	Ex 2/15/00, 100,000	1,142	1,142
Purchase Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000	398	-
Purchase Call USA Treasury Bonds	Ex 12/13/99, 250,000	7,470	7,470
Purchase Call USA Treasury Bonds	Ex 10/23/99, 100,000	7,914	12,789
Purchase Call USA Treasury Bonds	Ex 11/20/99, 100,000	24,113	1,243
Purchase Call USA Treasury Bonds	Ex 11/20/99, 100,000	12,413	9,150
Purchase Put Eurodollar	Ex 9/13/99, 1,000	2,860	4,778

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Other Investments (continued)			
Futures Contracts:			
Dec 99 Muni Bond Index	Ex 12/31/99, 100,000	-	\$13,284
Dec 99 Treasury Bonds - CBT Future Long	Ex 12/31/99, 100,000	-	(205,069)
Dec 99 Treasury Bonds - CBT Future Short	Ex 12/31/99, 100,000	-	235,709
10 Year US Treasury Notes-CBT Future Long	Ex 12/31/99, 100,000	-	10,440
10 Year US Treasury Notes-CBT Future Short	Ex 12/31/99, 100,000	-	(14,340)
5 Year US Treasury Notes-CBT Future Long	Ex 12/31/99, 100,000	-	(13,363)
June 00 Eurodollar-CME Future Long	Ex 6/30/00, 250,000	-	6,788
June 00 Eurodollar-CME Future Short	Ex 6/30/00, 250,000	-	7,685
June 99 Treasury Bonds - CBT Future Long	Ex 6/30/99, 100,000	-	(1,195,680)
June 99 Treasury Bonds - CBT Future Short	Ex 6/30/99, 100,000	-	384,350
10 Year US Treasury Notes-CBT Future Long	Ex 6/30/99, 100,000	-	(117,314)
10 Year US Treasury Notes-CBT Future Short	Ex 6/30/99, 100,000	-	236,428
5 Year US Treasury Notes-CBT Future Long	Ex 6/30/99, 100,000	-	(424,669)
5 Year US Treasury Notes-CBT Future Short	Ex 6/30/99, 100,000	-	524,277
Mar 00 Eurodollar-CME Future Short	Ex 3/31/00, 250,000	-	37,580
5 Year US Treasury Notes-CBT Future Long	Ex 3/31/00, 100,000	-	(796)
Mar 99 Eurodollar-CME Future Long	Ex 3/31/99, 250,000	-	240,055
10 Year US Treasury Notes-CBT Future Long	Ex 3/31/99, 100,000	-	(97,273)
Sep 99 Eurodollar-CME Future Long	Ex 9/30/99, 250,000	-	(1,485)
Sep 99 Treasury Bonds - CBT Future Long	Ex 9/30/99, 100,000	-	(443,797)
Sep 99 Treasury Bonds - CBT Future Short	Ex 9/30/99, 100,000	-	163,889
10 Year US Treasury Notes-CBT Future Short	Ex 9/30/99, 100,000	-	18,628
5 Year US Treasury Notes-CBT Future Long	Ex 9/30/99, 100,000	-	62,608
5 Year US Treasury Notes-CBT Future Short	Ex 9/30/99, 100,000	-	(7,946)
Sep 99 Eurodollar-CME Future Short	Ex 9/13/99, 2,500	-	109,570
Realized Gain (Loss) on Future	-	-	(241,999)

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Other Investments (continued)			
Written Options:			
Written Option Dec 99 United States Treasury Note 5 years	Ex 11/20/99, 100,000, 28.00	(\$11,228)	(\$4,585)
Written Option Dec 99 United States Treasury Bond	Ex 11/20/99, 100,000, 7.00	(5,744)	(271)
Written Option Dec 99 United States Treasury Note 5 years	Ex 11/20/99, 1,000, 31.00	(12,236)	(310)
Written Option Euro Dollar Call	Ex 7/16/99, 1,000, 27.00	(7,898)	(3,578)
Written Call Sep 99 5-year United States Treasury Note	Ex 8/21/99, 100,000, 17.00	(9,701)	(983)
Written Call Sep 99 5-year United States Treasury Note	Ex 8/21/99, 100,000, 16.00	(6,130)	(3,370)
Written Call USA Treasury Bonds	Ex 2/19/00, 100,000, 45.00	(24,350)	(2,447)
Written Option USA Treasury Bonds	Ex 11/20/99, 100,000, 8.00	(2,815)	-
Written Call USA Treasury Bonds	Ex 11/30/99, 1,000, 35.00	(15,597)	(11,638)
Written Call April 99 USA Treasury Bonds Future	Ex 3/20/99, 100,000, 15.00	(12,294)	-
Written Call April 99 USA Treasury Bonds Future	Ex 3/20/99, 100,000, 8.00	(4,690)	-
Written Call April 99 USA Treasury Bonds Future	Ex 4/17/99, 100,000, 25.00	(17,391)	(9,563)
Written Call April 99 USA Treasury Bonds Future	Ex 4/17/99, 100,000, 14.00	(6,239)	(1,746)
Written Call Dec 99 USA 10-year Treasury Note	Ex 10/23/99, 100,000, 10.00	(7,113)	(6,794)
Written Call Dec 99 USA 5-year Treasury Note	Ex 2/19/00, 100,000, 18.00	(9,428)	(1,541)
Written Call Dec 99 USA 5-year Treasury Note	Ex 11/20/99, 100,000, 61.00	(35,152)	(3,317)
Written Call Euro Dollar	Ex 8/13/99, 2,500, 23.00	(6,153)	(3,048)
Written Call Euro Dollar	Ex 3/13/00, 1,000, 31.00	(10,743)	(8,758)
Written Call June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 8.00	(1,815)	-
Written Call June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 53.00	(42,290)	(22,023)
Written Call June 99 USA Treasury Bonds	Ex 3/20/99, 100,000, 38.00	(23,778)	-
Written Call June 99 USA Treasury Bonds	Ex 3/19/99, 100,000, 9.00	(3,308)	(349)
Written Call June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 23.00	(17,437)	(5,563)
Written Call June 99 USA Treasury Bonds	Ex 10/08/99, 100,000, 15.00	(6,919)	(2,206)
Written Call June 99 USA Treasury Notes	Ex 5/22/99, 100,000, 42.00	(18,779)	(486)
Written Call June 99 USA Treasury Notes	Ex 3/20/99, 100,000, 16.00	(8,630)	-
Written Call June 99 USA Treasury Notes	Ex 5/22/99, 100,000, 46.00	(29,124)	(439)

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Other Investments (continued)			
Written Options (continued):			
Written Call June 99 USA Treasury Notes	Ex 5/22/99, 100,000, 12.00	(\$8,160)	\$ -
Written Call June 99 USA Treasury Notes	Ex 5/22/99, 100,000, 46.00	(32,952)	(20,594)
Written Call Mar 00 USA Treasury Bonds	Ex 2/19/00, 100,000, 44.00	(33,795)	(3,518)
Written Call Mar 99 USA Treasury Bonds	Ex 3/20/99, 100,000, 18.00	(11,678)	(416)
Written Call Mar 99 USA Treasury Bonds	Ex 2/20/99, 100,000, 10.00	(4,925)	-
Written Call Mar 99 USA Treasury Bonds	Ex 2/20/99, 100,000, 24.00	(15,195)	(19,118)
Written Call Mar 99 USA Treasury Bonds	Ex 2/20/99, 100,000, 34.00	(14,167)	(12,208)
Written Call Mar 99 USA Treasury Bonds	Ex 2/20/99, 100,000, 19.00	(7,279)	-
Written Call Mar 99 USA Treasury Notes	Ex 1/23/99, 100,000, 5.00	(1,056)	-
Written Call Sep 99 USA 5 years Treasury Note	Ex 8/21/99, 100,000, 22.00	(9,116)	-
Written Call Sep 99 USA Treasury Bonds	Ex 9/18/99, 100,000, 37.00	(15,848)	(6,996)
Written Call Sep 99 USA Treasury Notes	Ex 8/21/99, 100,000, 57.00	(18,860)	(8,240)
Written Call Sep 99 USA Treasury Notes	Ex 8/21/99, 100,000, 41.00	(17,646)	(116)
Written Call Sep 99 USA Treasury Notes	Ex 6/19/99, 100,000, 15.00	(3,638)	-
Written Call Sep 99 USA Treasury Notes	Ex 8/21/99, 100,000, 21.00	(13,358)	(1,142)
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 15.00	(15,825)	(11,065)
Written Call Sep 99 USA Treasury Bonds Future	Ex 6/19/99, 100,000, 8.00	(2,815)	-
Written Call Sep 99 USA Treasury Bonds Future	Ex 7/24/99, 100,000, 9.00	(6,964)	-
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 1.00	(414)	-
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 18.00	(6,615)	(2,385)
Written Call Sep 99 USA Treasury Bonds Future	Ex 7/24/99, 100,000, 47.00	(27,523)	(9,321)
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 18.00	(3,521)	-
Written Call Sep 99 USA Treasury Bonds Future	Ex 7/24/99, 100,000, 22.00	(6,023)	(2,228)
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 30.00	(27,869)	(4,256)
Written Call Sep 99 USA Treasury Bonds Future	Ex 11/30/99, 100,000, 13.00	(4,371)	(1,926)
Written Call Sep 99 USA Treasury Bonds Future	Ex 11/30/99, 100,000, 78.00	(57,931)	(5,444)
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 84.00	(96,605)	(10,458)

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Other Investments (continued)			
Written Options (continued):			
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/20/99, 100,000, 8.00	(\$6,190)	(\$4,185)
Written Call Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 108.00	(65,534)	(10,841)
Written Call USA Treasury Bonds	Ex 1/22/00, 100,000, 14.00	(6,676)	(4,589)
Written Call USA Treasury Bonds	Ex 2/19/00, 100,000, 27.00	(22,720)	(3,156)
Written Call USA Treasury Bonds	Ex 10/23/99, 1,000, 20.00	(6,725)	(3,900)
Written Call USA Treasury Bonds	Ex 10/23/99, 100,000, 2.00	(985)	-
Written Call USA Treasury Bonds	Ex 9/18/99, 100,000, 4.00	(1,470)	-
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 16.00	(8,505)	-
Written Call USA Treasury Bonds	Ex 2/15/00, 100,000, 16.00	(11,630)	-
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 29.00	(13,876)	(10,515)
Written Call USA Treasury Bonds	Ex 10/23/99, 100,000, 20.00	(5,475)	-
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 13.00	(4,231)	(5,379)
Written Call USA Treasury Bonds	Ex 9/18/99, 100,000, 46.00	(24,077)	(14,265)
Written Call USA Treasury Bonds	Ex 10/23/99, 100,000, 28.00	(14,665)	-
Written Call USA Treasury Bonds	Ex 2/19/00, 100,000, 110.00	(154,863)	(48,325)
Written Call USA Treasury Bonds	Ex 6/19/99, 100,000, 39.00	(13,223)	-
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 82.00	(56,479)	(17,303)
Written Call USA Treasury Bonds	Ex 9/10/99, 100,000, 20.00	(6,413)	(7,838)
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 80.00	(70,713)	(11,460)
Written Call USA Treasury Bonds	Ex 11/20/99, 100,000, 34.00	(24,995)	(1,849)
Written Call USA Treasury Bonds	Ex 8/21/99, 100,000, 11.00	(8,543)	(7,864)
Written Call USA Treasury Bonds June 99	Ex 10/08/99, 100,000, 46.00	(45,015)	(4,658)
Written Call USA Treasury Notes Future	Ex 9/18/99, 100,000, 10.00	(1,175)	-
Written Put June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 8.00	(4,940)	(5,060)
Written Put June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 52.00	(43,313)	(20,406)
Written Put June 99 USA Treasury Bonds	Ex 5/22/99, 100,000, 30.00	(41,963)	(34,350)
Written Put Mar 00 USA Treasury Bonds	Ex 2/19/00, 100,000, 19.00	(9,951)	(9,951)

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Assets Held for Investment Purposes That Were
Both Acquired And Disposed of Within the Plan Year
For The Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4i)

Identity of Issue, Borrower, Lessor or Similar Party	Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par or Maturity Value	Cost of Acquisitions	Proceeds of Dispositions
Other Investments (continued)			
Written Options (continued):			
Written Put Mar 99 USA Treasury Bonds	Ex 3/15/99, 100,000, 19.00	(\$7,279)	(\$1,330)
Written Put Mar 99 USA Treasury Bonds	Ex 3/19/99, 100,000, 22.00	(13,116)	(2,833)
Written Put Mar 99 USA Treasury Bonds	Ex 2/20/99, 100,000, 21.00	(6,077)	-
Written Put Mar 99 USA Treasury Notes	Ex 1/23/99, 100,000, 24.00	(3,195)	-
Written Put Sep 99 USA Treasury Bonds Future	Ex 11/30/99, 100,000, 18.00	(4,365)	-
Written Put Sep 99 USA Treasury Bonds Future	Ex 7/24/99, 100,000, 15.00	(6,919)	(3,863)
Written Put Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 53.00	(31,603)	(9,111)
Written Put Sep 99 USA Treasury Bonds Future	Ex 8/02/99, 100,000, 7.00	(3,776)	-
Written Put Sep 99 USA Treasury Bonds Future	Ex 8/18/99, 100,000, 9.00	(3,167)	-
Written Put Sep 99 USA Treasury Bonds Future	Ex 8/21/99, 100,000, 132.00	(117,260)	(79,070)
Written Put Sep 99 USA Treasury Bonds Future	Ex 7/24/99, 100,000, 8.00	(2,440)	-
Written Put USA Treasury Bonds	Ex 3/28/00, 100,000, 16.00	(7,380)	(2,620)
Written Put USA Treasury Bonds	Ex 10/23/99, 100,000, 6.00	(5,580)	(2,108)
Written Put USA Treasury Bonds	Ex 11/20/99, 100,000, 51.00	(39,805)	(67,851)
Written Put USA Treasury Bonds	Ex 9/18/99, 1,000, 100.00	(49,250)	-
Written Put Euro Dollar 93.5	Ex 2/28/00, 250,000, 51.00	(44,443)	(26,045)
Written Put USA Treasury Bonds	Ex 6/19/99, 1, 20.00	(10,163)	(5,150)
Securities Sold Short:			
TBA Federal Home Loan Mortgage Corporation Gold SF Certificate 15 years	5.50%, 6/15/49, 180,000	(\$173,025)	(\$173,025)

401(k) SAVINGS PLAN OF THE CHASE MANHATTAN BANK
AND CERTAIN AFFILIATED COMPANIES

Schedule of Five Percent Reportable Transactions
For the Year Ended December 31, 1999
(IRS Form 5500 - Schedule H - Part IV - Line 4j)

Description of Assets	Acquisitions		Dispositions			
	Number	Cost	Number	Proceeds	Cost	Realized Gain
Single Transactions Under Section 2520, 103-6 (c)(1)(i)						
Barclays Global Investors Equity Index Fund		\$ -	1	\$818,138,955	\$ 459,771,523	\$ 358,367,432
BGI Equity Index Fund	1	818,138,955		-	-	-
Series Transactions Under Section 2520, 103-6 (c)(1)(ii)						
Barclays Global Investors Equity Index Fund	7	27,900,000	3	821,288,955	461,592,234	359,696,721
BGI Equity Index Fund	42	864,720,638	92	70,775,718	70,105,329	670,389
New York Life Insurance Company GAC # 31021	49	214,761,033	53	166,859,076	166,859,076	-
The Chase Manhattan Corporation Common Stock	65	379,483,359	77	529,981,357	318,341,746	211,639,611
The Chase Bank Domestic Liquidity Fund	705	1,059,566,646	554	992,240,193	992,240,193	-
Vista U. S. Government Money Market Fund	162	143,167,458	93	143,859,419	143,859,419	-

Note the threshold for reporting transactions under Department of Labor provisions is five percent of the fair value of the Plan's assets at the beginning of the year of \$5,019,980,724. This amount for the year ended December 31, 1999 is \$250,999,036.

EXHIBIT INDEX

Exhibit No.	Exhibit	Page
23	Consent of Independent Auditors	54 & 55

SIGNATURE

Pursuant to the requirements of the Securities Exchange of Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

THE CHASE MANHATTAN CORPORATION

By: /S/ Joseph L. Sclafani

Joseph L. Sclafani
The Chase Manhattan Corporation
Controller
(Principal Accounting Officer)

Date: June 23, 2000

CONSENT OF INDEPENDENT AUDITORS

To the Participants and Plan Administrator of the
401(k) Savings Plan of The Chase Manhattan Bank
and Certain Affiliated Companies:

We consent to the incorporation by reference in the registration statement (No. 33-01776) on Form S-8 of The Chase Manhattan Corporation of our report dated June 16, 2000, relating to the statement of net assets available for benefits of the 401(k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies as of December 31, 1999 and the related statement of changes in net assets available for benefits for the year then ended, and all related schedules, which report appears in the December 31, 1999 annual report on Form 11-K of the 401(k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies.

Mitchell & Titus, LLP

New York, New York
June 23, 2000

CONSENT OF INDEPENDENT AUDITORS

To the Participants and Plan Administrator of the
401(k) Savings Plan of The Chase Manhattan Bank
and Certain Affiliated Companies:

We consent to the incorporation by reference in the registration statement (No. 33-01776) on Form S-8 of The Chase Manhattan Corporation of our report dated June 18, 1999, relating to the statement of net assets available for benefits of the 401(k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies as of December 31, 1998, and the related statement of changes in net assets available for benefits for the year then ended, which report appears in the December 31, 1999 annual report on Form 11-K of the 401(k) Savings Plan of The Chase Manhattan Bank and Certain Affiliated Companies.

KPMG LLP

New York, New York
June 23, 2000