SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) of
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: October 18, 2000 Commission file number 1-5805

THE CHASE MANHATTAN CORPORATION
(Exact name of registrant as specified in its charter)

Delaware	13-2624428
(State or other jurisdiction of incorporation	(I.R.S. Employer Identification No.)
270 Park Avenue, New York, NY	10017
(Address of principal executive offices)	(Zip Code)

(Registrant's telephone number, including area code) (212)270-6000

Item 5. Other Events
- ----------------------

On October 18, 2000, The Chase Manhattan Corporation ("Chase") announced diluted operating earnings (which excludes special items) for the third quarter of 2000 of $0.68 per share, compared with $0.92 per share for the same 1999 period. Earnings in the 2000 third quarter were $905 million, compared with $1.19 billion in the same quarter of 1999. On the same basis, diluted earnings per share were $2.68 per share for the first nine months of 2000, compared with $2.83 per share for the same period of the prior year. Earnings in the first nine months of 2000 were $3.48 billion, compared with $3.71 billion for the first nine months of 1999.

On a reported basis (which includes special items) diluted earnings per share for the third quarter of 2000 were $0.66 per share, compared with $0.92 per share for the same 1999 period. Net income in the 2000 third quarter was $884 million, compared with $1.19 billion in the same quarter of 1999. On the same basis, diluted earnings per share were $2.57 per share for the first nine months of 2000, compared with $2.86 per share for the same period of the prior year. Net income in the first nine months of 2000 was $3.34 billion, compared with $3.75 billion for the first nine months of 1999.

A copy of Chase's press release is attached as an exhibit hereto. That press release may contain statements that are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements are based upon Chase management's current beliefs and expectations and are subject to significant risks and uncertainties. Actual results may differ from those set forth in the forward-looking statements. These uncertainties include: the risk that the businesses of Chase and J.P. Morgan and Co. Incorporated ("JP Morgan") will not be combined successfully; the risk that the growth opportunities and cost savings from the merger may not be fully realized or may take longer to realize than expected; the risk that the integration process may result in the disruption of ongoing business or the loss of key employees or may adversely effect relationships with employees and clients; the risk that stockholder or required regulatory approvals of the merger will not be obtained or that adverse regulatory conditions will be imposed in connection with a regulatory approval of the merger; the risk of adverse impacts from an economic downturn; the risks associated with increased competition, unfavorable political or other developments in foreign markets, adverse governmental or regulatory policies, and volatility in securities markets, interest or foreign exchange rates or indices; or other factors impacting operational plans. Additional factors that could cause Chase's results to differ materially from those described in the forward-looking statements can be found in the 1999 Annual Report of Form 10-K of Chase and in the Registration Statement on Form S-4 filed by Chase on October 5, 2000 with the Securities and Exchange Commission.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

The following exhibit is filed with this report:

Exhibit Number	Description
99.1	Press Release - 2000 Third Quarter Earnings

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHASE MANHATTAN CORPORATION
(Registrant)

/s/ Dina Dublon

Dina Dublon
Chief Financial Officer

Dated: October 18, 2000

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION	PAGE AT WHICH LOCATED
99.1	Press Release - 2000 Third Quarter Earnings	6

Investor Contact: John Borden 212-270-7318
Media Contact: Jon Diat 212-270-5089

CHASE MANHATTAN REPORTS THIRD QUARTER RESULTS

NEW YORK, OCTOBER 18, 2000 - The Chase Manhattan Corporation (NYSE:CMB) today announced third quarter results.

Operating earnings: On an operating basis, which excludes special items, diluted earnings per share for the third quarter of 2000 were $0.68 per share, compared with $0.92 per share for the same 1999 period. Earnings in the 2000 third quarter were $905 million, compared with $1.19 billion in the same quarter of 1999. On the same basis, diluted earnings per share were $2.68 per share for the first nine months of 2000, compared with $2.83 per share for the same period of the prior year. Earnings in the first nine months of 2000 were $3.48 billion, compared with $3.71 billion for the first nine months of 1999.

Reported earnings: On a reported basis, which includes special items, diluted earnings per share for the third quarter of 2000 were $0.66 per share, compared with $0.92 per share for the same 1999 period. Net income in the 2000 third quarter was $884 million, compared with $1.19 billion in the same quarter of 1999. On the same basis, diluted earnings per share were $2.57 per share for the first nine months of 2000, compared with $2.86 per share for the same period of the prior year. Net income in the first nine months of 2000 was $3.34 billion, compared with $3.75 billion for the first nine months of 1999.

THIRD QUARTER HIGHLIGHTS:

Earnings for the third quarter of 2000 were lower than last year's third quarter results and lower than analysts' estimates primarily due to lower income in Chase Capital Partners and to a lesser extent in the Investment Bank:

- - In Chase Capital Partners, unrealized write-downs, primarily due to price declines in publicly-held securities, more than offset record realized (cash) gains of $538 million on the sales of investments. (See page 7 for a comparison of the corporation's key financial measures including and excluding Chase Capital Partners for the current and previous quarters of 2000 and those of 1999.)

- - In the Investment Bank, trading revenues and corporate finance fees were up from the third quarter of 1999 but down from the second quarter of 2000 due to lower market volatility and trading volumes and a slowdown in leveraged finance. The expense growth rate was high because of the buildup of the investment banking platform.

Strengths during the third quarter of 2000 included:

- - Record earnings in Global Services, National Consumer Services and Wealth Management.

- - Sound management of credit and market risk. Credit losses and nonperforming assets in the quarter were lower than the previous quarter and the year ago quarter. There were no days in the third quarter in which Chase had a trading loss.

"While third quarter performance did not meet our expectations, the results do not diminish the confidence we have in the growth capacity of our businesses," said William B. Harrison, Jr., Chairman and Chief Executive Officer. "Though the value of our private equity investment portfolio may vary from quarter to quarter, we remain firmly committed to Chase Capital Partners' with its ability to create substantial long-term cash returns on investments. In addition, we are focused on achieving a better balance of expense to revenue growth in the Investment Bank. Across the franchise, our Global Services, National Consumer Services and Wealth Management businesses achieved record results, underscoring the importance of a diverse business mix."

MERGER UPDATE:

On September 13, 2000, The Chase Manhattan Corporation and J.P. Morgan & Co. Incorporated agreed to merge. The merged firm will be named J.P. Morgan Chase & Co. The merger is expected to be consummated by the first quarter of 2001. Since the merger was announced, the following progress has been made:

- - Over 35 senior positions were named upon the announcement of the merger; an additional 250 key positions will have been announced by the end of this week.

- - The major U.S. regulatory applications have been filed; the joint proxy statement was filed with the SEC on October 5.

- - Clients are reacting favorably to the proposed merger by inviting Chase and J.P. Morgan to make joint pitches for business; the two firms have won a number of joint investment banking mandates as a result.

"Integration efforts have been proceeding swiftly," said Mr. Harrison. "We have more evidence that the combined and complementary product mix and client base of the new firm will promote growth opportunities and business synergies ahead. We will have a broader and more diversified wholesale banking platform, along with significant opportunities to moderate investment spending and to improve operating efficiencies."

FINANCIAL INFORMATION:

Third quarter 2000 results reflect the acquisitions of The Beacon Group, LLC, on July 6, and Robert Fleming Holdings Limited on August 1.

INVESTMENT BANK

Operating revenues in the investment bank were $1.87 billion in the third quarter of 2000, up 16 percent from $1.62 billion in the third quarter of 1999. Cash operating earnings in the third quarter of 2000 were $384 million, down nine percent from $420 million in the third quarter of 1999. A decline in shareholder value added during the third quarter to $46 million reflected both the decline in cash operating earnings and the higher equity allocated to the Investment Bank as a result of the acquisition of Flemings.

- - Total trading revenues, including related net interest income, were $680 million, compared with $679 million in the third quarter of 1999 and $841 million in the second quarter of 2000. Gains in fixed income trading were offset by declines in foreign exchange and interest rate derivatives due to slower trading activity and an overall decline in market volatility, which adversely affected the flows and spreads of those businesses.

- - Investment banking fees were $613 million, up 26 percent from third quarter 1999 levels, and down from $639 million in the second quarter of 2000. Growth in fees from merger and acquisition advisory services and equity underwriting was partially offset by lower fees from loan syndication and high yield bond underwriting due to a slowdown in the leveraged lending markets.

- - Cash expenses of $1.26 billion in the third quarter of 2000 were up 47 percent from the 1999 third quarter, and up from $1.06 billion in the second quarter of 2000. Increases were driven by acquisitions and spending to build up the investment banking platform.

CHASE CAPITAL PARTNERS

Private equity gains in the third quarter of 2000 were negative $25 million, compared with gains of $377 million in the same 1999 quarter and $298 million in the second quarter of 2000. Gains included cash realized from the sale of both private and public securities that were held in the portfolio and the unrealized change in the value of investments held in the portfolio, primarily publicly traded securities. Realized (cash) gains on the sale of securities in the third quarter of 2000 were $538 million, more than double the amount of cash gains realized in the third quarter of 1999. These gains were more than offset by declines in the carrying values of investments (primarily in telecommunications) in the publicly held portion of the portfolio. Despite these declines, the current carrying value of the investments in the publicly traded portfolio is approximately 2.6 times their original cost. Approximately 80 percent of the carrying value of the Chase Capital Partners' portfolio consist of privately-held securities.

GLOBAL SERVICES

In the third quarter of 2000, Global Services' operating revenues increased nine percent over the third quarter of 1999 to $875 million, reflecting increased activity in its securities businesses. Cash operating earnings for Global Services for the third quarter of 2000 were up 24 percent compared with the third quarter of 1999. Shareholder value added increased to $93 million, an 82 percent increase over the prior-year quarter.

Operating revenues in Global Investor Services (custody) increased 14 percent from last year, reflecting net asset growth and higher transaction volume and net interest income, partially offset by a decline in foreign exchange revenue. Capital Markets Fiduciary Services' (institutional trust) operating revenues increased 20 percent from last year primarily in structured finance in the U.S. and U.K. Chase Treasury Solutions' (cash management) operating revenues increased two percent over the 1999 third quarter, driven by higher product revenues across all products and higher balances, partially offset by the repositioning of the trade finance business. Operating leverage continues to improve, with expenses growing at a slower rate than revenues.

WEALTH MANAGEMENT

Chase's wealth management businesses include private banking and asset management.

- Revenues from the Global Private Bank increased to $305 million, up 36 percent from the third quarter of 1999. These results reflect broad-based global growth. Cash operating earnings grew 16 percent compared with the prior year. As of September 30, the Global Private Bank had over $180 billion in client assets.

- Revenues from Asset Management increased to $165 million, compared with $43 million in the third quarter of 1999. Results include revenues from Flemings. As of September 30, assets under management were $182 billion.

NATIONAL CONSUMER SERVICES

Operating revenues for National Consumer Services increased to $2.6 billion, an increase of three percent over the third quarter of 1999. Cash operating earnings of $492 million increased by 13 percent over the third quarter of 1999. All five businesses reported double-digit earnings growth.

- Cash operating earnings for cardmember services for the third quarter of 2000 were up 14 percent compared with the third quarter of 1999, reflecting significantly improved credit quality. Operating revenues were essentially flat from the prior year and up six percent from the second quarter of 2000, as higher consumer purchase volume and higher fee-based revenues offset the impact of higher interest rates and a lower level of late fees. Expenses were up reflecting the impact of higher marketing spending. New account acquisitions were significantly higher, and credit card outstandings were up over $1 billion from the second quarter of this year.

- Home finance cash operating earnings were up 21 percent, and revenues increased 13 percent, from the third quarter of 1999. The improved results were due to growth in servicing fee income and gains on securities to hedge mortgage servicing, partially offset by declines in residential mortgage warehouse activity.

- Regional banking group cash operating earnings grew 36 percent, and revenues rose seven percent, from the third quarter of 1999, reflecting higher deposit levels in the consumer and small business sector, higher banking, debit card, and brokerage fee income and disciplined expense management.

- Diversified consumer services cash operating earnings were up 24 percent, and revenues increased five percent from the same 1999 quarter. Income growth was positively affected by a change in internal cost allocation as well as improving auto origination volumes and growth in the discount brokerage business, which was partially offset by the effect of higher interest rates. Brown & Co., Chase's online trading business, averaged over 41,000 trades per day during the third quarter of 2000 versus 32,000 trades per day during the same period of 1999.

- Middle markets cash operating earnings were up 13 percent and revenues increased four percent from the third quarter of 1999. These results reflect new business and disciplined expense management.

ADDITIONAL FINANCIAL INFORMATION

- -   The merger agreement between Chase and J.P. Morgan & Co. Incorporated, which has been approved by the boards of directors of both companies, provides that 3.7 shares of Chase common stock will be exchanged for each share of J.P. Morgan common stock. Each series of preferred stock of J.P. Morgan will be exchanged for a similar series of preferred stock of Chase, the surviving corporation of the merger. The transaction is expected to be accounted for as a pooling of interests and to be tax-free to J.P. Morgan and Chase stockholders and is subject to approval by stockholders of both companies, as well as by the U.S. Federal and state and foreign regulatory authorities.

- -   Chase's operating revenues, excluding the impact of Flemings and Chase Capital Partners, were up five percent compared with the third quarter of 1999. Cash expenses, on the same basis, were up nine percent compared with the third quarter of 1999. Amortization of goodwill, a non-cash charge to earnings, amounted to $0.11 per share, or $149 million, in the third quarter of 2000, compared with $0.05 per share, or $70 million, in the third quarter of 1999. Similarly, the non-cash charge for the first nine months of 2000 was $0.25 per share, or $318 million, compared with $0.17 per share, or $219 million, for the first nine months of 1999.

- -   On September 1, Chase announced it had agreed to sell its Hong Kong-based retail banking business, including Chase Manhattan Card Company Limited, to Standard Chartered PLC for approximately $1.3 billion in cash. Subject to regulatory approvals and satisfaction of certain conditions, the sale is expected to be completed by December 2000.

- -   On October 16, Chase agreed to sell its interest in ChaseMellon Shareholder Services, currently a 50-50 joint venture between Chase and Mellon Financial Corporation. The transaction, the terms of which were not disclosed, is expected to be completed during the fourth quarter of this year, pending regulatory approvals.

- -   Total assets at September 30, 2000 were $426 billion, compared with $396 billion at June 30, 2000 and $371 billion at September 30, 1999. Chase's Tier One capital ratio was 7.9 percent at September 30, 2000, compared with 8.7 percent on June 30, 2000. The decline is due to the acquisition of Flemings. There were no repurchases of Chase common stock during the third quarter of 2000.

- -   On a managed basis, including securitizations, net credit losses were $541 million in the third quarter of 2000, down from $574 million in the second quarter of 2000 and down from $633 million in the third quarter of 1999. Consumer net charge-offs on a managed basis were $476 million, down from $482 million in the second quarter of 2000 and $531 million in the third quarter of 1999, primarily reflecting a decline in the credit card net charge-off ratio to 4.97 percent. Commercial net charge-offs in the third quarter of 2000 were $65 million, compared with $92 million in the second quarter of 2000 and $102 million in the third quarter of 1999. For the third quarter of 2000, total net charge-offs on a reported basis were $305 million, and the provision for loan losses was $305 million. The allowance for loan losses was $3.49 billion at the end of the third quarter of 2000, compared with $3.46 billion at the end of the second quarter of 2000. Nonperforming assets at September 30, 2000 were $1.82 billion, compared with $1.90 billion at June 30, 2000 and $2.02 billion at September 30, 1999.

- - Operating results (revenues, expenses and earnings) exclude the impact of credit card securitizations, restructuring costs and special items. In the third quarter of 2000, special items included a gain of $53 million (after-tax) from the sale of a business in Panama, a loss of $23 million (after-tax) resulting from the economic hedge of the purchase price of Robert Fleming Holdings Limited prior to its acquisition, and the restructuring costs of $51 million (after-tax) associated with previously announced relocation initiatives. There were no special items in the third quarter of 1999. For the first nine months of 2000, special items included a loss of $115 million (after-tax) resulting from the economic hedge of the purchase price of Flemings prior to its acquisition, $83 million (after-tax) of restructuring costs associated with previously announced relocation initiatives, and the $53 million (after-tax) gain from the sale of a business in Panama. For the first nine months of 1999, special items included a $61 million (after-tax) gain on the sale of a building, a $46 million (after-tax) gain on the sale of branches in Texas, and a $65 million (after-tax) special contribution to The Chase Manhattan Foundation.

Chase, with $426 billion in assets, is one of the world's premier financial services institutions, with operations in more than 50 countries around the world. Chase has top-tier rankings in many areas of investment banking, asset management, private banking, trading and global markets activities as well as information and transaction processing. Chase is a leading provider of financial solutions to large corporations, government entities, commercial banking clients, small businesses and individuals, and has relationships with more than 30 million consumers across the United States. Chase can be reached on the web at www.chase.com.

Chase will hold a presentation for the investment community on October 18, 2000 to discuss its third quarter earnings and to update information about its proposed merger with J.P. Morgan & Co. Incorporated. A live audio webcast of that presentation will be available through the investor relations site of www.chase.com at 11 a.m. on October 18. In addition, persons interested in listening to the presentation by telephone may dial in at (973) 872-3100.

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Those statements are based on management's current expectations or beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. For a discussion of certain factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Chase's filings with the Securities and Exchange Commission, particularly the section entitled "Important Factors that may Affect Future Results" in Chase's Annual Report on Form 10-K for the year ended December 31, 1999 and the section entitled "Risk Factors" in the Registration Statement on Form S-4 filed by Chase on October 5, 2000.

Stockholders of Chase and J.P. Morgan should read the definitive joint proxy statement/prospectus regarding the proposed merger when it becomes available, because it will contain important information. Stockholders will be able to obtain a free copy of the definitive joint proxy statement/prospectus, as well as other filings containing information about Chase and J.P. Morgan, without charge, at the SEC's internet site (http://www.sec.gov). Copies of the definitive joint proxy statement/prospectus and the SEC filings that will be incorporated by reference in the definitive joint proxy statement/prospectus can also be obtained, without charge, by directing a request to The Chase Manhattan Corporation, 270 Park Avenue, New York, NY 10017, Attention: Office of the Corporate Secretary (212-270-6000) or to J.P. Morgan, 60 Wall Street, New York, NY 10260, Attention: Investor Relations (212-483-2323). Information regarding the participants in the proxy solicitation and a description of their direct and indirect interest, by security holdings or otherwise, is contained in the materials filed with the SEC by each of J.P. Morgan and Chase on September 13 and 14, 2000, respectively.

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THE CHASE MANHATTAN CORPORATION
SUMMARY OF SELECTED FINANCIAL HIGHLIGHTS - OPERATING BASIS (a)
(in millions, except per share and ratio data)

	INCLUDING CHASE CAPITAL PARTNERS						
	2000			1999			
	Third Quarter	Second Quarter	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Operating Revenue	$5,590	$5,799	$6,179	$6,444	$5,429	$5,696	$5,413
Operating Noninterest Expense	3,656	3,357	3,490	3,179	2,981	2,968	2,945
Operating Earnings	905	1,215	1,360	1,683	1,187	1,351	1,173
Operating Diluted Earnings Per Share	0.68	0.95	1.06	1.31	0.92	1.03	0.88
Return on Average Common Equity (b)	13.5%	21.0%	24.0%	30.2%	21.7%	24.3%	20.6%
Overhead Ratio (c)	65	58	56	49	55	52	54
Cash Operating Earnings	$1,054	$1,299	$1,445	$1,761	$1,257	$1,427	$1,246
Cash Diluted Earnings Per Share	0.79	1.02	1.13	1.38	0.97	1.09	0.94
Shareholder Value Added	181	542	701	1,027	539	696	501
Cash Return on Average Common Equity (b)	15.8%	22.5%	25.5%	31.6%	23.0%	25.7%	21.9%
Cash Overhead Ratio (c)	63	56	55	48	53	51	53

	EXCLUDING CHASE CAPITAL PARTNERS						
	2000			1999			
	Third Quarter	Second Quarter	First Quarter	Fourth Quarter	Third Quarter	Second Quarter	First Quarter
Operating Revenue	$5,678	$5,550	$5,729	$5,134	$5,110	$5,193	$5,108
Operating Noninterest Expense	3,566	3,303	3,410	3,125	2,937	2,929	2,909
Operating Earnings	1,017	1,088	1,121	879	1,011	1,054	1,001
Operating Diluted Earnings Per Share	0.77	0.85	0.88	0.68	0.78	0.80	0.75
Return on Average Common Equity (b)	20.2%	26.0%	27.0%	20.4%	23.2%	23.0%	20.9%
Overhead Ratio (c)	63	59	59	61	57	56	57
Cash Operating Earnings	$1,160	$1,169	$1,204	$ 956	$1,081	$1,130	$1,074
Cash Diluted Earnings Per Share	0.88	0.92	0.94	0.74	0.84	0.86	0.81
Shareholder Value Added	501	619	658	391	508	526	446
Cash Return on Average Common Equity (b)	23.2%	28.0%	29.0%	22.2%	24.9%	24.6%	22.5%
Cash Overhead Ratio (c)	60	58	58	59	56	55	56

	INCLUDING CHASE CAPITAL PARTNERS			EXCLUDING CHASE CAPITAL PARTNERS		
	NINE MONTHS		OVER/(UNDER)	NINE MONTHS		OVER/(UNDER)
	2000	1999	1999	2000	1999	1999
Operating Revenue	$17,568	$16,538	6%	$16,957	$15,411	10%
Operating Noninterest Expense	10,503	8,894	18%	10,279	8,775	17%
Operating Earnings	3,480	3,711	(6%)	3,226	3,066	5%
Operating Diluted Earnings Per Share	2.68	2.83	(5%)	2.49	2.34	6%
Return on Average Common Equity (b)	19.2%	22.2%	(300)bp	24.1%	22.3%	180bp
Overhead Ratio (c)	60	54	600	60	57	300
Cash Operating Earnings	$ 3,798	$ 3,930	(3%)	$ 3,533	$ 3,285	8%
Cash Diluted Earnings Per Share	2.93	3.00	(2%)	2.73	2.51	9%
Shareholder Value Added	1,424	1,736	(18%)	1,778	1,480	20%
Cash Return on Average Common Equity (b)	21.0%	23.6%	(260)bp	26.5%	23.9%	260bp
Cash Overhead Ratio (c)	58	52	600	59	56	300

See notes on page 8.

Unaudited

THE CHASE MANHATTAN CORPORATION
SUMMARY OF SELECTED FINANCIAL HIGHLIGHTS - REPORTED BASIS (CONTINUED)
(IN MILLIONS, EXCEPT PER SHARE AND RATIO DATA)

AS OF OR FOR THE PERIOD ENDED	THIRD QUARTER 2000	THIRD QUARTER 1999	% OVER/(UNDER) 1999	NINE MONTHS 2000	NINE MONTHS 1999	% OVER/(UNDER) 1999
AS REPORTED BASIS						
Revenue	$ 5,400	$ 5,191	4%	$ 16,741	$ 15,951	5%
Noninterest Expense (Excluding Restructuring Costs)	3,656	2,981	23%	10,503	8,994	17%
Restructuring Costs	79	--	NM	129	--	NM
Provision for Loan Losses	305	398	(23%)	979	1,167	(16%)
Net Income	$ 884	$ 1,187	(26%)	$ 3,335	$ 3,753	(11%)
Net Income Per Share:						
Basic	$ 0.69	$ 0.95	(27%)	$ 2.66	$ 2.96	(10%)
Diluted	0.66	0.92	(28%)	2.57	2.86	(10%)
Cash Dividends Declared	0.32	0.27	19%	0.96	0.81	19%
Share Price at Period End				46.19	50.25	(8%)
Book Value at Period End				21.84	17.34	26%
Common Shares Outstanding:						
Average Common Shares:						
Basic	1,267.3	1,232.3	3%	1,235.4	1,248.9	(1%)
Diluted	1,311.8	1,274.5	3%	1,279.1	1,291.4	(1%)
Common Shares at Period End				1,310.0	1,234.8	6%
Performance Ratios:						
Return on Average Total Assets (b)	0.85 %	1.29 %		1.11 %	1.38 %	
Return on Average Common Equity (b)	13.2	21.7		18.4	22.5	
Selected Balance Sheet Items at Period End:						
Loans				$ 191,258	$ 173,458	10%
Total Assets				425,816	371,044	15%
Deposits				229,601	219,623	5%
Total Stockholders' Equity				29,440	22,341	32%
Capital Ratios:						
Tier I Capital Ratio				7.9 %(d)	8.2 %	
Total Capital Ratio				11.6 (d)	11.8	
Tier I Leverage				6.3 (d)	6.7	

NOTES: Share-related data for all periods have been restated to reflect a 3-for-2 common stock split, effective June 12, 2000. On August 1, 2000, Chase acquired Robert Fleming Holdings Limited ("Flemings") which was accounted for under the purchase method, and accordingly, results for Flemings are included from the date of acquisition. On September 13, 2000, Chase and J.P. Morgan & Co. Incorporated ("J.P. Morgan") agreed to merge. This merger is expected to close by the end of the first quarter of 2001. The results for J.P. Morgan are not included in these financials.

(a) Excludes the impact of credit card securitizations, restructuring costs and special items. For a reconciliation of Reported Results as shown on the Consolidated Statement of Income to results on an Operating Basis, see page 13.

(b) Based on annualized amounts.

(c) Noninterest expense as a percentage of the total of net interest income and noninterest revenue (excluding restructuring costs, special items and costs associated with the REIT). The cash overhead ratio excludes the impact of amortization of goodwill and certain other intangibles.

(d) Estimated

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
LINES OF BUSINESS RESULTS
(in millions, except ratios)

THIRD QUARTER	INVESTMENT BANK (a) 2000	OVER/(UNDER) 1999		CHASE CAPITAL PARTNERS 2000	OVER/(UNDER) 1999		GLOBAL SERVICES 2000	OVER/(UNDER) 1999	
OPERATING REVENUE	$ 1,870	$ 251	16%	$ (88)	$ (407)	NM	$ 875	$ 75	9%
OPERATING EARNINGS	349	(60)	(15)	(112)	(288)	NM	167	34	26
CASH OPERATING EARNINGS	384	(36)	(9)	(106)	(282)	NM	183	35	24
AVERAGE COMMON EQUITY	10,204	1,840	22	6,472	2,177	51%	2,706	(199)	(7)
AVERAGE MANAGED ASSETS (b)	230,598	20,827	10	12,377	3,811	44	16,230	(212)	(1)
SHAREHOLDER VALUE ADDED (SVA) (c)	46	(93)	(67)	(320)	(352)	NM	93	42	82
CASH RETURN ON COMMON EQUITY	14.8%		(480)bp	NM		NM	26.7%		680bp
CASH OVERHEAD RATIO	67		1,400	NM		NM	67		(400)

THIRD QUARTER	WEALTH MANAGEMENT (a) 2000	OVER/(UNDER) 1999		NATIONAL CONSUMER SERVICES 2000	OVER/(UNDER) 1999		TOTAL (d) 2000	OVER/(UNDER) 1999	
OPERATING REVENUE	$ 470	$ 203	76%	$ 2,587	$ 73	3%	$ 5,590	$ 161	3%
OPERATING EARNINGS	53	9	20	455	56	14	905	(282)	(24)
CASH OPERATING EARNINGS	95	51	116	492	57	13	1,054	(203)	(16)
AVERAGE COMMON EQUITY	3,582	2,720	316	8,033	298	4	26,290	4,962	23
AVERAGE MANAGED ASSETS (b)	21,845	8,447	63	148,165	17,119	13	432,853	50,759	13
SHAREHOLDER VALUE ADDED (SVA) (c)	(23)	(38)	NM	227	52	30	181	(358)	(66)
CASH RETURN ON COMMON EQUITY	10.4%		(950)bp	24.2%		220bp	15.8%		(720)bp
CASH OVERHEAD RATIO	72		--	50		(100)	63		1,000

INVESTMENT BANK - KEY FINANCIAL MEASURES

	THIRD QUARTER 2000 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO	OVER/(UNDER) 1999 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO
GLOBAL MARKETS	$ 880	$ 170	73%	(4%)	(35%)	1,700bp
GLOBAL INVESTMENT BANKING	623	74	80	54	(15)	1,600
CORPORATE LENDING & PORTFOLIO MANAGEMENT	389	143	26	1	4	(200)
OTHER INVESTMENT BANK	(22)	(3)	NM	NM	NM	NM
TOTALS	$ 1,870	$ 384	67%	16%	(9%)	1,400bp

NATIONAL CONSUMER SERVICES - KEY FINANCIAL MEASURES

	THIRD QUARTER 2000 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO	OVER/(UNDER) 1999 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO
CHASE CARDMEMBER SERVICES	$ 943	$ 141	36%	-- %	14%	200bp
REGIONAL BANKING GROUP	771	139	64	7	36	(600)
CHASE HOME FINANCE	354	94	56	13	21	-

DIVERSIFIED CONSUMER SERVICES	160	36	49	5	24	(700)
MIDDLE MARKETS	274	70	52	4	13	(200)
OTHER NCS	85	12	NM	NM	NM	NM
TOTALS	$ 2,587	$ 492	50%	3 %	13%	(100)bp

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(a) Prior periods have been restated to reflect refinements in management reporting policies or changes to the management organization. For example, commencing with the third quarter of 2000, Chase's previously reported Global Bank has been reorganized into Investment Bank (Global Markets, Investment Banking and Corporate Lending) and Wealth Management (Global Private Bank and Asset Management).

(b) Excludes the impact of credit card securitizations.

(c) SVA is Chase's primary measure of business unit performance. SVA represents operating earnings excluding the amortization of goodwill and certain other intangibles (i.e., cash operating earnings), minus preferred dividends and an explicit charge for capital.

(d) Total column includes Support Units and the effects remaining at the Corporate level after the implementation of management accounting policies.

NM - Not meaningful

bp - basis points

Unaudited

THE CHASE MANHATTAN CORPORATION
LINES OF BUSINESS RESULTS
(IN MILLIONS, EXCEPT RATIOS)

NINE MONTHS	INVESTMENT BANK (a) 2000	OVER/(UNDER) 1999		CHASE CAPITAL PARTNERS 2000	OVER/(UNDER) 1999		GLOBAL SERVICES 2000	OVER/(UNDER) 1999	
OPERATING REVENUE	$ 5,989	$ 749	14%	$ 611	$ (517)	(46%)	$ 2,604	$ 304	13%
OPERATING EARNINGS	1,464	(42)	(3)	254	(392)	(61)	447	100	29
CASH OPERATING EARNINGS	1,531	(8)	(1)	265	(381)	(59)	495	102	26
AVERAGE COMMON EQUITY	9,127	517	6	6,261	2,373	61	2,703	(197)	(7)
AVERAGE MANAGED ASSETS (b)	225,976	15,753	7	11,862	4,024	51	15,912	(721)	(4)
SHAREHOLDER VALUE ADDED (SVA) (c)	628	(53)	(8)	(354)	(612)	NM	227	123	118
CASH RETURN ON COMMON EQUITY	22.2%		(140)bp	5.4%		(1,650)bp	24.2%		640bp
CASH OVERHEAD RATIO	58		1,000	34		2,300	70		(300)

NINE MONTHS	WEALTH MANAGEMENT (a) 2000	OVER/(UNDER) 1999		NATIONAL CONSUMER SERVICES 2000	OVER/(UNDER) 1999		TOTAL (d) 2000	OVER/(UNDER) 1999	
OPERATING REVENUE	$ 1,168	$ 401	52%	$ 7,487	$ 104	1%	$ 17,568	$ 1,030	6%
OPERATING EARNINGS	180	67	59	1,176	51	5	3,480	(231)	(6)
CASH OPERATING EARNINGS	225	111	97	1,287	42	3	3,798	(132)	(3)
AVERAGE COMMON EQUITY	1,834	986	116	8,084	427	6	23,913	1,916	9
AVERAGE MANAGED ASSETS (b)	17,465	4,651	36	144,650	15,969	12	419,397	37,493	10
SHAREHOLDER VALUE ADDED (SVA) (c)	44	14	47	487	5	1	1,424	(312)	(18)
CASH RETURN ON COMMON EQUITY	16.2%		(150)bp	21.0%		(40)bp	21.0%		(260)bp
CASH OVERHEAD RATIO	70		(400)	52		200	58		600

INVESTMENT BANK - KEY FINANCIAL MEASURES

	NINE MONTHS 2000 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO	OVER/(UNDER) 1999 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO
GLOBAL MARKETS	$ 3,100	$ 880	57%	(3%)	(17%)	900bp
GLOBAL INVESTMENT BANKING	1,938	317	72	75	55	400
CORPORATE LENDING & PORTFOLIO MANAGEMENT	1,115	397	28	(2)	(1)	100
OTHER INVESTMENT BANK	(164)	(63)	NM	NM	NM	NM
TOTALS	$ 5,989	$ 1,531	58%	14%	(1%)	1,000bp

NATIONAL CONSUMER SERVICES - KEY FINANCIAL MEASURES

	NINE MONTHS 2000 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO	OVER/(UNDER) 1999 OPERATING REVENUES	CASH OPERATING EARNINGS	CASH OVERHEAD RATIO
CHASE CARDMEMBER SERVICES	$ 2,719	$ 348	35%	(4%)	1%	200bp
REGIONAL BANKING GROUP	2,277	390	65	8	29	(400)
CHASE HOME FINANCE	997	239	59	13	10	200
DIVERSIFIED CONSUMER SERVICES	404	53	62	(11)	(44)	1,000
MIDDLE MARKETS	811	196	53	6	15	(300)
OTHER NCS	279	61	NM	NM	NM	NM

TOTALS	$ 7,487	$ 1,287	52%	1%	3%	200bp
	=======	=======				

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(a) Prior periods have been restated to reflect refinements in management reporting policies or changes to the management organization. For example, commencing with the third quarter of 2000, Chase's previously reported Global Bank has been reorganized into Investment Bank (Global Markets, Investment Banking and Corporate Lending) and Wealth Management (Global Private Bank and Asset Management).

(b) Excludes the impact of credit card securitizations.

(c) SVA is Chase's primary measure of business unit performance. SVA represents operating earnings excluding the amortization of goodwill and certain other intangibles (i.e., cash operating earnings), minus preferred dividends and an explicit charge for capital.

(d) Total column includes Support Units and the effects remaining at the Corporate level after the implementation of management accounting policies.

NM - Not meaningful

bp - basis points

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF INCOME
(IN MILLIONS, EXCEPT PER SHARE DATA)

	THIRD QUARTER 2000	THIRD QUARTER 1999	% OVER/(UNDER) 1999	NINE MONTHS 2000	NINE MONTHS 1999	% OVER/(UNDER) 1999
INTEREST INCOME						
Loans	$ 3,997	$ 3,288		$ 11,108	$ 9,662	
Securities	994	762		2,879	2,344	
Trading Assets	530	399		1,425	1,228	
Federal Funds Sold and Securities Purchased Under Resale Agreements	452	352		1,349	1,122	
Deposits with Banks	96	195		331	540	
Total Interest Income	6,069	4,996		17,092	14,896	
INTEREST EXPENSE						
Deposits	2,251	1,650		6,302	4,806	
Short-Term and Other Borrowings	1,333	870		3,678	2,635	
Long-Term Debt	492	306		1,243	936	
Total Interest Expense	4,076	2,826		11,223	8,377	
NET INTEREST INCOME	1,993	2,170	(8%)	5,869	6,519	(10%)
Provision for Loan Losses	305	398	(23%)	979	1,167	(16%)
NET INTEREST INCOME AFTER PROVISION FOR LOAN LOSSES	1,688	1,772	(5%)	4,890	5,352	(9%)
NONINTEREST REVENUE						
Investment Banking Fees	613	486	26%	1,900	1,388	37%
Trust, Custody and Investment Management Fees	664	457	45%	1,718	1,332	29%
Credit Card Revenue	471	441	7%	1,311	1,258	4%
Fees for Other Financial Services	775	637	22%	2,201	1,777	24%
Trading Revenue	603	462	31%	2,448	1,606	52%
Securities Gains (Losses)	96	(1)	NM	167	160	4%
Private Equity Gains (Losses)	(25)	377	NM	773	1,215	(36%)
Other Revenue	210	162	30%	354	696	(49%)
Total Noninterest Revenue	3,407	3,021	13%	10,872	9,432	15%
NONINTEREST EXPENSE						
Salaries	1,761	1,417	24%	5,128	4,217	22%
Employee Benefits	256	238	8%	795	731	9%
Occupancy Expense	247	218	13%	689	642	7%
Equipment Expense	297	255	16%	856	737	16%
Other Expense	1,095	853	28%	3,035	2,667	14%
Total Noninterest Expense Before Restructuring Costs	3,656	2,981	23%	10,503	8,994	17%
Restructuring Costs	79	--	NM	129	--	NM
Total Noninterest Expense	3,735	2,981	25%	10,632	8,994	18%
INCOME BEFORE INCOME TAX EXPENSE	1,360	1,812	(25%)	5,130	5,790	(11%)
Income Tax Expense	476	625	(24%)	1,795	2,037	(12%)
NET INCOME	$ 884	$ 1,187	(26%)	$ 3,335	$ 3,753	(11%)
NET INCOME APPLICABLE TO COMMON STOCK	$ 871	$ 1,168	(25%)	$ 3,289	$ 3,698	(11%)
NET INCOME PER COMMON SHARE:						
Basic	$ 0.69	$ 0.95	(27%)	$ 2.66	$ 2.96	(10%)
Diluted	$ 0.66	$ 0.92	(28%)	$ 2.57	$ 2.86	(10%)

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
NONINTEREST REVENUE AND NONINTEREST EXPENSE DETAIL
(IN MILLIONS)

NONINTEREST REVENUE	THIRD QUARTER 2000	THIRD QUARTER 1999	% OVER/(UNDER) 1999	NINE MONTHS 2000	NINE MONTHS 1999	% OVER/(UNDER) 1999
FEES FOR OTHER FINANCIAL SERVICES:						
Mortgage Servicing Fees	$ 140	$ 96	46%	$ 421	$ 238	77%
Brokerage and Investment Services	150	43	249%	333	136	145%
Service Charges on Deposit Accounts	103	104	(1%)	305	289	6%
Fees in Lieu of Compensating Balances	81	106	(24%)	256	287	(11%)
Commissions on Letters of Credit and Acceptances	51	69	(26%)	179	207	(14%)
Insurance Fees	58	44	32%	154	124	24%
Loan Commitment Fees	36	44	(18%)	108	111	(3%)
Other Fees	156	131	19%	445	385	16%
Total	$ 775	$ 637	22%	$ 2,201	$ 1,777	24%
TRADING-RELATED REVENUE: (a)						
Interest Rate Contracts	$ 117	$ 223	(48%)	$ 654	$ 805	(19%)
Foreign Exchange Revenue	207	199	4%	744	616	21%
Equities and Commodities	167	129	29%	574	303	89%
Debt Instruments and Other	189	128	48%	594	525	13%
Total	$ 680	$ 679	--	$ 2,566	$ 2,249	14%
OTHER REVENUE:						
Residential Mortgage Origination/Sales Activities	$ 50	$ 95	(47%)	$ 135	$ 275	(51%)
Loss on Economic Hedge of the Flemings Purchase (b)	(35)	--	NM	(176)	--	NM
Gains on Sales of Nonstrategic Assets (c)	81	--	NM	81	166	(51%)
All Other Revenue	114	67	70%	314	255	23%
Total	$ 210	$ 162	30%	$ 354	$ 696	(49%)

NONINTEREST EXPENSE

OTHER EXPENSE:	THIRD QUARTER 2000	THIRD QUARTER 1999	% OVER/(UNDER) 1999	NINE MONTHS 2000	NINE MONTHS 1999	% OVER/(UNDER) 1999
Professional Services	$ 212	$ 170	25%	$ 569	$ 510	12%
Marketing Expense	146	128	14%	367	356	3%
Amortization of Intangibles	149	70	113%	318	219	45%
Telecommunications	112	96	17%	316	284	11%
Travel and Entertainment	86	54	59%	229	163	40%
Minority Interest (d)	12	12	--	42	37	14%
Foreclosed Property Expense	1	6	(83%)	(2)	14	NM
Special Contribution to the Foundation (e)	--	--	--	--	100	NM
All Other	377	317	19%	1,196	984	22%
Total	$ 1,095	$ 853	28%	$ 3,035	$ 2,667	14%

(a) Trading-related revenue includes net interest income attributable to trading activities.

(b) Loss is the result of the economic hedge of the purchase price of Flemings prior to its acquisition.

(c) Third quarter and nine months 2000 includes an $81 million gain on the sale of a business in Panama. Nine months 1999 includes a $95 million gain on the sale of One New York Plaza and a $71 million gain on the sale of branches in Beaumont, Texas.

(d) Includes REIT minority interest of $11 million in each quarter and $33 million in each nine months.

(e) Represents a $100 million special contribution to The Chase Manhattan Foundation.

NM - Not meaningful
Unaudited

THE CHASE MANHATTAN CORPORATION
OPERATING INCOME RECONCILIATION
(IN MILLIONS, EXCEPT PER SHARE DATA)

	THIRD QUARTER 2000				THIRD QUARTER 1999			
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
EARNINGS								
Market-Sensitive Revenue	$1,364	$ --	$ --	$1,364	$1,541	$ --	$ --	$1,541
Less Market-Sensitive Revenue	4,036	236	(46)	4,226	3,650	238	--	3,888
Total Revenue	5,400	236	(46)	5,590	5,191	238	--	5,429
Noninterest Expense	3,656	--	--	3,656	2,981	--	--	2,981
Operating Margin	1,744	236	(46)	1,934	2,210	238	--	2,448
Credit Costs	305	236	--	541	398	238	--	636
Income Before Restructuring Costs	1,439	--	(46)	1,393	1,812	--	--	1,812
Restructuring Costs	79	--	(79)	--	--	--	--	--
Income Before Income Tax Expense	1,360	--	33	1,393	1,812	--	--	1,812
Tax Expense	476	--	12	488	625	--	--	625
Net Income	$ 884	$ --	$ 21	$ 905	$1,187	$ --	$ --	$1,187
NET INCOME PER COMMON SHARE								
Basic	$ 0.69			$ 0.70	$ 0.95			$ 0.95
Diluted	$ 0.66			$ 0.68	$ 0.92			$ 0.92

	NINE MONTHS 2000				NINE MONTHS 1999			
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
EARNINGS								
Market-Sensitive Revenue	$ 5,406	$ --	$ --	$ 5,406	$ 5,012	$ --	$ --	$ 5,012
Less Market-Sensitive Revenue	11,335	732	95	12,162	10,939	753	(166)	11,526
Total Revenue	16,741	732	95	17,568	15,951	753	(166)	16,538
Noninterest Expense	10,503	--	--	10,503	8,994	--	(100)	8,894
Operating Margin	6,238	732	95	7,065	6,957	753	(66)	7,644
Credit Costs	979	732	--	1,711	1,167	753	--	1,920
Income Before Restructuring Costs	5,259	--	95	5,354	5,790	--	(66)	5,724
Restructuring Costs	129	--	(129)	--	--	--	--	--
Income Before Income Tax Expense	5,130	--	224	5,354	5,790	--	(66)	5,724
Tax Expense	1,795	--	79	1,874	2,037	--	(24)	2,013
Net Income	$ 3,335	$ --	$ 145	$ 3,480	$ 3,753	$ --	$ (42)	$ 3,711
NET INCOME PER COMMON SHARE								
Basic	$ 2.66			$ 2.78	$ 2.96			$ 2.93
Diluted	$ 2.57			$ 2.68	$ 2.86			$ 2.83

(a) Represent results as reported in Chase's financial statements. The only exception is that revenues are categorized between market-sensitive and less market-sensitive revenues. Market-sensitive revenue includes investment banking fees, trading-related revenue (including trading-related net interest income), securities gains and private equity gains.

(b) This column excludes the impact of credit card securitizations. For securitized receivables, amounts that previously would have been reported as net interest income and as provision for loan losses are instead reported as components of noninterest revenue.

(c) Includes restructuring costs and special items. The 2000 third quarter includes an $81 million gain (the same for the nine months) from the sale of a business in Panama, a $35 million loss ($176 million loss in the nine months) resulting from the economic hedge of the purchase price of Flemings prior to its acquisition, and $79 million ($129 million for the nine months) of restructuring costs associated with previously announced relocation initiatives. The 1999 nine months included $166 million in gains from sales of nonstrategic assets, of which $95 million was from the sale of a building and $71 million was from the sale of branches in Texas, and a special contribution to The Chase Manhattan Foundation of $100 million.

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED BALANCE SHEET
(IN MILLIONS)

	SEPTEMBER 30, 2000	SEPTEMBER 30, 1999	% OVER/(UNDER) 1999
ASSETS			
Cash and Due from Banks	$ 19,403	$ 16,490	18%
Deposits with Banks	3,513	5,856	(40%)
Federal Funds Sold and Securities Purchased Under Resale Agreements	27,175	28,368	(4%)
Trading Assets:			
Debt and Equity Instruments	36,113	26,069	39%
Risk Management Instruments	31,479	31,123	1%
Securities	66,232	55,113	20%
Loans (Net of Allowance for Loan Losses of $3,491 in 2000 and $3,555 in 1999)	187,767	169,903	11%
Other Assets	54,134	38,122	42%
TOTAL ASSETS	$ 425,816	$ 371,044	15%
LIABILITIES			
Deposits:			
Domestic:			
Noninterest-Bearing	$ 47,067	$ 49,722	(5%)
Interest-Bearing	81,003	78,993	3%
Foreign:			
Noninterest-Bearing	6,054	6,363	(5%)
Interest-Bearing	95,477	84,545	13%
Total Deposits	229,601	219,623	5%
Federal Funds Purchased and Securities Sold Under Repurchase Agreements	61,943	43,879	41%
Commercial Paper	7,338	5,996	22%
Other Borrowed Funds	7,252	7,046	3%
Trading Liabilities	40,688	37,084	10%
Accounts Payable, Accrued Expenses and Other Liabilities, Including the Allowance for Credit Losses of $170 in 2000 and 1999	22,058	15,343	44%
Long-Term Debt	24,157	16,644	45%
Guaranteed Preferred Beneficial Interests in Corporation's Junior Subordinated Deferrable Interest Debentures	2,789	2,538	10%
TOTAL LIABILITIES	395,826	348,153	14%
PREFERRED STOCK OF SUBSIDIARY	550	550	--
STOCKHOLDERS' EQUITY			
Preferred Stock	828	928	(11%)
Common Stock	1,323	882	50%
Capital Surplus	9,300	9,635	(3%)
Retained Earnings	19,626	16,210	21%
Accumulated Other Comprehensive Loss	(1,005)	(1,038)	(3%)
Treasury Stock, at Cost	(632)	(4,276)	(85%)
TOTAL STOCKHOLDERS' EQUITY	29,440	22,341	32%
TOTAL LIABILITIES, PREFERRED STOCK OF SUBSIDIARY AND STOCKHOLDERS' EQUITY	$ 425,816	$ 371,044	15%

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF CHANGES
IN STOCKHOLDERS' EQUITY
(IN MILLIONS)

	NINE MONTHS	
	2000	1999
PREFERRED STOCK		
Balance at Beginning of Year	$ 928	$ 1,028
Redemption of Stock	(100)	(100)
Balance at End of Period	$ 828	$ 928
COMMON STOCK		
Balance at Beginning of Year	$ 882	$ 882
Issuance of Common Stock for a Three-for-Two Stock Split	441	--
Balance at End of Period	$ 1,323	$ 882
CAPITAL SURPLUS		
Balance at Beginning of Year	$ 9,714	$ 9,836
Issuance of Common Stock for a Three-for-Two Stock Split	(441)	--
Issuance of Common Stock for (Purchase Accounting) Acquisitions (a)	136	--
Shares Issued and Commitments to Issue Common Stock for Employee Stock-Based Awards and Related Tax Effects	(109)	(201)
Balance at End of Period	$ 9,300	$ 9,635
RETAINED EARNINGS		
Balance at Beginning of Year	$ 17,547	$ 13,544
Net Income	3,335	3,753
Cash Dividends Declared:		
Preferred Stock	(46)	(55)
Common Stock	(1,210)	(1,032)
Balance at End of Period	$ 19,626	$ 16,210
ACCUMULATED OTHER COMPREHENSIVE LOSS		
Balance at Beginning of Year	$ (1,454)	$ 392
Other Comprehensive Income (Loss)	449	(1,430)
Balance at End of Period	$ (1,005)	$ (1,038)
TREASURY STOCK, AT COST		
Balance at Beginning of Year	$ (4,000)	$ (1,844)
Purchase of Treasury Stock	(1,072)	(4,172)
Reissuance of Treasury Stock	1,025	1,740
Reissuance of Treasury Stock for (Purchase Accounting) Acquisitions (a)	3,415	--
Balance at End of Period	$ (632)	$ (4,276)
TOTAL STOCKHOLDERS' EQUITY	$ 29,440	$ 22,341

COMPREHENSIVE INCOME		
Net Income	$ 3,335	$ 3,753
Other Comprehensive Income (Loss)	449	(1,430)
Comprehensive Income	$ 3,784	$ 2,323

(a) In the 2000 third quarter, Chase acquired Robert Fleming Holdings Limited, The Beacon Group LLC and Goldman, Lichtenberg, Wasserman & Grossman. These transactions were accounted for under the purchase method.

Unaudited

THE CHASE MANHATTAN CORPORATION
CREDIT RELATED INFORMATION
(IN MILLIONS)

SEPTEMBER 30,	CREDIT-RELATED ASSETS 2000	CREDIT-RELATED ASSETS 1999	% OVER/(UNDER) 1999	NONPERFORMING ASSETS 2000	NONPERFORMING ASSETS 1999	% OVER/(UNDER) 1999
CONSUMER LOANS						
Domestic Consumer:						
1-4 Family Residential Mortgages	$ 48,858	$ 42,134	16%	$ 273	$ 308	(11%)
Credit Card - Reported	14,981	14,246	5%	30 (a)	--	NM
Credit Card Securitizations (b)	18,022	18,028	--	--	--	NM
Credit Card - Managed	33,003	32,274	2%	30	--	NM
Auto Financings	19,921	18,429	8%	80	73	10%
Other Consumer	6,931	6,536	6%	4	5	(20%)
Total Domestic Consumer	108,713	99,373	9%	387	386	--
Total Foreign Consumer	2,551	2,822	(10%)	9	30	(70%)
TOTAL CONSUMER LOANS	111,264	102,195	9%	396	416	(5%)
COMMERCIAL LOANS						
Domestic Commercial:						
Commercial and Industrial	55,668	51,994	7%	581	458	27%
Commercial Real Estate	3,151	3,363	(6%)	64	50	28%
Total Domestic Commercial	58,819	55,357	6%	645	508	27%
Total Foreign Commercial	39,197	33,934	16%	642	950	(32%)
TOTAL COMMERCIAL LOANS	98,016	89,291	10%	1,287	1,458	(12%)
DERIVATIVE AND FX CONTRACTS (c)	31,926	31,408	2%	52	36	44%
TOTAL COMMERCIAL CREDIT-RELATED	129,942	120,699	8%	1,339	1,494	(10%)
TOTAL MANAGED CREDIT-RELATED	$241,206	$222,894	8%	1,735	1,910	(9%)
Assets Acquired as Loan Satisfactions				81	105	(23%)
TOTAL NONPERFORMING ASSETS				$ 1,816	$ 2,015	(10%)

NET CHARGE-OFFS	THIRD QUARTER 2000	THIRD QUARTER 1999	% OVER/(UNDER) 1999	NINE MONTHS 2000	NINE MONTHS 1999	% OVER/(UNDER) 1999
CONSUMER LOANS Domestic Consumer:						
1-4 Family Residential Mortgages	$ 7	$ 9	(22%)	$ 26	$ 19	37%
Credit Card - Reported	167	207	(19%)	521	641	(19%)
Credit Card Securitizations (b)	236	238	(1%)	732	753	(3%)
Credit Card - Managed (d)	403	445	(9%)	1,253	1,394	(10%)
Auto Financings	20	19	5%	63	57	11%
Other Consumer	38	49	(22%)	113	144	(22%)
Total Domestic Consumer	468	522	(10%)	1,455	1,614	(10%)
Total Foreign Consumer	8	9	(11%)	27	27	--
TOTAL CONSUMER LOANS	476	531	(10%)	1,482	1,641	(10%)
COMMERCIAL LOANS						
Domestic Commercial:						
Commercial and Industrial	65	68	(4%)	184	145	27%
Commercial Real Estate	(3)	(2)	NM	(6)	(13)	NM
Total Domestic Commercial	62	66	(6%)	178	132	35%
Total Foreign Commercial	3	36	(92%)	51	143	(64%)
TOTAL COMMERCIAL LOANS	65	102	(36%)	229	275	(17%)
TOTAL MANAGED NET CHARGE-OFFS	$ 541	$ 633	(15%)	$ 1,711	$ 1,916	(11%)

(a) Includes currently performing loans placed on a cash basis because of concerns as to collectibility.

(b) Represents the portion of Chase's credit card receivables that have been securitized.

(c) Charge-offs for risk management instruments are included in trading revenue.

(d) Including domestic and international consumer and commercial credit card activity, net charge-offs as a percentage of average managed credit card receivables for the third quarter of 2000 and 1999 and first nine months of 2000 and 1999 were 4.97%, 5.53%, 5.16% and 5.81%, respectively.

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
CONDENSED AVERAGE CONSOLIDATED BALANCE SHEET, INTEREST AND RATES
(TAXABLE-EQUIVALENT INTEREST AND RATES; IN MILLIONS)

	THIRD QUARTER 2000		
	AVERAGE BALANCE	INTEREST	RATE (ANNUALIZED)
ASSETS			
Liquid Interest-Earning Assets	$ 70,002	$ 1,078	6.12%
Securities	64,740	1,000	6.15%
Loans	187,210	3,997	8.50%
Total Interest-Earning Assets	321,952	6,075	7.51%
Noninterest-Earning Assets	91,908		
Total Assets	$ 413,860		
LIABILITIES			
Interest-Bearing Deposits	$ 173,940	2,251	5.15%
Short-Term and Long-Term Debt	113,923	1,825	6.38%
Total Interest-Bearing Liabilities	287,863	4,076	5.63%
Noninterest-Bearing Deposits	50,731		
Other Noninterest-Bearing Liabilities	47,598		
Total Liabilities	386,192		
PREFERRED STOCK OF SUBSIDIARY	550		
STOCKHOLDERS' EQUITY			
Preferred Stock	828		
Common Stockholders' Equity	26,290		
Total Stockholders' Equity	27,118		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	$ 413,860		
INTEREST RATE SPREAD			1.88%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS		$ 1,999	2.47%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)		$ 2,352	2.75%

	THIRD QUARTER 1999		
	AVERAGE BALANCE	INTEREST	RATE (ANNUALIZED)
ASSETS			
Liquid Interest-Earning Assets	$ 63,983	$ 946	5.86%
Securities	53,016	767	5.74%
Loans	173,246	3,289	7.53%
Total Interest-Earning Assets	290,245	5,002	6.84%
Noninterest-Earning Assets	74,600		
Total Assets	$364,845		
LIABILITIES			
Interest-Bearing Deposits	$160,820	1,650	4.07%
Short-Term and Long-Term Debt	90,399	1,176	5.16%
Total Interest-Bearing Liabilities	251,219	2,826	4.46%
Noninterest-Bearing Deposits	48,636		
Other Noninterest-Bearing Liabilities	42,086		
Total Liabilities	341,941		
PREFERRED STOCK OF SUBSIDIARY	550		
STOCKHOLDERS' EQUITY			
Preferred Stock	1,026		
Common Stockholders' Equity	21,328		
Total Stockholders' Equity	22,354		
Total Liabilities, Preferred Stock of Subsidiary			

and Stockholders' Equity	$364,845		
INTEREST RATE SPREAD			2.38%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS		$ 2,176	2.97%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)		$ 2,508	3.24%

	NINE MONTHS 2000		
	AVERAGE BALANCE	INTEREST	RATE (ANNUALIZED)
ASSETS			
Liquid Interest-Earning Assets	$ 68,505	$ 3,105	6.05%
Securities	63,409	2,898	6.11%
Loans	181,111	11,111	8.20%
Total Interest-Earning Assets	313,025	17,114	7.30%
Noninterest-Earning Assets	87,385		
Total Assets	$400,410		
LIABILITIES			
Interest-Bearing Deposits	$172,514	6,302	4.88%
Short-Term and Long-Term Debt	108,135	4,921	6.08%
Total Interest-Bearing Liabilities	280,649	11,223	5.34%
Noninterest-Bearing Deposits	50,796		
Other Noninterest-Bearing Liabilities	43,608		
Total Liabilities	375,053		
PREFERRED STOCK OF SUBSIDIARY	550		
STOCKHOLDERS' EQUITY			
Preferred Stock	894		
Common Stockholders' Equity	23,913		
Total Stockholders' Equity	24,807		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	$400,410		
INTEREST RATE SPREAD			1.96%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS		$ 5,891	2.51%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)		$ 6,921	2.78%

	NINE MONTHS 1999		
	AVERAGE BALANCE	INTEREST	RATE (ANNUALIZED)
ASSETS			
Liquid Interest-Earning Assets	$ 61,997	$ 2,890	6.23%
Securities	54,948	2,355	5.73%
Loans	173,078	9,666	7.47%
Total Interest-Earning Assets	290,023	14,911	6.87%
Noninterest-Earning Assets	74,246		
Total Assets	$364,269		

LIABILITIES			
Interest-Bearing Deposits	$160,809	4,806	4.00%
Short-Term and Long-Term Debt	89,729	3,571	5.32%
Total Interest-Bearing Liabilities	250,538	8,377	4.47%
Noninterest-Bearing Deposits	48,091		
Other Noninterest-Bearing Liabilities	42,066		
Total Liabilities	340,695		
PREFERRED STOCK OF SUBSIDIARY	550		
STOCKHOLDERS' EQUITY			
Preferred Stock	1,027		
Common Stockholders' Equity	21,997		
Total Stockholders' Equity	23,024		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	$364,269		
INTEREST RATE SPREAD			2.40%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS		$6,534	3.01%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)		$7,534	3.27%

(a) Excludes the impact of the credit card securitizations.

Unaudited

THE CHASE MANHATTAN CORPORATION
Chase Capital Partners

INVESTMENT PORTFOLIO
(in millions)

	SEPTEMBER 30, 2000		JUNE 30, 2000	
	CARRYING VALUE	COST	CARRYING VALUE	COST
Total Public Securities (191 companies)	$ 2,103	$ 801	$ 2,778	$ 789
Total Private Direct Investments (822 companies)	5,957	5,879	5,764	5,736
Total Private Fund Investments (381 funds)	2,456	2,469	2,353	2,337
Total Investment Portfolio	$10,516	$ 9,149	$10,895	$ 8,862

PUBLIC SECURITIES INVESTMENTS AT SEPTEMBER 30, 2000 *
(DOLLARS AND SHARES IN MILLIONS)

	SYMBOL	SHARES	QUOTED PUBLIC VALUE	COST
TRITON PCS HOLDING, INC	TPCS	11.7	$ 321	$ 50
PRAECIS PHARMACEUTICALS INC	PRCS	6.1	260	26
TELECORP PCS	TLCP	12.4	235	8
ONI SYSTEMS CORP	ONIS	2.5	220	2
AMERICAN TOWER CORP	AMT	5.8	218	15
DDI CORP	DDIC	3.0	135	20
FISHER SCIENTIFIC	FSH	3.3	112	27
RESONATE	RSNT	2.7	108	6
VIASYSTEMS	VG	5.9	101	44
STARMEDIA NETWORK, INC	STRM	11.1	83	27
TOP TEN PUBLIC SECURITIES			$1,793	$ 225
OTHER PUBLIC SECURITIES (181 companies)			1,316	576
TOTAL PUBLIC SECURITIES (191 companies)			$3,109	$ 801

* - Publicly traded positions only.

POLICY:

Public securities held by Chase Capital Partners are marked-to-market at the quoted public value less liquidity discounts, with the resulting unrealized gains/losses included in the income statement. Chase's valuation policy for public securities incorporates the use of these liquidity discounts and price averaging methodologies in certain circumstances to take into account the fact that Chase can not immediately realize such public quoted values due to the numerous regulatory, corporate and contractual sales restrictions. Private investments are carried at cost, which is viewed as an approximation of fair value. The carrying value of private investments is adjusted for holdings in which a subsequent investment by an unaffiliated party indicates a valuation in excess of cost and holdings for which evidence of an other-than-temporary decline in value exists.