SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: April 19, 2000 Commission file number 1-5805

THE CHASE MANHATTAN CORPORATION
(Exact name of registrant as specified in its charter)

Delaware	13-2624428
(State or other jurisdiction of incorporation)	(I.R.S. Employer Identification No.)
270 Park Avenue, New York, NY	10017
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (212) 270-6000

Item 5. Other Events

On April 19, 2000, The Chase Manhattan Corporation ("Chase") reported diluted operating earnings of $1.59 per share for the first quarter of 2000, 20% higher than the $1.32 per share reported in the first quarter of 1999. Operating earnings and reported net income in the first quarter of 2000 were each $1.36 billion, compared with $1.17 billion each in the first quarter of 1999. A copy of the press release announcing Chase's first quarter earnings is attached as an exhibit hereto.

In describing first quarter earnings, Chase management noted:

- It intended to suspend stock repurchases under its buyback program in order to accumulate capital to support Chase's proposed acquisition of Robert Fleming Holdings Ltd. ("Flemings"). Stock repurchases are planned to resume after the Flemings acquisition is completed and Chase's Tier 1 capital ratio returns to management's target range of 8-8.25%, which is anticipated to occur by year-end 2000.

- During the period from April 1, 2000 through April 18, 2000, the quoted market value of the publicly-traded securities held by Chase Capital Partners ("CCP") had declined by approximately $930 million. The carrying value of Chase's interest in these securities (which excludes the interests of investors other than Chase and which reflects the liquidity discounts applied by Chase) had declined by approximately $480 million during this period. This decline does not take into account the previously disclosed private sale of CCP's holdings in Triton Cellular Partners L.P., which closed on April 3, 2000, for a net gain to Chase of approximately $130 million. Management also noted that approximately 70% of the carrying value of CCP's portfolio (or approximately 90% of the portfolio on a cost basis) consists of privately-held securities generally carried at cost and that the recent volatility in the prices of public securities had no impact on the carrying value of this portion of the portfolio.

- Chase and Flemings have agreed upon a retention arrangement for key employees in an aggregate amount of approximately $240 million (after-tax), which will be expensed over the two years following the Flemings acquisition.

- Results for NCS over the remainder of 2000 are expected to reflect the benefits of expense management, good credit quality and moderating revenue growth. However, after taking into account NCS's operating results for the first quarter of 2000, management currently believes that it is unlikely that NCS will achieve its target of double digit earnings growth for full year 2000.

The above contains statements that are forward looking within the meaning of the Private Securities Litigation Act of 1995. Such statements are subject to risks and uncertainties and Chase's actual result may differ materially from those set forth in the forward-looking statements. Those uncertainties may include, among others, the risk of adverse impacts from an economic downturn; increased competition; unfavorable political or other developments in foreign markets, governmental or regulatory policies; market volatility in securities markets, interest or foreign exchange rates; other factors impacting Chase's operational plans or the adequacy of Chase's allowance for credit losses; the fact that the anticipated cost-savings and revenue synergies from the Flemings transaction may not be fully realized or may take longer to realize than expected; or that there may be changes in general economic, financial, monetary or other business indicators that adversely affect Flemings and the markets in which it operates. For a more detailed discussion of those uncertainties, reference is made to Chase's reports filed with the Securities and Exchange Commission, in particular Chase's Annual Report on Form 10-K for the year ended December 31, 1999.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

The following exhibit is filed with this report:

Exhibit Number	Description
99.1	Press Release - 2000 First Quarter Earnings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHASE MANHATTAN CORPORATION
(Registrant)

Dated April 19, 2000 by /s/JOSEPH L. SCLAFANI

Joseph L. Sclafani
Executive Vice President and Controller
[Principal Accounting Officer]

EXHIBIT INDEX

The Chase Manhattan Corporation
270 Park Avenue
New York, NY 10017-2070

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{Chase Letterhead}
News Release

Chase Earnings Per Share Increased 20 Percent in the First Quarter

New York, April 19, 2000 - The Chase Manhattan Corporation (NYSE:CMB) today reported diluted operating earnings per share of $1.59 in the first quarter, 20 percent higher than the $1.32 per share reported in the first quarter of 1999. Operating earnings and reported net income in the first quarter of 2000 were each $1.36 billion, compared with $1.17 billion, in the first quarter of 1999. Diluted cash earnings per share increased 20 percent to $1.69 in the first quarter, compared with $1.41 in the first quarter of 1999.

First Quarter 2000 Highlights
- - Global Bank momentum led to 19 percent increase in earnings
- - Global Services rebounded with 39 percent earnings growth
- - Return on common equity was 24 percent
- - Dividend was raised 17 percent
- - Repurchased $675 million of common stock, on a net basis, while Tier 1 capital ratio rose to 8.5 percent
- - Announced three-for-two stock split, subject to shareholder approval

"These results once again demonstrate the strength of the Chase franchise," said William B. Harrison, Jr., Chairman and Chief Executive Officer. "Growth continues to be driven by the power of our leadership positions and the diversity of our businesses within a framework of financial discipline. We continue to position ourselves for growth, especially with opportunities presented by the New Economy and the rapidly changing global economy."

Financial Performance

THE CHASE MANHATTAN CORP	First Quarter		
(dollars in millions)	2000	O(U)1Q99	
Operating Revenues	$6,179	$766	14%
Cash Operating Earnings	1,445	199	16
Cash Earnings Per Share - Diluted	1.69	0.28	20
Shareholder Value Added	701	200	40
Cash Return on Common Equity	25.5%	360bp	--

Line-Of-Business Results

GLOBAL BANK	First Quarter		
(dollars in millions)	2000	O(U)1Q99	O(U)4Q1999
Operating Revenues	$3,018	26%	(5)%
Cash Operating Earnings	942	19	(20)
Shareholder Value Added	432	21	(39)
Cash Return on Common Equity	24.2%	10bp	(880)bp

Cash operating earnings in the first quarter of 2000 in the Global Bank were up 19 percent from the first quarter of 1999. Operating revenues and Shareholder Value Added were up 26 percent and 21 percent, respectively, from the first quarter of 1999, reflecting strong results in all businesses. Revenues and income were lower than in the fourth quarter of 1999 due to lower private equity-related investment gains.

- Total trading revenues, including related net interest income, rose 25 percent to $1.05 billion, a new record, benefiting from strong results in all business segments, including foreign exchange, international fixed income products, market-making activity in emerging markets, equity derivatives, and equity trading at Chase H&Q.

- Investment banking fees increased to $648 million, a 104 percent increase from the first quarter of 1999 and 30 percent higher than the fourth quarter of 1999. Revenues reflect strong underwriting fees at Chase H&Q, a doubling of the amount of merger and acquisition advisory fees compared to the first quarter of 1999, and a 39 percent increase in syndication fees. On a proforma basis, if Chase had owned Hambrecht & Quist since the beginning of 1999, the growth rate of investment banking fees would have been 69 percent, when compared to the first quarter of 1999.

- Private equity-related investment gains in the first quarter of 2000 were $500 million, up 54 percent from $325 million in the first quarter of 1999, but down from the record $1.31 billion reported in the fourth quarter. First quarter revenues are the result of sales of securities in both the private and public portfolio; from appreciation in market values of public companies; and initial public offerings of portfolio investments. In the first quarter, $341 million of total revenues were from gains realized through sales versus $426 million in the first quarter of 1999 and $348 million in the fourth quarter.

- Global Private Bank revenues, including Executive Financial Services at

Chase H&Q, increased to $331 million, a 58 percent increase from the same period a year ago, and 41 percent over proforma 1999 first quarter including H&Q's results. The Global Private Bank has over $160 billion in client assets.

GLOBAL SERVICES	First Quarter		
(dollars in millions)	2000	O(U)1Q99	O(U)4Q1999
Operating Revenues	$851	17%	5%
Cash Operating Earnings	151	39	15
Shareholder Value Added	62	377	94
Cash Return on Common Equity	22.1%	740bp	480bp

In the first quarter of 2000, Global Services' operating revenues were $851 million, a 17 percent increase over the prior year quarter, reflecting strong growth in its securities processing businesses. Global Investor Services, Chase's custody business, experienced a 28 percent rise in operating revenues in the first quarter from the same period a year ago. Total assets under custody grew 17 percent during the first quarter, with cross-border assets under custody increasing 33 percent. Operating revenues at Capital Markets Fiduciary Services, Chase's institutional trust business, increased 28 percent for the quarter, reflecting continued growth through expansion into new markets. Cash operating earnings for Global Services increased 39 percent to $151 million from the first quarter of 1999. Shareholder value added was $62 million, an increase of 377 percent over the prior year quarter.

Chase is the largest global custodian, with $5.7 trillion in assets under custody worldwide, and has a leadership franchise in processing and information services for financial and banking markets with a global client base of financial institutions, large and middle market corporations, and governments. Global Services is ranked number one in U.S. dollar funds transfers worldwide, Fedwire, ACH and CHIPS volume, and is number one in trust, agency and other fiduciary products for publicly traded and privately placed debt.

NATIONAL CONSUMER SERVICES	First Quarter		
(dollars in millions)	2000	O(U)1Q99	O(U)4Q1999
Operating Revenues	$2,396	0%	(5)%
Cash Operating Earnings	348	(12)	(19)
Shareholder Value Added	76	(46)	(52)
Cash Return on Common Equity	16.7%	(360)bp	(400)bp

Operating revenues of $2.4 billion for National Consumer Services were flat when compared to the first quarter of 1999. Cash operating earnings declined 12 percent from the same period a year ago. Strong results in regional banking, middle market banking, and the retail investment business, plus solid performance in mortgage finance was not enough to offset pressures on credit card margins due to rising interest rates, and a $100 million increase in auto lease residual losses, which is accounted for as a reduction in net interest income.

- Cash operating earnings for cardmember services decreased seven percent in the first quarter. Revenues declined four percent reflecting reduced net interest spreads due to rising interest rates, and a lower level of late and overlimit fees, partly offset by higher consumer purchase volume. Credit quality improved driven by lower bankruptcy filings, while expenses were higher due to investments in e-commerce and technology.

- Home finance revenues increased to $324 million, a 17 percent increase from first quarter of 1999, and cash operating earnings rose four percent, primarily as a result of growth in mortgage servicing balances and margins, home equity originations, insurance revenue and mortgage portfolio levels. Offsetting these positive factors was the impact of rising interest rates that led to significant declines in mortgage production volumes and secondary marketing sales, and higher reported expenses as a result of a smaller percentage of costs allocated to the loan origination process.

- Revenues from diversified consumer services were $193 million in the first quarter, down 24 percent from the same 1999 quarter, due mainly to a $100 million increase in auto lease residual losses. This increase addressed exposure to potential losses on future lease terminations as a result of a decline in the market value of leased autos. Separately, revenue growth at Brown & Co., Chase's online trading business, increased 67 percent to $60 million, compared with $36 million from the first quarter a year ago. Brown & Co. averaged over 55,000 trades per day during the first quarter of 2000 versus 31,000 trades per day during the same period in 1999. Revenues in the rest of the retail investment business increased 17 percent to $62 million, compared to $53 million in the same quarter last year.

- Regional banking group revenues were $626 million, a 10 percent increase from the first quarter of 1999. Cash operating earnings grew by 24 percent over the same period reflecting significantly higher deposit volumes, particularly in the small business sector, the benefit from higher interest rates, and growth in banking fees.

- Middle Market revenues were $268 million, up 10 percent from the first quarter of 1999. Cash operating earnings increased 26 percent over the prior year quarter. The results reflect growth in financing and new business activity, along with disciplined expense management.

Additional Financial Information

- On a managed basis, including securitizations, net charge-offs were $596 million in the first quarter of 2000, down from $810 million in the fourth quarter of 1999 and down from $649 million from the first quarter of 1999. Consumer net charge-offs, on a managed basis, were $524 million, compared with $523 million in the fourth quarter of 1999 and $562 million in the first quarter of 1999, primarily reflecting a decline in the 2000 first quarter in the credit card net charge-off ratio to 5.41 percent. Commercial net charge-offs in the first quarter of 2000 were $72 million, compared with $287 million in the fourth quarter of 1999 and $87 million in the first quarter of 1999. For the first quarter of 2000, total net charge-offs on a reported basis were $342 million and the provision for loan losses was $342 million. The allowance for loan losses remained at $3.46 billion at the end of the first quarter, unchanged from year-end. Nonperforming assets at March 31, 2000 were $1.70 billion compared with $1.80 billion at December 31, 1999 and $1.67 billion at March 31, 1999.

- Total operating noninterest expenses increased 19 percent to $3.49 billion in the first quarter of 2000, reflecting higher incentives related to revenue increases in global banking businesses and to the acquisition of Hambrecht & Quist in the fourth quarter of 1999. On a proforma basis, if Chase had owned Hambrecht & Quist for all of 1999, expense growth would have been 14 percent.

- Total assets at March 31, 2000 were $391 billion compared with $406 billion at December 31, 1999 and $361 billion a year ago. While the company repurchased approximately $675 million, net, in common stock during the first quarter, the estimated Tier 1 capital ratio increased to 8.5 percent at March 31, 2000, compared with 8.4 percent at December 31, 1999 and 8.4 percent at March 31, 1999.

- Operating results (revenues, expenses and earnings) exclude the impact of credit card securitizations, restructuring costs and special items.

- During the first quarter, Chase announced that its Board of Directors approved a 17 percent increase in the quarterly common stock dividend to $0.48, or $1.92 on an annual basis. The increase will be effective for the dividend payable on April 30, 2000 to stockholders of record at the close of business on April 6, 2000.

- In addition, the Board of Directors also approved a three-for-two stock split, subject to shareholder approval at the corporation's annual meeting on May 16, 2000. If approved by the shareholders, the record date for the split will be May 17, 2000 and the additional shares issued as a result of the split will be distributed on June 9, 2000.

- On April 11, Chase announced that it had agreed to terms for an offer for Robert Fleming Holdings Ltd. After the expected receipt of proceeds of $780 million from the sale of Fleming's interest in its joint venture with T. Rowe Price Associates, Inc., Chase's cost for the Fleming acquisition will be approximately $6.9 billion, of which approximately $3.6 billion will be in Chase common stock. Fleming is a global asset management and investment banking group, based in London, with approximately $100 billion in assets under management and research coverage and trading activities in over 40 countries. The transaction, which is recommended by the Board of Flemings, is expected to be completed in three to four months. Following its acquisition, the company will be called Chase Flemings.

The Chase Manhattan Corporation (www.chase.com) is a premier global financial services firm with assets in excess of $390 billion. Chase combines the best of commercial and investment banking, offers world-class information and transaction processing services, and has a leading U.S. consumer franchise that serves 32 million customers. Through its newly formed business unit Chase.com, Chase is successfully creating innovative business models for the New Economy. Chase, with offices in more than 45 countries, has a presence in all of the principal financial centers around the world. A live audio webcast of Chase's first quarter analyst presentation will be available in the investor relations site of www.chase.com at 11 a.m. on April 19, 2000.

This press release contains forward-looking statements. Those statements are based on management's current expectations or beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. For a discussion of certain factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Chase's filings with the Securities and Exchange Commission, particularly the section entitled "Important Factors that may Affect Future Results" in Chase's Annual Report on Form 10-K for the year ended December 31, 1999.

THE CHASE MANHATTAN CORPORATION
SUMMARY OF SELECTED FINANCIAL HIGHLIGHTS
(in millions, except per share and ratio data)

As of or for the period ended	First Quarter 2000		First Quarter 1999		Over/(Under) 1999
OPERATING BASIS (a)					
Operating Revenue	$ 6,179		$ 5,413		14%
Operating Noninterest Expense	3,490		2,945		19%
Credit Costs (b)	596		650		(8%)
Operating Earnings	$ 1,360		$ 1,173		16%
Operating Earnings Per Share:					
Basic	$ 1.65		$ 1.37		20%
Diluted	1.59		1.32		20%
Cash Operating Earnings	$ 1,445		$ 1,246		16%
Cash Operating Earnings Per Share - Diluted	1.69		1.41		20%
Shareholder Value Added (SVA)	701		501		40%
Operating Performance Ratios:					
Return on Average Managed Assets (c)	1.34	%	1.24	%	
Return on Average Common Equity (c)	24.0		20.6		
Common Dividend Payout Ratio	30		30		
Overhead Ratio (d)	56		54		
Selected Balance Sheet Items at Period End: (e)					
Managed Loans	$ 194,268		$ 191,231		2%
Total Managed Assets	410,295		379,640		8%
AS REPORTED BASIS					
Revenue	$ 5,925		$ 5,144		15%
Noninterest Expense	3,490		2,945		19%
Provision for Loan Losses	342		381		(10%)
Net Income	$ 1,360		$ 1,173		16%
Net Income Per Share:					
Basic	$ 1.65		$ 1.37		20%
Diluted	1.59		1.32		20%
Cash Dividends Declared	0.48		0.41		17%
Share Price at Period End	87.19		81.38		7%
Book Value at Period End	27.96		26.32		6%
Common Shares Outstanding:					
Average Common Shares:					
Basic	813.8		843.6		(4%)
Diluted	843.9		871.9		(3%)
Common Shares at Period End	824.2		845.0		(2%)
Performance Ratios:					
Return on Average Total Assets (c)	1.40	%	1.30	%	
Return on Average Common Equity (c)	24.0		20.6		
Selected Balance Sheet Items at Period End:					
Loans	$ 175,457		$ 172,849		2%
Total Assets	391,484		361,258		8%
Deposits	211,661		207,641		2%
Total Stockholders' Equity	23,973		23,268		3%
Capital Ratios:					
Tier I Capital Ratio	8.5	%(f)	8.4	%	
Total Capital Ratio	12.2	(f)	12.2		
Tier I Leverage	6.6	(f)	6.6		

(a) Excludes the impact of credit card securitizations, restructuring costs and special items. For a reconciliation of Reported Results as shown on the Consolidated Statement of Income to results on an Operating Basis, see page 11.
(b) Includes provision for loan losses and credit costs related to the securitized credit card portfolio.
(c) Based on annualized amounts.
(d) Noninterest expense as a percentage of the total of net interest income and noninterest revenue (excluding restructuring costs, special items and costs associated with the REIT).
(e) Excludes the impact of credit card securitizations.
(f) Estimated
Unaudited

THE CHASE MANHATTAN CORPORATION
LINES OF BUSINESS RESULTS
(in millions, except ratios)

First Quarter	Global Bank 2000	Global Bank Over/(Under) 1999		National Consumer Services 2000	National Consumer Services Over/(Under) 1999		Global Services 2000	Global Services Over/(Under) 1999		Total (a) 2000	Total (a) Over/(Under) 1999	
Operating Revenue	$ 3,018	$ 629	26%	$ 2,396	$ (8)	- %	$ 851	$ 125	17%	$ 6,179	$ 766	14%
Operating Earnings	922	143	18	311	(43)	(12)	136	42	45	1,360	187	16
Cash Operating Earnings	942	153	19	348	(48)	(12)	151	42	39	1,445	199	16
Average Common Equity	15,465	2,334	18	8,279	513	7	2,724	(217)	(7)	22,518	(174)	(1)
Average Managed Assets (b)	248,976	15,287	7	140,845	15,409	12	15,857	(1,097)	(6)	409,368	24,452	6
Shareholder Value Added (SVA)	432	74	21	76	(65)	(46)	62	49	377	701	200	40
Cash Return on Common Equity	24.2%		10bp	16.7%		(360)bp	22.1%		740bp	25.5%		360bp
Cash Overhead Ratio	48		400	54		400	72		(400)	55		200

GLOBAL BANK
KEY FINANCIAL MEASURES

	First Quarter 2000 Operating Revenues	First Quarter 2000 Cash Operating Earnings	First Quarter 2000 Cash Overhead Ratio	Over/(Under) 1999 Operating Revenues	Over/(Under) 1999 Cash Operating Earnings	Over/(Under) 1999 Cash Overhead Ratio
Global Markets	$ 1,233	$ 418	47%	(4)%	(13)%	700bp
Chase Capital Partners	354	192	16	17	12	400
Global Investment Banking	751	164	63	NM (c)	NM (c)	NM (c)
Corporate Lending and Portfolio Management	375	136	27	(1)	-	100
Global Private Bank	331	76	61	58	85	(600)
Other Global Bank	(26)	(44)	NM	NM	NM	NM
Totals	$ 3,018	$ 942	48%	26%	19%	400bp

(c) For the 1999 first quarter, Global Investment Banking operating revenues were $226 million, cash operating earnings were $2 million and the cash overhead ratio was 98%.

NATIONAL CONSUMER SERVICES
KEY FINANCIAL MEASURES

	First Quarter 2000 Operating Revenues	First Quarter 2000 Cash Operating Earnings	First Quarter 2000 Cash Overhead Ratio	Over/(Under) 1999 Operating Revenues	Over/(Under) 1999 Cash Operating Earnings	Over/(Under) 1999 Cash Overhead Ratio
Chase Cardmember Services	$ 944	$ 107	36%	(4)%	(7)%	200bp
Regional Banking Group	626	118	66	10	24	(400)
Chase Home Finance	324	70	62	17	4	300
Diversified Consumer Services	193	(9)	80	(24)	(124)	2,500
Middle Markets	268	63	54	10	26	(500)
Other NCS	41	(1)	NM	NM	NM	NM
Totals	$ 2,396	$ 348	54%	- %	(12)%	400bp

Note: SVA is Chase's primary measure of business unit performance. SVA represents operating earnings excluding the impact of amortization of goodwill and certain other intangibles (i.e., cash operating earnings), minus preferred dividends and an explicit charge for capital.

(a) Total column includes Support Units (Chase.com, Chase Business Services and Technology Solutions) and the effects remaining at the Corporate level after the implementation of management accounting policies.
(b) Excludes the impact of credit card securitizations.
NM - Not meaningful
bp - basis points
Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF INCOME
(in millions, except per share data)

	First Quarter		% Over/(Under)
	2000	1999	1999
INTEREST INCOME			
Loans	$ 3,480	$ 3,209	
Securities	933	835	
Trading Assets	416	418	
Federal Funds Sold and Securities Purchased Under Resale Agreements	446	381	
Deposits with Banks	134	184	
Total Interest Income	5,409	5,027	
INTEREST EXPENSE			
Deposits	1,965	1,598	
Short-Term and Other Borrowings	1,129	914	
Long-Term Debt	354	311	
Total Interest Expense	3,448	2,823	
NET INTEREST INCOME	1,961	2,204	(11%)
Provision for Loan Losses	342	381	(10%)
NET INTEREST INCOME AFTER PROVISION FOR LOAN LOSSES	1,619	1,823	(11%)
NONINTEREST REVENUE			
Investment Banking Fees	648	317	104%
Trust, Custody and Investment Management Fees	509	414	23%
Credit Card Revenue	397	379	5%
Fees for Other Financial Services	731	553	32%
Trading Revenue	1,021	618	65%
Securities Gains	14	156	(91%)
Private Equity Gains	500	325	54%
Other Revenue	144	178	(19%)
Total Noninterest Revenue	3,964	2,940	35%
NONINTEREST EXPENSE			
Salaries	1,753	1,384	27%
Employee Benefits	287	255	13%
Occupancy Expense	226	218	4%
Equipment Expense	285	243	17%
Other Expense	939	845	11%
Total Noninterest Expense	3,490	2,945	19%
INCOME BEFORE INCOME TAX EXPENSE	2,093	1,818	15%
Income Tax Expense	733	645	14%
NET INCOME	$ 1,360	$ 1,173	16%
NET INCOME APPLICABLE TO COMMON STOCK	$ 1,344	$ 1,155	16%
NET INCOME PER COMMON SHARE:			
Basic	$ 1.65	$ 1.37	20%
Diluted	$ 1.59	$ 1.32	20%

Unaudited

THE CHASE MANHATTAN CORPORATION
NONINTEREST REVENUE AND NONINTEREST EXPENSE DETAIL
(in millions)

NONINTEREST REVENUE	First Quarter 2000	First Quarter 1999	% Over/(Under) 1999
Fees for Other Financial Services:			
Mortgage Servicing Fees	$ 150	$ 65	131%
Service Charges on Deposit Accounts	99	89	11%
Fees in Lieu of Compensating Balances	87	87	--
Commissions on Letters of Credit and Acceptances	67	69	(3%)
Brokerage and Investment Services	107	43	149%
Insurance Fees	49	39	26%
Loan Commitment Fees	34	31	10%
Other Fees	138	130	6%
Total	$ 731	$ 553	32%
Trading-Related Revenue: (a)			
Interest Rate Contracts	$ 306	$ 322	(5%)
Foreign Exchange Revenue	279	199	40%
Equities and Commodities	225	83	171%
Debt Instruments and Other	235	233	1%
Total	$ 1,045	$ 837	25%
Other Revenue:			
Residential Mortgage Origination/Sales Activities	$ 44	$ 92	(52%)
All Other Revenue	100	86	16%
Total	$ 144	$ 178	(19%)

NONINTEREST EXPENSE	First Quarter 2000	First Quarter 1999	% Over/(Under) 1999
Other Expense:			
Professional Services	$ 171	$ 162	6%
Marketing Expense	100	114	(12%)
Telecommunications	105	91	15%
Amortization of Intangibles	85	73	16%
Travel and Entertainment	62	50	24%
Minority Interest (b)	12	13	(8%)
Foreclosed Property Expense	--	5	NM
All Other	404	337	20%
Total	$ 939	$ 845	11%

(a) Trading-related revenue includes net interest income attributable to trading activities.
(b) Includes REIT minority interest of $11 million in each quarter.
NM - Not meaningful
Unaudited

THE CHASE MANHATTAN CORPORATION
OPERATING INCOME RECONCILIATION
(in millions, except per share data)

	FIRST QUARTER 2000				FIRST QUARTER 1999			
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
EARNINGS								
Market-Sensitive Revenue	$ 2,207	$ -	$ -	$ 2,207	$ 1,635	$ -	$ -	$ 1,635
Less Market-Sensitive Revenue	3,718	254	-	3,972	3,509	269	-	3,778
Total Revenue	5,925	254	-	6,179	5,144	269	-	5,413
Noninterest Expense	3,490	-	-	3,490	2,945	-	-	2,945
Operating Margin	2,435	254	-	2,689	2,199	269	-	2,468
Credit Costs	342	254	-	596	381	269	-	650
Income Before Income Tax Expense	2,093	-	-	2,093	1,818	-	-	1,818
Tax Expense	733	-	-	733	645	-	-	645
Net Income	$ 1,360	$ -	$ -	$ 1,360	$ 1,173	$ -	$ -	$ 1,173
NET INCOME PER COMMON SHARE								
Basic	$ 1.65			$ 1.65	$ 1.37			$ 1.37
Diluted	$ 1.59			$ 1.59	$ 1.32			$ 1.32

(a) Represent results as reported in Chase's financial statements. The only exception is that revenues are categorized between market-sensitive and less market-sensitive revenues. Market-sensitive revenue includes investment banking fees, trading-related revenue (including trading-related net interest income), securities gains and private equity gains.
(b) This column excludes the impact of credit card securitizations. For securitized receivables, amounts that previously would have been reported as net interest income and as provision for loan losses are instead reported as components of noninterest revenue.
(c) Includes restructuring costs and special items. There were no restructuring costs or special items in either quarter.

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED BALANCE SHEET
(in millions)

	March 31, 2000	March 31, 1999	% Over/(Under) 1999
ASSETS			
Cash and Due from Banks	$ 16,258	$ 18,306	(11%)
Deposits with Banks	2,992	3,437	(13%)
Federal Funds Sold and Securities Purchased Under Resale Agreements	28,469	24,867	14%
Trading Assets:			
Debt and Equity Instruments	32,352	27,572	17%
Risk Management Instruments	31,064	28,362	10%
Securities	63,475	56,613	12%
Loans (Net of Allowance for Loan Losses of $3,457 in 2000 and $3,552 in 1999)	172,000	169,297	2%
Other Assets	44,874	32,804	37%
TOTAL ASSETS	$ 391,484	$ 361,258	8%
LIABILITIES			
Deposits:			
Domestic:			
Noninterest-Bearing	$ 49,014	$ 47,380	3%
Interest-Bearing	79,427	81,885	(3%)
Foreign:			
Noninterest-Bearing	4,920	4,221	17%
Interest-Bearing	78,300	74,155	6%
Total Deposits	211,661	207,641	2%
Federal Funds Purchased and Securities Sold Under Repurchase Agreements	64,879	51,116	27%
Commercial Paper	6,297	4,965	27%
Other Borrowed Funds	6,131	5,982	2%
Trading Liabilities	36,855	35,675	3%
Accounts Payable, Accrued Expenses and Other Liabilities, Including the Allowance for Credit Losses of $170 in 2000 and 1999	17,960	13,695	31%
Long-Term Debt	20,640	16,178	28%
Guaranteed Preferred Beneficial Interests in Corporation's Junior Subordinated Deferrable Interest Debentures	2,538	2,188	16%
TOTAL LIABILITIES	366,961	337,440	9%
PREFERRED STOCK OF SUBSIDIARY	550	550	--
STOCKHOLDERS' EQUITY			
Preferred Stock	928	1,028	(10%)
Common Stock	882	882	--
Capital Surplus	9,323	9,542	(2%)
Retained Earnings	18,494	14,351	29%
Accumulated Other Comprehensive Loss	(1,369)	(99)	NM
Treasury Stock, at Cost	(4,285)	(2,436)	76%
TOTAL STOCKHOLDERS' EQUITY	23,973	23,268	3%
TOTAL LIABILITIES, PREFERRED STOCK OF SUBSIDIARY AND STOCKHOLDERS' EQUITY	$ 391,484	$ 361,258	8%

NM - Not meaningful
Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF CHANGES
IN STOCKHOLDERS' EQUITY
(in millions)

	Three Months Ended March 31,	
	2000	1999
Preferred Stock		
Balance at Beginning and End of Period	$ 928	$ 1,028
Common Stock		
Balance at Beginning and End of Period	$ 882	$ 882
Capital Surplus		
Balance at Beginning of Year	$ 9,714	$ 9,836
Shares Issued and Commitments to Issue Common Stock for Employee Stock-Based Awards and Related Tax Effects	(391)	(294)
Balance at End of Period	$ 9,323	$ 9,542
Retained Earnings		
Balance at Beginning of Year	$ 17,547	$ 13,544
Net Income	1,360	1,173
Cash Dividends Declared:		
Preferred Stock	(16)	(18)
Common Stock	(397)	(348)
Balance at End of Period	$ 18,494	$ 14,351
Accumulated Other Comprehensive Loss		
Balance at Beginning of Year	$(1,454)	$ 392
Other Comprehensive Income (Loss)	85	(491)
Balance at End of Period	$(1,369)	$ (99)
Treasury Stock, at Cost		
Balance at Beginning of Year	$(4,000)	$(1,844)
Purchase of Treasury Stock	(1,072)	(1,661)
Reissuance of Treasury Stock	787	1,069
Balance at End of Period	$(4,285)	$(2,436)
Total Stockholders' Equity	$ 23,973	$ 23,268

Comprehensive Income		
Net Income	$ 1,360	$ 1,173
Other Comprehensive Income (Loss)	85	(491)
Comprehensive Income	$ 1,445	$ 682

Unaudited

THE CHASE MANHATTAN CORPORATION
CREDIT RELATED INFORMATION
(in millions)

March 31,	Credit-Related Assets 2000	Credit-Related Assets 1999	% Over/(Under) 1999	Nonperforming Assets 2000	Nonperforming Assets 1999	% Over/(Under) 1999
CONSUMER LOANS						
Domestic Consumer:						
1-4 Family Residential Mortgages	$ 44,573	$41,822	7%	$ 284	$ 314	(10%)
Credit Card - Reported	13,407	13,013	3%	37 (a)	--	NM
Credit Card Securitizations (b)	18,811	18,382	2%	--	--	NM
Credit Card - Managed	32,218	31,395	3%	37	--	NM
Auto Financings	18,520	17,575	5%	74	51	45%
Other Consumer	6,866	7,911	(13%)	6	8	(25%)
Total Domestic Consumer	102,177	98,703	4%	401	373	8%
Total Foreign Consumer	2,817	2,841	(1%)	19	26	(27%)
Total Consumer Loans	104,994	101,544	3%	420	399	5%
COMMERCIAL LOANS						
Domestic Commercial:						
Commercial and Industrial	54,398	50,403	8%	398	383	4%
Commercial Real Estate	3,169	4,019	(21%)	52	59	(12%)
Total Domestic Commercial	57,567	54,422	6%	450	442	2%
Total Foreign Commercial	31,707	35,265	(10%)	692	676	2%
Total Commercial Loans	89,274	89,687	--	1,142	1,118	2%
Derivative and FX Contracts	31,979	28,850	11%	35	32	9%
Total Commercial Credit-Related	121,253	118,537	2%	1,177	1,150	2%
Total Managed Credit-Related	$226,247	$220,081	3%	1,597	1,549	3%
Assets Acquired as Loan Satisfactions				106	125	(15%)
Total Nonperforming Assets				$ 1,703	$ 1,674	2%

Net Charge-Offs	First Quarter 2000	First Quarter 1999	% Over/(Under) 1999
CONSUMER LOANS			
Domestic Consumer:			
1-4 Family Residential Mortgages	$ 9	$ 1	NM
Credit Card - Reported	188	216	(13%)
Credit Card Securitizations (b)	254	269	(6%)
Credit Card - Managed	442	485	(9%)
Auto Financings	21	19	11%
Other Consumer	43	48	(10%)
Total Domestic Consumer	515	553	(7%)
Total Foreign Consumer	9	9	--
Total Consumer Loans	524	562	(7%)
COMMERCIAL LOANS			
Domestic Commercial:			
Commercial and Industrial	44	45	(2%)
Commercial Real Estate	(2)	(9)	NM
Total Domestic Commercial	42	36	17%
Total Foreign Commercial	30	51	(41%)
Total Commercial Loans	72	87	(17%)
Total Managed Net Charge-offs	$ 596	$ 649	(8%)

(a) Includes currently performing loans placed on a cash basis because of concerns as to collectibility.
(b) Represents the portion of Chase's credit card receivables that have been securitized.
NM - Not meaningful
Unaudited

THE CHASE MANHATTAN CORPORATION
CREDIT RELATED INFORMATION (Continued)

MANAGED CREDIT CARD PORTFOLIO * (in millions, except ratios)	As of or For The Three Months Ended March 31, 2000	1999
Average Credit Card Receivables	$33,290	$32,093
Past Due 90 Days or More and Accruing	$ 585	$ 627
As a Percentage of Average Credit Card Receivables	1.76%	1.95%
Net Charge-offs	$ 450	$ 490
As a Percentage of Average Credit Card Receivables	5.41%	6.11%

* Includes domestic and international consumer and commercial activity.

THE CHASE MANHATTAN CORPORATION
CONDENSED AVERAGE CONSOLIDATED BALANCE SHEET, INTEREST AND RATES
(Taxable-Equivalent Interest and Rates; in millions)

	First Quarter 2000			First Quarter 1999		
	Average Balance	Interest	Rate (Annualized)	Average Balance	Interest	Rate (Annualized)
ASSETS						
Liquid Interest-Earning Assets	$ 66,227	$ 997	6.05%	$ 58,779	$ 983	6.78%
Securities	62,178	939	6.08%	59,132	839	5.75%
Loans	177,038	3,480	7.91%	172,918	3,209	7.53%
Total Interest-Earning Assets	305,443	5,416	7.13%	290,829	5,031	7.02%
Noninterest-Earning Assets	85,696			76,100		
Total Assets	$ 391,139			$ 366,929		
LIABILITIES						
Interest-Bearing Deposits	$ 172,895	1,965	4.57%	$ 162,975	1,598	3.98%
Short-Term and Long-Term Debt	102,319	1,483	5.83%	88,247	1,225	5.63%
Total Interest-Bearing Liabilities	275,214	3,448	5.04%	251,222	2,823	4.56%
Noninterest-Bearing Deposits	50,877			47,980		
Other Noninterest-Bearing Liabilities	41,052			43,457		
Total Liabilities	367,143			342,659		
PREFERRED STOCK OF SUBSIDIARY	550			550		
STOCKHOLDERS' EQUITY						
Preferred Stock	928			1,028		
Common Stockholders' Equity	22,518			22,692		
Total Stockholders' Equity	23,446			23,720		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	$ 391,139			$ 366,929		
INTEREST RATE SPREAD			2.09%			2.46%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS		$1,968	2.59%		$ 2,208	3.08%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)		$ 2,296	2.85%		$ 2,535	3.33%

(a) Excludes the impact of the credit card securitizations.
Unaudited

THE CHASE MANHATTAN CORPORATION
Chase Capital Partners (including Chase H&Q)
(in millions)

	March 31, 2000 Carrying Value	March 31, 2000 Cost	December 31, 1999 Carrying Value	December 31, 1999 Cost
Total Public Securities (181 companies)	$ 2,963	$ 725	$ 2,735	$ 741
Total Private Direct Investments (800 companies)	5,279	5,404	4,275	4,406
Total Private Fund Investments (357 funds)	2,190	2,192	1,881	1,899
Total Investment Portfolio	$ 10,432	$ 8,321	$ 8,891	$ 7,046

Public Securities Investments at March 31, 2000 *
(dollars and shares in millions)

	Symbol	Shares	Quoted Public Value	Cost
TRITON PCS HOLDING, INC.	TPCS	11.7	$ 698	$ 50
TELECORP PCS	TLCP	12.4	640	8
STARMEDIA NETWORK, INC.	STRM	11.1	334	28
SEAT - PATINE GIALLE SPA	SPG IM	**	328	12
AMERICAN TOWER SYSTEMS	AMT	6.2	304	18
IXL ENTERPRISES, INC.	IIXL	7.6	211	28
ITXC CORP.	ITXC	3.9	185	6
FISHER SCIENTIFIC	FSH	4.1	182	39
DIGITAL ISLAND	ISLD	2.3	138	10
COBALT NETWORKS, INC.	COBT	2.0	95	5
Top Ten Public Securities			$ 3,115	$ 204
Other Public Securities (171 companies)			1,286	521
Total Public Securities (181 companies)			$ 4,401	$ 725

* - Publicly traded positions only.
** - Owned through a limited partnership.

Policy:

Public securities held by Chase Capital Partners and Chase H&Q are marked-to-market at the quoted public value less liquidity discounts, with the resulting unrealized gains/losses included in the income statement. Chase's valuation policy for public securities incorporates the use of these liquidity discounts and price averaging methodologies in certain circumstances to take into account the fact that Chase can not immediately realize such public quoted values due to the numerous regulatory, corporate and contractual sales restrictions. Private investments are carried at cost, with the exception of holdings in which a subsequent investment by an unaffiliated party indicates a valuation in excess of cost and holdings for which evidence of an other-than-temporary decline in value exists.