
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): April 8, 2013

JPMORGAN CHASE & CO.

(Exact Name of Registrant as Specified in Charter)

Delaware
**(State or Other Jurisdiction
of Incorporation)**

001-05805
**(Commission
File Number)**

13-2624428
**(IRS Employer
Identification No.)**

**270 Park Avenue,
New York, NY**
(Address of Principal Executive Offices)

10017
(Zip Code)

Registrant's telephone number, including area code:
(212) 270-6000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

On April 8, 2013, JPMorgan Chase & Co. (the “Company”) issued a press release announcing the redemption on May 8, 2013 of all of the issued and outstanding trust preferred capital securities of each of the trusts listed in the press release (the “Trust Preferred Securities”) pursuant to the optional redemption provisions provided in the documents governing such Trust Preferred Securities. Under applicable regulatory capital guidelines issued by the Federal Reserve, upon notice of redemption, the Trust Preferred Securities will no longer qualify as Tier 1 capital for the Company. The Federal Reserve approved the Company’s authority to effect these redemptions as part of the capital actions submitted by the Company to the Federal Reserve under the Federal Reserve’s Comprehensive Capital Analysis and Review. The redemptions will be funded with available cash.

A copy of the press release referenced above is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 JPMorgan Chase & Co. press release, dated April 8, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JPMORGAN CHASE & CO.
(Registrant)

By: /s/ Anthony J. Horan

Name: Anthony J. Horan

Title: Corporate Secretary

Dated: April 9, 2013

JPMorgan Chase & Co.
 270 Park Avenue, New York, NY 10017-2070
 NYSE symbol: JPM
www.jpmorganchase.com

News release: IMMEDIATE RELEASE

**JPMORGAN CHASE ANNOUNCES REDEMPTION OF
 APPROXIMATELY \$5 BILLION IN AGGREGATE AMOUNT OF
 OUTSTANDING TRUST PREFERRED CAPITAL SECURITIES**

NEW YORK, APRIL 8, 2013 – JPMorgan Chase & Co. (NYSE: JPM) announced today that each of the trusts listed below will redeem all of the issued and outstanding trust preferred capital securities identified below (the “Trust Preferred Securities”) on May 8, 2013 pursuant to the optional redemption provisions provided in the documents governing such Trust Preferred Securities. In each case, the redemption price will be 100% of the liquidation amount of each Trust Preferred Security, together with accrued and unpaid distributions to the redemption date. The redemptions will be funded with available cash.

Trust	Security	Amount	CUSIP	NYSE Ticker
J.P. Morgan Chase Capital X	7.000% Capital Securities, Series J	\$1,000,000,000	46623D200	JPM-PrJ
J.P. Morgan Chase Capital XI	5.875% Capital Securities, Series K	\$1,075,000,000	46626V207	JPM-PrK
J.P. Morgan Chase Capital XII	6.250% Capital Securities, Series L	\$ 400,000,000	46626X203	JPM-PrX
JPMorgan Chase Capital XIV	6.200% Capital Securities, Series N	\$ 600,000,000	48122F207	JPM-PrY
JPMorgan Chase Capital XVI	6.350% Capital Securities, Series P	\$ 500,000,000	481228203	JPM-PrP
JPMorgan Chase Capital XIX	6.625% Capital Securities, Series S	\$ 562,500,000	48123A207	JPM-PrS
JPMorgan Chase Capital XXIV	6.875% Capital Securities, Series X	\$ 700,000,000	48123W209	JPM-PrW
BANK ONE Capital VI	7.200% Preferred Securities	\$ 100,000,000	06423W204	JPM-PrO

About JPMorgan Chase & Co.

JPMorgan Chase & Co. (NYSE: JPM) is a leading global financial services firm with assets of \$2.4 trillion and operations worldwide. The firm is a leader in investment banking, financial services for consumers, small business and commercial banking, financial transaction processing, asset management and private equity. A component of the Dow Jones Industrial Average, JPMorgan Chase & Co. serves millions of consumers in the United States and many of the world’s most prominent corporate, institutional and government clients under its J.P. Morgan and Chase brands. Information about JPMorgan Chase & Co. is available at www.jpmorganchase.com.

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