

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: July 19, 2000

Commission file number 1-5805

THE CHASE MANHATTAN CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

13-2624428
(I.R.S. Employer
Identification No.)

270 Park Avenue, New York, NY
(Address of principal executive offices)

10017
(Zip Code)

Registrant's telephone number, including area code (212) 270-6000

Item 5. Other Events

On July 19, 2000, The Chase Manhattan Corporation ("Chase") announced diluted operating earnings per share of \$0.95 for the second quarter of 2000, down eight percent from \$1.03 per share for the same 1999 period. For the first six months of 2000, diluted operating earnings per share rose five percent to \$2.01 from \$1.91 in the first six months of 1999. Operating earnings in the 2000 second quarter were \$1.22 billion, compared to \$1.35 billion in the same 1999 quarter. For the first six months of 2000, operating earnings rose to \$2.58 billion.

Reported net income per share, which includes nonrecurring items, was \$0.85 and \$1.92 for the second quarter and first half of 2000, respectively, compared with \$1.06 and \$1.95 in the 1999 second quarter and first half, respectively. Reported net income in the 2000 second quarter was \$1.09 billion compared with \$1.39 billion in the 1999 second quarter; net income for the first half of 2000 was \$2.45 billion and \$2.57 billion in the same period of 1999.

A copy of Chase's press release is attached as an exhibit hereto. That press release may contain statements that are forward looking within the meaning of the Private Securities Litigation Act of 1995. Such statements are subject to risks and uncertainties and Chase's actual results may differ materially from those set forth in the forward-looking statements. Those uncertainties may include, among others, the risk of adverse impacts from an economic downturn; increased competition; unfavorable political or other developments in foreign markets, governmental or regulatory policies; market volatility in securities markets, interest or foreign exchange rates; other factors impacting Chase's operational plans or the adequacy of Chase's allowance for credit losses; the fact that the anticipated cost-savings and revenue synergies from the Flemings transaction may not be fully realized or may take longer to realize than expected; or that there may be changes in general economic, financial, monetary or other business indicators that adversely affect the businesses and markets in which Chase operates. For a more detailed discussion of those uncertainties, reference is made to Chase's reports filed with the Securities and Exchange Commission, in particular Chase's Annual Report on Form 10-K for the year ended December 31, 1999.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

The following exhibit is filed with this report:

Exhibit Number	Description
99.1	Press Release - 2000 Second Quarter Earnings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHASE MANHATTAN CORPORATION
(Registrant)

Dated July 19, 2000

by /S/ DINA DUBLON

Dina Dublon
Chief Financial Officer

EXHIBIT INDEX

Exhibit Number	Description	Page at Which Located
99.1	Press Release - 2000 Second Quarter Earnings	6

The Chase Manhattan Corporation
270 Park Avenue
New York, NY 10017-2070

Investor Contact: John Borden
212-270-7318

Press Contact: Jon Diat
212-270-5089

{Chase Letterhead}
News Release

CHASE REPORTS SECOND QUARTER OPERATING EPS OF \$0.95;
CASH RETURN ON EQUITY OF 23 PERCENT

New York, July 19, 2000 - The Chase Manhattan Corporation (NYSE:CMB) today announced diluted operating earnings per share of \$0.95 for the second quarter of 2000, down eight percent from \$1.03 per share for the same 1999 period. For the first six months of 2000, diluted operating earnings per share rose five percent to \$2.01 from \$1.91 in the first six months of 1999. Operating earnings in the 2000 second quarter were \$1.22 billion, compared to \$1.35 billion in the same 1999 quarter. For the first six months of 2000, operating earnings rose to \$2.58 billion.

Reported net income per share, which includes nonrecurring items, was \$0.85 and \$1.92 for the second quarter and first half of 2000, respectively, compared with \$1.06 and \$1.95 in the 1999 second quarter and first half, respectively. Reported net income in the 2000 second quarter was \$1.09 billion compared with \$1.39 billion in the 1999 second quarter; net income for the first half of 2000 was \$2.45 billion and \$2.57 billion in the same period of 1999.

"Our cash return on equity of twenty-three percent this quarter demonstrates the resilience and strong competitive position of Chase's businesses," said William B. Harrison, Jr., Chairman and Chief Executive Officer. "And with the acquisition of The Beacon Group on July 6 and the anticipated acquisition of Flemings on August 1, we are strengthening Chase's ability to benefit from the growth occurring in the global securities markets. We will continue to reposition and strengthen our franchises with a focus on financial discipline."

Financial Performance

THE CHASE MANHATTAN CORP		Second Quarter		Six Months	
(dollars in millions, except per share amounts)	2000	0(U)1999	2000	0(U)1999	
Operating Revenues	\$5,799	2%	\$11,978	8%	
Cash Operating Earnings	1,299	(9)	2,744	3	
Cash Operating Earnings Per Share*	1.02	(6)	2.15	6	
Shareholder Value Added	542	(22)	1,243	4	
Cash Return on Common Equity	23%	(320)bp	24%	20bp	

* All per share results are on a diluted basis and reflect a three-for-two stock split that became effective June 9, 2000.

Line-Of-Business Results

GLOBAL BANK *		Second Quarter		Six Months	
(dollars in millions)	2000	0(U)1999	0(U)1Q2000	2000	0(U) 1999
Operating Revenues	\$2,257	11%	(12)%	\$4,833	\$700 17%
Cash Operating Earnings	559	(2)	(22)	1,272	84 7
Shareholder Value Added	246	(5)	(38)	642	86 15
Cash Return on Common Equity	23%	(60)bp	(610)bp	27%	180bp --

*excludes Chase Capital Partners

Operating revenues in the Global Bank, excluding Chase Capital Partners, were \$2.26 billion in the second quarter of 2000, 11 percent higher than in the 1999 second quarter. On the same basis, cash operating earnings in the second quarter of 2000 were \$559 million, compared with \$571 million in the second quarter of 1999, reflecting increased cash expenses.

- Total trading revenues, including related net interest income, were \$841 million, up 15 percent from the second quarter of 1999, driven by foreign exchange and equity trading. For the first six months of 2000, trading revenues were up 20 percent.

- Investment banking fees were \$639 million, up nine percent from second quarter 1999 levels. This increase was driven by record merger and acquisition advisory fees and equity underwriting fees, partially offset by a decline from last year's record loan syndication and corporate bond underwriting fees. For the first six months of the year, investment banking fees rose 43 percent to \$1.29 billion.

- Global Private Bank revenues increased to \$285 million, a 33 percent increase from the same period a year ago, due to broad-based growth globally and the inclusion of the revenues from the Executive Financial Services Division at Chase H&Q. As of June 30, the Global Private Bank had over \$170 billion in client assets.

- Cash expenses of \$1.32 billion in the second quarter of 2000 were up 26 percent from the second quarter of last year, but down \$60 million from the first quarter of 2000. The principal reasons for the increase were higher incentives related to market sensitive revenue growth and the acquisition of Hambrecht & Quist.

CHASE CAPITAL PARTNERS	Second Quarter			Six Months		
(dollars in millions)	2000	0(U)1999	0(U)1Q2000	2000	0(U) 1999	
Operating Revenues*	\$249	(50)%	(45)%	\$698	\$(110)	(14)%
Cash Operating Earnings	130	(56)	(46)	370	(99)	(21)
Shareholder Value Added	(78)	n/m	n/m	(35)	(261)	n/m
Cash Return on Common Equity	8%	(2300)bp	(790)bp	12%	(1350)bp	--

*Operating revenues include private equity gains and other income net of borrowing costs to fund the portfolio of investments

Net gains on private equity-related investments in the second quarter of 2000 were \$298 million, down from \$513 million in the same 1999 quarter and \$500 million in the 2000 first quarter. Net gains include cash realized from the sale of both public and private securities that were held in the portfolio and unrealized changes in the market value of securities including, appreciation as a result of initial public offerings. Realized cash gains on the sale of securities in the second quarter of 2000 were \$350 million, compared with \$207 million in the same period a year ago and \$341 million in the first quarter of 2000. Approximately 75 percent of the carrying value of the Chase Capital Partners portfolio consists of privately-held securities. Volatility in the financial markets during the second quarter principally affected the remaining 25 percent of the portfolio, which is publicly-held.

GLOBAL SERVICES	Second Quarter			Six Months		
(dollars in millions)	2000	0(U)1999	0(U)1Q2000	2000	0(U)1999	
Operating Revenues	\$877	14%	3%	\$1,726	\$231	15%
Cash Operating Earnings	163	20	9	313	69	28
Shareholder Value Added	75	83	25	135	82	155
Cash Return on Common Equity	24%	540bp	230bp	23%	630bp	--

In the second quarter of 2000, Global Services' operating revenues increased 14 percent over the prior-year quarter to \$877 million, reflecting increased activity in all of its businesses. Operating revenues in Global Investor Services (custody), Capital Markets Fiduciary Services (institutional trust) and Chase Treasury Solutions (cash management) were up 18 percent, 14 percent and eight percent, respectively, compared with the 1999 second quarter. Cash operating earnings for Global Services for the second quarter of 2000 were up 20 percent compared with the 1999 second quarter. Shareholder value added increased to \$75 million, an 83 percent increase over the prior-year quarter.

NATIONAL CONSUMER SERVICES			Second Quarter		Six Months	
(dollars in millions)	2000	0(U)1999	0(U)1Q2000	2000	0(U)1999	
Operating Revenues	\$2,507	1%	5%	\$4,899	\$24	--%
Cash Operating Earnings	443	6	26	795	(15)	(2)
Shareholder Value Added	175	8	106	260	(47)	(15)
Cash Return on Common Equity	22%	20bp	450bp	19%	(170)bp	--

Operating revenues for National Consumer Services increased to \$2.5 billion, an increase of one percent over the second quarter of 1999. Cash operating earnings of \$443 million increased by six percent. This increase was driven by regional banking, the retail investment businesses and middle market banking, partially offset by continuing weak auto origination volumes and pressures on credit card margins due to rising interest rates.

- Cash operating earnings for cardmember services for the second quarter of 2000 were up three percent compared with the second quarter of 1999, reflecting significantly improved credit quality. Operating revenues declined six percent, reflecting reduced net interest spreads due to rising interest rates and a lower level of late and overlimit fees, partly offset by higher consumer purchase volumes. Expenses were down in the second quarter despite higher technology and e-commerce investments.

- Home finance revenues increased to \$318 million, an eight percent increase from second quarter 1999. Cash operating earnings remained flat. Growth in servicing fee income was partially offset by declines in mortgage production activities due to the rising interest rate environment.

- Regional banking group revenues rose 11 percent from the second quarter of 1999 and cash operating earnings grew by 26 percent, reflecting higher deposit levels in the small business sector, the benefit from higher interest rates, growth in fees and disciplined expense management.

- Revenues from diversified consumer services were \$281 million in the second quarter, down one percent from the same 1999 quarter. Continued growth in the investment businesses were partially offset by the effect of higher interest rates and weak auto lease origination activity. Brown & Co., Chase's online trading business, averaged over 46,000 trades per day during the second quarter of 2000 versus 33,000 trades per day during the same period in 1999.

- Middle Market revenues were \$270 million, up four percent from the second quarter of 1999. Cash operating earnings increased 11 percent over the prior year quarter. These results reflect disciplined expense management and continued strength in new business and financing activity.

Additional Financial Information

- Total assets at June 30, 2000 were \$396 billion compared with \$391 billion at March 31, 2000 and \$357 billion from a year ago. Chase's Tier One capital ratio was 8.6 percent at June 30, 2000, compared with 8.6 percent on March 31, 2000. There were no repurchases of Chase common stock during the 2000 second quarter in anticipation of the acquisition of Robert Fleming Holdings Limited.

- On a managed basis, including securitizations, net credit losses were \$574 million in the second quarter of 2000, down from \$596 million in the first quarter of 2000 and down from \$634 million from the second quarter of 1999. Consumer net charge-offs on a managed basis were \$482 million, down from \$524 million in the first quarter of 2000 and \$523 million in the fourth quarter of 1999, primarily reflecting a decline in the second quarter of 2000 in the credit card net charge-off ratio to 5.09 percent. Commercial net charge-offs in the second quarter of 2000 were \$92 million, compared with \$72 million in the first quarter of 2000 and \$86 million in the second quarter of 1999. For the second quarter of 2000, total net charge-offs on a reported basis were \$332 million, and the provision for loan losses was \$332 million. The allowance for loan losses was \$3.46 billion at the end of the second quarter, unchanged from the prior quarter. Nonperforming assets at June 30, 2000 were \$1.90 billion compared with \$1.70 billion at March 31, 2000 and \$1.63 billion at June 30, 1999.

- Total operating noninterest expenses increased 13 percent to \$3.36 billion in the second quarter of 2000, reflecting higher incentives related to increased business volumes, the impact of acquisitions and the build up of the investment banking business platform.

- Operating results (revenues, expenses and earnings) exclude the impact of credit card securitizations, restructuring costs and special items. In the second quarter of 2000, special items include a loss of \$92 million (after tax) resulting from the economic hedge of the purchase price of Fleming prior to its acquisition and \$32 million (after tax) of restructuring costs associated with previously announced relocation initiatives. In the second quarter of 1999, special items included a \$61 million (after tax) gain on the sale of a building, a \$46 million (after tax) gain on the sale of branches in Texas, and a \$65 million (after tax) special contribution to The Chase Manhattan Foundation.

- Chase's 2000 results include the results for Chase H&Q, which was acquired on December 9, 1999 and the mortgage business of Mellon Bank N.A., which was acquired on September 30, 1999. Chase's proposed acquisition of Robert Fleming Holdings Limited, is expected to be completed on August 1, 2000. The acquisition of The Beacon Group, LLC, a privately-held investment firm, closed on July 6.

- Shareholders approved a three-for-two stock split at the corporation's annual meeting on May 16, 2000. The record date for the split was May 17, 2000 and the additional shares issued as a result of the split were distributed on June 9, 2000. All per share results have been restated to reflect the three-for-two stock split.

The Chase Manhattan Corporation (www.chase.com) is a premier global financial services firm with assets in excess of \$396 billion. Chase combines the best of commercial and investment banking, offers world-class information and transaction processing services, and has a leading U.S. consumer franchise that serves over 30 million customers. Through its newly formed business unit Chase.com, Chase is successfully creating innovative business models for the New Economy. Chase, with offices in more than 45 countries, has a presence in all of the principal financial centers around the world. A live audio webcast of Chase's second quarter analyst presentation will be available in the investor relations site of www.chase.com at 11 a.m. on July 19, 2000.

This press release contains forward-looking statements. Those statements are based on management's current expectations or beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. For a discussion of certain factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Chase's filings with the Securities and Exchange Commission, particularly the section entitled "Important Factors that May Affect Future Results" in Chase's Annual Report on Form 10-K for the year ended December 31, 1999.

THE CHASE MANHATTAN CORPORATION
SUMMARY OF SELECTED FINANCIAL HIGHLIGHTS
(in millions, except per share and ratio data)

As of or for the period ended	Second Quarter		% Over/(Under)	Six Months		% Over/(Under)
	2000	1999	1999	2000	1999	1999
OPERATING BASIS (a)						
Operating Revenue	\$ 5,799	\$ 5,696	2%	\$ 11,978	\$ 11,109	8%
Operating Noninterest Expense	3,357	2,968	13%	6,847	5,913	16%
Credit Costs (b)	574	634	(9%)	1,170	1,284	(9%)
Operating Earnings	\$ 1,215	\$ 1,351	(10%)	\$ 2,575	\$ 2,524	2%
Operating Earnings Per Share:						
Basic	\$ 0.98	\$ 1.07	(8%)	\$ 2.08	\$ 1.98	5%
Diluted	0.95	1.03	(8%)	2.01	1.91	5%
Cash Operating Earnings	\$ 1,299	\$ 1,427	(9%)	\$ 2,744	\$ 2,673	3%
Cash Operating Earnings Per Share - Diluted	1.02	1.09	(6%)	2.15	2.03	6%
Shareholder Value Added (SVA)	542	696	(22%)	1,243	1,197	4%
Operating Performance Ratios:						
Return on Average Managed Assets (c)	1.18 %	1.43 %		1.26 %	1.33 %	
Cash Return on Average Common Equity (c)	22.5	25.7		24.0	23.8	
Common Dividend Payout Ratio	33	26		31	28	
Overhead Ratio (d)	58	52		57	53	
Selected Balance Sheet Items at Period End: (e)						
Managed Loans				\$ 200,033	\$ 191,985	4%
Total Managed Assets				415,906	373,812	11%
REPORTED BASIS						
Revenue	\$ 5,416	\$ 5,616	(4%)	\$ 11,341	\$ 10,760	5%
Noninterest Expense(Excluding Restructuring Costs)	3,357	3,068	9%	6,847	6,013	14%
Restructuring Costs	50	-	NM	50	-	NM
Provision for Loan Losses	332	388	(14%)	674	769	(12%)
Net Income	\$ 1,091	\$ 1,393	(22%)	\$ 2,451	\$ 2,566	(4%)
Net Income Per Share:						
Basic	\$ 0.88	\$ 1.10	(20%)	\$ 1.98	\$ 2.01	(1%)
Diluted	0.85	1.06	(20%)	1.92	1.95	(2%)
Cash Dividends Declared	0.32	0.27	19%	0.64	0.54	19%
Share Price at Period End				46.06	57.67	(20%)
Book Value at Period End				19.43	17.36	12%
Common Shares Outstanding:						
Average Common Shares:						
Basic	1,217.8	1,249.3	(3%)	1,219.2	1,257.3	(3%)
Diluted	1,259.5	1,292.0	(3%)	1,262.6	1,299.9	(3%)
Common Shares at Period End				1,238.2	1,248.7	(1%)
Performance Ratios:						
Return on Average Total Assets (c)	1.11 %	1.55 %		1.25 %	1.42 %	
Return on Average Common Equity (c)	18.9	25.1		21.4	22.8	
Selected Balance Sheet Items at Period End:						
Loans				\$ 180,172	\$ 175,041	3%
Total Assets				396,045	356,868	11%
Deposits				224,405	209,502	7%
Total Stockholders' Equity				24,884	22,708	10%
Capital Ratios:						
Tier I Capital Ratio				8.6 % (f)	8.4 %	
Total Capital Ratio				12.3 (f)	12.0	
Tier I Leverage				6.8 (f)	6.8	

Note: On May 16, 2000, stockholders of Chase approved a 3-for-2 common stock split. The additional shares issued as a result of the split were distributed on June 9, 2000 to stockholders of record at the close of business on May 17, 2000. Share-related data for all periods have been restated.

(a) Excludes the impact of credit card securitizations, restructuring costs and special items. For a reconciliation of Reported Results as shown on the Consolidated Statement of Income to results on an Operating Basis, see page 12.

(b) Includes provision for loan losses and credit costs related to the securitized credit card portfolio.

(c) Based on annualized amounts.

(d) Noninterest expense as a percentage of the total of net interest income and noninterest revenue (excluding restructuring costs, special items and costs associated with the REIT).

(e) Excludes the impact of credit card securitizations.

(f) Estimated

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
 LINES OF BUSINESS RESULTS
 (in millions, except ratios)

Second Quarter	Global Bank (a)			Chase Capital Partners			National Consumer Services			Global Services		
	Over/			Over/			Over/			Over/		
	2000	(Under)	1999	2000	(Under)	1999	2000	(Under)	1999	2000	(Under)	1999
Operating Revenue	\$ 2,257	\$ 217	11%	\$ 249	\$ (254)	(50)%	\$ 2,507	\$ 34	1%	\$ 877	\$ 106	14%
Operating Earnings	540	(19)	(3)	128	(169)	(57)	406	32	9	147	27	23
Cash Operating Earnings	559	(12)	(2)	130	(167)	(56)	443	27	6	163	27	20
Average Common Equity	9,485	66	1	6,297	2,492	65	8,117	483	6	2,677	(176)	(6)
Average Managed Assets(b)	240,129	20,649	9	11,780	4,172	55	144,259	15,345	12	15,737	(767)	(5)
Shareholder Value Added (SVA)	246	(12)	(5)	(78)	(249)	NM	175	13	8	75	34	83
Cash Return on Common Equity	23.4%		(60)bp	8.0%		(2,300)bp	21.7%		20bp	24.2%		540bp
Cash Overhead Ratio	58		700	20		1,200	51		100	71		(100)

GLOBAL BANK - KEY FINANCIAL MEASURES (a)

	Second Quarter 2000			Over/(Under) 1999		
	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio
Global Markets	\$ 996	\$ 294	55%	(1)%	(10)%	600bp
Global Investment Banking	650	121	68	37	5	1,000
Corporate Lending and Portfolio Management	363	125	29	(3)	(3)	100
Global Private Bank	285	56	66	33	44	(200)
Other Global Bank	(37)	(37)	NM	NM	NM	NM
Totals	\$ 2,257	\$ 559	58%	11%	(2)%	700bp

NATIONAL CONSUMER SERVICES - KEY FINANCIAL MEASURES

	Second Quarter 2000			Over/(Under) 1999		
	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio
Chase Cardmember Services	\$ 941	\$ 133	36%	(6)%	3%	200bp
Regional Banking Group	647	123	65	11	26	(500)
Chase Home Finance	318	74	60	8	-	400
Diversified Consumer Services	281	40	60	(1)	(2)	300
Middle Markets	270	63	55	4	11	(100)
Other NCS	50	10	NM	NM	NM	NM
Totals	\$ 2,507	\$ 443	51%	1%	6%	100bp

Note: SVA is Chase's primary measure of business unit performance. SVA represents operating earnings excluding the impact of amortization of goodwill and certain other intangibles (i.e., cash operating earnings), minus preferred dividends and an explicit charge for capital. Lines of business results are subject to restatement as appropriate whenever there are refinements to Chase's risk measurement methodology or in management reporting policies or changes to the management organization. For example, in the second quarter 2000 Chase Capital Partners ("CCP") is disclosed separately from the remainder of the Global Bank. In addition, the private equity business of Chase H&Q has been moved to CCP from Global Investment Banking. Prior periods have been restated to reflect these changes.

(a) Excluding Chase Capital Partners.

(b) Excludes the impact of credit card securitizations.

NM - Not meaningful

bp - basis points

Unaudited

THE CHASE MANHATTAN CORPORATION
LINES OF BUSINESS RESULTS
(in millions, except ratios)

	Global Bank (a)			Chase Capital Partners			National Consumer Services			Global Services		
	2000	Over/ (Under) 1999		2000	Over/ (Under) 1999		2000	Over/ (Under) 1999		2000	Over/ (Under) 1999	
Six Months												
Operating Revenue	\$ 4,833	\$ 700	17%	\$ 698	\$ (110)	(14)%	\$ 4,899	\$ 24	- %	\$ 1,726	\$ 231	15%
Operating Earnings	1,235	69	6	367	(102)	(22)	721	(6)	(1)	281	68	32
Cash Operating Earnings	1,272	84	7	370	(99)	(21)	795	(15)	(2)	313	69	28
Average Common Equity	9,564	(12)	-	6,154	2,473	67	8,114	498	7	2,701	(196)	(7)
Average Managed Assets (b)	238,854	15,910	7	11,601	4,134	55	142,766	15,393	12	15,744	(982)	(6)
Shareholder Value Added (SVA)	642	86	15	(35)	(261)	NM	260	(47)	(15)	135	82	155
Cash Return on Common Equity	26.5%		180bp	11.9%		(1,350)bp	19.4%		(170)bp	23.0%		630bp
Cash Overhead Ratio	56		600	18		900	53		300	72		(200)

GLOBAL BANK - KEY FINANCIAL MEASURES (a)

	Six Months 2000			Over/(Under) 1999		
	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio
Global Markets	\$ 2,233	\$ 714	51%	(3)%	(11)%	700bp
Global Investment Banking	1,312	243	68	86	106	(300)
Corporate Lending and Portfolio Management	733	257	29	(3)	(3)	200
Global Private Bank	614	132	64	46	67	(300)
Other Global Bank	(59)	(74)	NM	NM	NM	NM
Totals	\$ 4,833	\$ 1,272	56%	17%	7%	600bp

NATIONAL CONSUMER SERVICES - KEY FINANCIAL MEASURES

	Six Months 2000			Over/(Under) 1999		
	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio	Operating Revenues	Cash Operating Earnings	Cash Overhead Ratio
Chase Cardmember Services	\$ 1,883	\$ 238	36%	(5)%	(2)%	200bp
Regional Banking Group	1,268	240	66	10	25	(400)
Chase Home Finance	642	143	61	12	2	400
Diversified Consumer Services	479	28	69	(12)	(63)	1,200
Middle Markets	538	126	55	7	19	(300)
Other NCS	89	20	NM	NM	NM	NM
Totals	\$ 4,899	\$ 7959	53%	- %	(2)%	300bp

Note: SVA is Chase's primary measure of business unit performance. SVA represents operating earnings excluding the impact of amortization of goodwill and certain other intangibles (i.e., cash operating earnings), minus preferred dividends and an explicit charge for capital. Lines of business results are subject to restatement as appropriate whenever there are refinements to Chase's risk measurement methodology or in management reporting policies or changes to the management organization. For example, in the second quarter 2000 Chase Capital Partners ("CCP") is disclosed separately from the remainder of the Global Bank. In addition, the private equity business of Chase H&Q has been moved to CCP from Global Investment Banking. Prior periods have been restated to reflect these changes.

(a) Excluding Chase Capital Partners.

(b) Excludes the impact of credit card securitizations.

NM - Not meaningful

bp - basis points

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF INCOME
(in millions, except per share data)

	Second Quarter		% Over/(Under)	Six Months		% Over/(Under)
	2000	1999	1999	2000	1999	1999
INTEREST INCOME						
Loans	\$ 3,631	\$ 3,165		\$ 7,111	\$ 6,374	
Securities	952	747		1,885	1,582	
Trading Assets	479	411		895	829	
Federal Funds Sold and Securities Purchased Under Resale Agreements	451	389		897	770	
Deposits with Banks	101	161		235	345	
Total Interest Income	5,614	4,873		11,023	9,900	
INTEREST EXPENSE						
Deposits	2,086	1,558		4,051	3,156	
Short-Term and Other Borrowings	1,216	851		2,345	1,765	
Long-Term Debt	397	319		751	630	
Total Interest Expense	3,699	2,728		7,147	5,551	
NET INTEREST INCOME	1,915	2,145	(11%)	3,876	4,349	(11%)
Provision for Loan Losses	332	388	(14%)	674	769	(12%)
NET INTEREST INCOME AFTER PROVISION FOR LOAN LOSSES	1,583	1,757	(10%)	3,202	3,580	(11%)
NONINTEREST REVENUE						
Investment Banking Fees	639	585	9%	1,287	902	43%
Trust, Custody and Investment Management Fees	545	461	18%	1,054	875	20%
Credit Card Revenue	443	438	1%	840	817	3%
Fees for Other Financial Services	695	587	18%	1,426	1,140	25%
Trading Revenue	824	526	57%	1,845	1,144	61%
Securities Gains	57	5	NM	71	161	(56%)
Private Equity Gains	298	513	(42%)	798	838	(5%)
Other Revenue	--	356	NM	144	534	(73%)
Total Noninterest Revenue	3,501	3,471	1%	7,465	6,411	16%
NONINTEREST EXPENSE						
Salaries	1,614	1,416	14%	3,367	2,800	20%
Employee Benefits	252	238	6%	539	493	9%
Occupancy Expense	216	206	5%	442	424	4%
Equipment Expense	274	239	15%	559	482	16%
Other Expense	1,001	969	3%	1,940	1,814	7%
Total Noninterest Expense Before Restructuring Costs	3,357	3,068	9%	6,847	6,013	14%
Restructuring Costs	50	--	NM	50	--	NM
Total Noninterest Expense	3,407	3,068	11%	6,897	6,013	15%
INCOME BEFORE INCOME TAX EXPENSE	1,677	2,160	(22%)	3,770	3,978	(5%)
Income Tax Expense	586	767	(24%)	1,319	1,412	(7%)
NET INCOME	\$ 1,091	\$ 1,393	(22%)	\$ 2,451	\$ 2,566	(4%)
NET INCOME APPLICABLE TO COMMON STOCK	\$ 1,074	\$ 1,375	(22%)	\$ 2,418	\$ 2,530	(4%)
NET INCOME PER COMMON SHARE:						
Basic	\$ 0.88	\$ 1.10	(20%)	\$ 1.98	\$ 2.01	(1%)
Diluted	\$ 0.85	\$ 1.06	(20%)	\$ 1.92	\$ 1.95	(2%)

NM - Not meaningful
Unaudited

THE CHASE MANHATTAN CORPORATION
NONINTEREST REVENUE AND NONINTEREST EXPENSE DETAIL
(in millions)

	Second Quarter		% Over/(Under)	Six Months		% Over/(Under)
	2000	1999	1999	2000	1999	1999
NONINTEREST REVENUE						
Fees for Other Financial Services:						
Mortgage Servicing Fees	\$ 131	\$ 77	70%	\$ 281	\$ 142	98%
Service Charges on Deposit Accounts	103	96	7%	202	185	9%
Fees in Lieu of Compensating Balances	88	94	(6%)	175	181	(3%)
Brokerage and Investment Services	76	50	52%	183	93	97%
Commissions on Letters of Credit and Acceptances	61	69	(12%)	128	138	(7%)
Insurance Fees	47	41	15%	96	80	20%
Loan Commitment Fees	38	36	6%	72	67	7%
Other Fees	151	124	22%	289	254	14%
	=====	=====		=====	=====	
Total	\$ 695	\$ 587	18%	\$ 1,426	\$ 1,140	25%
	=====	=====		=====	=====	
Trading-Related Revenue: (a)						
Interest Rate Contracts	\$ 231	\$ 260	(11%)	\$ 537	\$ 582	(8%)
Foreign Exchange Revenue	258	218	18%	537	417	29%
Equities and Commodities	182	91	100%	407	174	134%
Debt Instruments and Other	170	164	4%	405	397	2%
	-----	-----		-----	-----	
Total	\$ 841	\$ 733	15%	\$ 1,886	\$ 1,570	20%
	=====	=====		=====	=====	
Other Revenue:						
Residential Mortgage Origination/Sales Activities	\$ 41	\$ 88	(53%)	\$ 85	\$ 180	(53%)
Loss on Economic Hedge of the Flemings Purchase (b)	(141)	--	NM	(141)	--	NM
Gains on Sales of Nonstrategic Assets (c)	--	166	NM	--	166	NM
All Other Revenue	100	102	(2%)	200	188	6%
	-----	-----		-----	-----	
Total	--	\$ 356	NM	\$ 144	\$ 534	(73%)
	=====	=====		=====	=====	

NONINTEREST EXPENSE						
Other Expense:						
Professional Services	\$ 186	\$ 178	4%	\$ 357	\$ 340	5%
Marketing Expense	121	114	6%	221	228	(3%)
Telecommunications	99	97	2%	204	188	9%
Amortization of Intangibles	84	76	11%	169	149	13%
Travel and Entertainment	81	59	37%	143	109	31%
Minority Interest (d)	18	12	50%	30	25	20%
Foreclosed Property Expense	(3)	3	NM	(3)	8	NM
Special Contribution to the Foundation (e)	--	100	NM	--	100	NM
All Other	415	330	26%	819	667	23%
	-----	-----		-----	-----	
Total	\$ 1,001	\$ 969	3%	\$ 1,940	\$ 1,814	7%
	=====	=====		=====	=====	

(a) Trading-related revenue includes net interest income attributable to trading activities.

(b) Loss is the result of the economic hedge of the purchase price of Fleming prior to its acquisition.

(c) Includes a \$95 million gain on the sale of One New York Plaza and a \$71 million gain on the sale of branches in Beaumont, Texas.

(d) Includes REIT minority interest of \$11 million in each quarter and \$22 million in each six months.

(e) Represents a \$100 million special contribution to The Chase Manhattan Foundation.

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
OPERATING INCOME RECONCILIATION
(in millions, except per share data)

	SECOND QUARTER 2000				SECOND QUARTER 1999			
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
EARNINGS								
Market-Sensitive Revenue	\$ 1,835	\$ -	\$ -	\$ 1,835	\$ 1,836	\$ -	\$ -	\$ 1,836
Less Market-Sensitive Revenue	3,581	242	141	3,964	3,780	246	(166)	3,860
Total Revenue	5,416	242	141	5,799	5,616	246	(166)	5,696
Noninterest Expense	3,357	-	-	3,357	3,068	-	(100)	2,968
Operating Margin	2,059	242	141	2,442	2,548	246	(66)	2,728
Credit Costs	332	242	-	574	388	246	-	634
Income Before Restructuring Costs	1,727	-	141	1,868	2,160	-	(66)	2,094
Restructuring Costs	50	-	(50)	-	-	-	-	-
Income Before Income Tax Expense	1,677	-	191	1,868	2,160	-	(66)	2,094
Tax Expense	586	-	67	653	767	-	(24)	743
Net Income	\$ 1,091	\$ -	\$ 124	\$ 1,215	\$ 1,393	\$ -	\$ (42)	\$ 1,351
NET INCOME PER COMMON SHARE								
Basic	\$ 0.88			\$ 0.98	\$ 1.10			\$ 1.07
Diluted	\$ 0.85			\$ 0.95	\$ 1.06			\$ 1.03
SIX MONTHS 2000								
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS	REPORTED RESULTS (a)	CREDIT CARD (b)	SPECIAL ITEMS (c)	OPERATING BASIS
EARNINGS								
Market-Sensitive Revenue	\$ 4,042	\$ -	\$ -	\$ 4,042	\$ 3,471	\$ -	\$ -	\$ 3,471
Less Market-Sensitive Revenue	7,299	496	141	7,936	7,289	515	(166)	7,638
Total Revenue	11,341	496	141	11,978	10,760	515	(166)	11,109
Noninterest Expense	6,847	-	-	6,847	6,013	-	(100)	5,913
Operating Margin	4,494	496	141	5,131	4,747	515	(66)	5,196
Credit Costs	674	496	-	1,170	769	515	-	1,284
Income Before Restructuring Costs	3,820	-	141	3,961	3,978	-	(66)	3,912
Restructuring Costs	50	-	(50)	-	-	-	-	-
Income Before Income Tax Expense	3,770	-	191	3,961	3,978	-	(66)	3,912
Tax Expense	1,319	-	67	1,386	1,412	-	(24)	1,388
Net Income	\$ 2,451	\$ -	\$ 124	\$ 2,575	\$ 2,566	\$ -	\$ (42)	\$ 2,524
NET INCOME PER COMMON SHARE								
Basic	\$ 1.98			\$ 2.08	\$ 2.01			\$ 1.98
Diluted	\$ 1.92			\$ 2.01	\$ 1.95			\$ 1.91

(a) Represent results as reported in Chase's financial statements. The only exception is that revenues are categorized between market-sensitive and less market-sensitive revenues. Market-sensitive revenue includes investment banking fees, trading-related revenue (including trading-related net interest income), securities gains and private equity gains.

(b) This column excludes the impact of credit card securitizations. For securitized receivables, amounts that previously would have been reported as net interest income and as provision for loan losses are instead reported as components of noninterest revenue.

(c) Includes restructuring costs and special items. The 2000 second quarter and six months include a \$141 million loss resulting from the economic hedge of the purchase price of Fleming prior to its acquisition and \$50 million of restructuring costs associated with previously announced relocation initiatives. The 1999 second quarter and six months included \$166 million in gains from sales of nonstrategic assets, of which \$95 million was from the sale of a building and \$71 million was from the sale of branches in Texas, and a special contribution to The Chase Manhattan Foundation of \$100 million.

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED BALANCE SHEET
(in millions)

	June 30,		% Over/(Under)
	2000	1999	1999
ASSETS			
Cash and Due from Banks	\$ 18,361	\$ 16,037	14%
Deposits with Banks	3,646	5,851	(38%)
Federal Funds Sold and Securities Purchased Under Resale Agreements	27,733	28,052	(1%)
Trading Assets:			
Debt and Equity Instruments	30,454	26,232	16%
Risk Management Instruments	29,613	25,115	18%
Securities	65,130	49,190	32%
Loans (Net of Allowance for Loan Losses of \$3,459 in 2000 and \$3,554 in 1999)	176,713	171,487	3%
Other Assets	44,395	34,904	27%
TOTAL ASSETS	\$ 396,045	\$ 356,868	11%
LIABILITIES			
Deposits:			
Domestic:			
Noninterest-Bearing	\$ 49,583	\$ 49,874	(1%)
Interest-Bearing	79,019	81,068	(3%)
Foreign:			
Noninterest-Bearing	5,683	4,645	22%
Interest-Bearing	90,120	73,915	22%
Total Deposits	224,405	209,502	7%
Federal Funds Purchased and Securities Sold Under Repurchase Agreements	57,637	40,899	41%
Commercial Paper	5,202	5,047	3%
Other Borrowed Funds	5,415	6,613	(18%)
Trading Liabilities	36,713	36,835	--
Accounts Payable, Accrued Expenses and Other Liabilities, Including the Allowance for Credit Losses of \$170 in 2000 and 1999	17,185	15,145	13%
Long-Term Debt	21,515	17,031	26%
Guaranteed Preferred Beneficial Interests in Corporation's Junior Subordinated Deferrable Interest Debentures	2,539	2,538	--
TOTAL LIABILITIES	370,611	333,610	11%
PREFERRED STOCK OF SUBSIDIARY	550	550	--
STOCKHOLDERS' EQUITY			
Preferred Stock	828	1,028	(19%)
Common Stock	1,323	882	50%
Capital Surplus	9,065	9,628	(6%)
Retained Earnings	19,170	15,381	25%
Accumulated Other Comprehensive Loss	(1,320)	(722)	83%
Treasury Stock, at Cost	(4,182)	(3,489)	20%
TOTAL STOCKHOLDERS' EQUITY	24,884	22,708	10%
TOTAL LIABILITIES, PREFERRED STOCK OF SUBSIDIARY AND STOCKHOLDERS' EQUITY	\$ 396,045	\$ 356,868	11%

Unaudited

THE CHASE MANHATTAN CORPORATION
CONSOLIDATED STATEMENT OF CHANGES
IN STOCKHOLDERS' EQUITY
(in millions)

	Six Months	
	2000	1999
Preferred Stock		
Balance at Beginning of Year	\$ 928	\$ 1,028
Redemption of Stock	(100)	-
Balance at End of Period	\$ 828	\$ 1,028
Common Stock		
Balance at Beginning of Year	\$ 882	\$ 882
Issuance of Common Stock for a Three-for-Two Stock Split	441	-
Balance at End of Period	\$ 1,323	\$ 882
Capital Surplus		
Balance at Beginning of Year	\$ 9,714	\$ 9,836
Issuance of Common Stock for a Three-for-Two Stock Split	(441)	--
Shares Issued and Commitments to Issue Common Stock for Employee Stock-Based Awards and Related Tax Effects	(208)	(208)
Balance at End of Period	\$ 9,065	\$ 9,628
Retained Earnings		
Balance at Beginning of Year	\$ 17,547	\$ 13,544
Net Income	2,451	2,566
Cash Dividends Declared:		
Preferred Stock	(33)	(36)
Common Stock	(795)	(693)
Balance at End of Period	\$ 19,170	\$ 15,381
Accumulated Other Comprehensive Loss		
Balance at Beginning of Year	\$(1,454)	\$ 392
Other Comprehensive Income (Loss)	134	(1,114)
Balance at End of Period	\$(1,320)	\$ (722)
Treasury Stock, at Cost		
Balance at Beginning of Year	\$(4,000)	\$(1,844)
Purchase of Treasury Stock	(1,072)	(3,057)
Reissuance of Treasury Stock	890	1,412
Balance at End of Period	\$(4,182)	\$(3,489)
Total Stockholders' Equity	\$ 24,884	\$ 22,708
	=====	=====
Comprehensive Income		
Net Income	\$ 2,451	\$ 2,566
Other Comprehensive Income (Loss)	134	(1,114)
Comprehensive Income	\$ 2,585	\$ 1,452
	=====	=====

Unaudited

THE CHASE MANHATTAN CORPORATION
CREDIT RELATED INFORMATION
(in millions)

	Credit-Related Assets		% Over/(Under)	Nonperforming Assets		% Over/(Under)
JUNE 30,	2000	1999	1999	2000	1999	1999
CONSUMER LOANS						
Domestic Consumer:						
1-4 Family Residential Mortgages	\$ 47,557	\$42,003	13%	\$ 269	\$ 303	(11%)
Credit Card - Reported	12,095	15,270	(21%)	33 (a)	--	NM
Credit Card Securitizations (b)	19,861	16,944	17%	--	--	NM
Credit Card - Managed	31,956	32,214	(1%)	33	--	NM
Auto Financings	18,788	18,301	3%	70	59	19%
Other Consumer	6,399	6,299	2%	4	5	(20%)
Total Domestic Consumer	104,700	98,817	6%	376	367	2%
Total Foreign Consumer	2,928	2,860	2%	25	27	(7%)
Total Consumer Loans	107,628	101,677	6%	401	394	2%
COMMERCIAL LOANS						
Domestic Commercial:						
Commercial and Industrial	56,824	52,037	9%	510	405	26%
Commercial Real Estate	3,070	3,733	(18%)	42	52	(19%)
Total Domestic Commercial	59,894	55,770	7%	552	457	21%
Total Foreign Commercial	32,511	34,538	(6%)	799	641	25%
Total Commercial Loans	92,405	90,308	2%	1,351	1,098	23%
Derivative and FX Contracts (c)	29,915	25,558	17%	53	36	47%
Total Commercial Credit-Related	122,320	115,866	6%	1,404	1,134	24%
Total Managed Credit-Related	\$229,948	\$217,543	6%	1,805	1,528	18%
Assets Acquired as Loan Satisfactions				94	105	(10%)
Total Nonperforming Assets				\$ 1,899	\$ 1,633	16%

	Second Quarter		% Over/(Under)	Six Months		% Over/(Under)
	2000	1999	1999	2000	1999	1999
CONSUMER LOANS						
Domestic Consumer:						
1-4 Family Residential Mortgages	\$ 10	\$ 9	11%	\$ 19	\$ 10	90%
Credit Card - Reported	166	218	(24%)	354	434	(18%)
Credit Card Securitizations (b)	242	246	(2%)	496	515	(4%)
Credit Card - Managed (d)	408	464	(12%)	850	949	(10%)
Auto Financings	22	19	16%	43	38	13%
Other Consumer	32	47	(32%)	75	95	(21%)
Total Domestic Consumer	472	539	(12%)	987	1,092	(10%)
Total Foreign Consumer	10	9	11%	19	18	6%
Total Consumer Loans	482	548	(12%)	1,006	1,110	(9%)
COMMERCIAL LOANS						
Domestic Commercial:						
Commercial and Industrial	75	32	134%	119	77	55%
Commercial Real Estate	(1)	(2)	NM	(3)	(11)	NM
Total Domestic Commercial	74	30	147%	116	66	76%
Total Foreign Commercial	18	56	(68%)	48	107	(55%)
Total Commercial Loans	92	86	7%	164	173	(5%)
Total Managed Net Charge-offs	\$ 574	\$ 634	(9%)	\$ 1,170	\$ 1,283	(9%)

(a) Includes currently performing loans placed on a cash basis because of concerns as to collectibility.

(b) Represents the portion of Chase's credit card receivables that have been securitized.

(c) Charge-offs for risk management instruments are included in trading revenue.

(d) Including domestic and international consumer and commercial credit card activity, net charge-offs as a percentage of average managed credit card receivables for the second quarter of 2000 and 1999 and first six months of 2000 and 1999 were 5.09%, 5.80%, 5.25% and 5.95%, respectively.

NM - Not meaningful

Unaudited

THE CHASE MANHATTAN CORPORATION
CONDENSED AVERAGE CONSOLIDATED BALANCE SHEET, INTEREST AND RATES
(Taxable-Equivalent Interest and Rates; in millions)

	Second Quarter 2000			Second Quarter 1999		
	Average Balance	Interest	Rate (Annualized)	Average Balance	Interest	Rate (Annualized)
ASSETS						
Liquid Interest-Earning Assets	\$ 69,269	\$ 1,030	5.98%	\$ 63,168	\$ 961	6.10%
Securities	63,293	959	6.09%	52,767	749	5.70%
Loans	179,020	3,634	8.16%	173,067	3,168	7.34%
Total Interest-Earning Assets	311,582	5,623	7.26%	289,002	4,878	6.77%
Noninterest-Earning Assets	84,502			72,055		
Total Assets	\$396,084			\$361,057		
LIABILITIES						
Interest-Bearing Deposits	\$170,691	2,086	4.92%	\$158,656	1,558	3.94%
Short-Term and Long-Term Debt	108,100	1,613	6.00%	90,516	1,170	5.18%
Total Interest-Bearing Liabilities	278,791	3,699	5.34%	249,172	2,728	4.39%
Noninterest-Bearing Deposits	50,780			47,652		
Other Noninterest-Bearing Liabilities	42,129			40,669		
Total Liabilities	371,700			337,493		
PREFERRED STOCK OF SUBSIDIARY	550			550		
STOCKHOLDERS' EQUITY						
Preferred Stock	926			1,028		
Common Stockholders' Equity	22,908			21,986		
Total Stockholders' Equity	23,834			23,014		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	\$396,084			\$361,057		
INTEREST RATE SPREAD			1.92%			
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS			\$ 1,924	2.48%	\$ 2,150	2.98%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)			\$ 2,273	2.76%	\$ 2,491	3.26%
	Six Months 2000			Six Months 1999		
	Average Balance	Interest	Rate (Annualized)	Average Balance	Interest	Rate (Annualized)
ASSETS						
Liquid Interest-Earning Assets	\$ 67,748	\$ 2,027	6.02%	\$ 60,986	\$ 1,944	6.43%
Securities	62,736	1,898	6.08%	55,931	1,588	5.73%
Loans	178,029	7,114	8.04%	172,993	6,377	7.43%
Total Interest-Earning Assets	308,513	11,039	7.20%	289,910	9,909	6.89%
Noninterest-Earning Assets	85,099			74,067		
Total Assets	\$393,612			\$363,977		
LIABILITIES						
Interest-Bearing Deposits	\$171,793	4,051	4.74%	\$160,804	3,156	3.96%
Short-Term and Long-Term Debt	105,210	3,096	5.92%	89,387	2,395	5.40%
Total Interest-Bearing Liabilities	277,003	7,147	5.19%	250,191	5,551	4.47%
Noninterest-Bearing Deposits	50,828			47,815		
Other Noninterest-Bearing Liabilities	41,591			42,056		
Total Liabilities	369,422			340,062		
PREFERRED STOCK OF SUBSIDIARY	550			550		
STOCKHOLDERS' EQUITY						
Preferred Stock	927			1,028		
Common Stockholders' Equity	22,713			22,337		
Total Stockholders' Equity	23,640			23,365		
Total Liabilities, Preferred Stock of Subsidiary and Stockholders' Equity	\$393,612			\$363,977		
INTEREST RATE SPREAD			2.01%			
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS			\$ 3,892	2.54%	\$ 4,358	3.03%
NET INTEREST INCOME AND NET YIELD ON INTEREST-EARNING ASSETS (a)			\$ 4,569	2.81%	\$ 5,026	3.29%

(a) Excludes the impact of the credit card securitizations.
Unaudited

THE CHASE MANHATTAN CORPORATION
Chase Capital Partners (including Chase H&Q)

Investment Portfolio
(in millions)

	June 30, 2000		December 31, 1999	
	Carrying Value	Cost	Carrying Value	Cost
Total Public Securities (209 companies)	\$ 2,778	\$ 789	\$ 2,735	\$ 741
Total Private Direct Investments (867 companies)	5,764	5,736	4,275	4,406
Total Private Fund Investments (373 funds)	2,353	2,337	1,881	1,899
	=====	=====	=====	=====
Total Investment Portfolio	\$ 10,895	\$ 8,862	\$ 8,891	\$ 7,046
	=====	=====	=====	=====

Public Securities Investments at June 30, 2000 *
(dollars and shares in millions)

	Symbol	Shares	Quoted Public Value	Cost
TRITON PCS HOLDING, INC.	TPCS	11.7	\$ 675	\$ 50
TELECORP PCS	TLCP	12.4	498	8
ONI SYSTEMS CORP	ONIS	2.8	332	3
AMERICAN TOWER SYSTEMS	AMT	5.8	240	15
STARMEDIA NETWORK, INC.	STRM	11.1	210	27
SEAT - PATINE GIALLE SPA	SPG IM	**	208	12
PRAECIS PHARMACEUTICALS INC.	PRCS	6.1	170	26
IXL ENTERPRISES, INC.	IIXL	7.6	110	28
DIGITAL ISLAND	ISLD	2.3	110	9
ITXC	ITXC	2.9	104	5
			-----	-----
Top Ten Public Securities			\$ 2,657	\$ 183
Other Public Securities (199 companies)			1,604	606
			-----	-----
			=====	=====
Total Public Securities (209 companies)			\$ 4,261	\$ 789
			=====	=====

* - Publicly traded positions only.

** - Owned through a limited partnership.

Policy:

Public securities held by Chase Capital Partners are marked-to-market at the quoted public value less liquidity discounts, with the resulting unrealized gains/losses included in the income statement. Chase's valuation policy for public securities incorporates the use of these liquidity discounts and price averaging methodologies in certain circumstances to take into account the fact that Chase can not immediately realize such public quoted values due to the numerous regulatory, corporate and contractual sales restrictions. Private investments are carried at cost, which is viewed as an approximation of fair value. The carrying value of private investments is adjusted for holdings in which a subsequent investment by an unaffiliated party indicates a valuation in excess of cost and holdings for which evidence of an other-than-temporary decline in value exists.