Instruction 1(b).

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	nd Address of <u>y John F</u>		2. Issuer Name and Ticker or Trading Symbol JP MORGAN CHASE & CO [JPM]									cable) or	ng Person(s) to Issuer 10% Owner Other (specify		ner					
(Last) (First) (Middle) JPMORGAN CHASE & CO. 270 PARK AVENUE							3. Date of Earliest Transaction (Month/Day/Year) 01/13/2006								X Officer (give title Other (specify below) Director of Human Resources					
(Street) NEW YORK NY 100172070						If Ame	endme	nt, Date	of Origin	nal File	ed (Month/Da	Lin	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person							
(City) (State) (Zip)																				
			ole I - N			_				d, Di	sposed o					6. Owners		'. Nature		
1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day						Exe) if a	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acqui Disposed Of (D) (In		Cquired (A) or D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following		ect C	of Indirect Beneficial Ownership		
									Code	v	Amount	(A) or (D)	Price	Reported Transact (Instr. 3 a	ion(s)			Instr. 4)		
Common Stock 01/13/20						06			M		4,891	A	\$20.439	2 105,69	105,692.1724		D			
Common Stock 01/13/20						06			M		15,459	A	\$20.439	2 121,15	121,151.1724		D			
Common Stock 01/13/20						06			F		10,623	D	\$39.84	110,52	110,528.1724					
Common Stock													1,160	1,166.4795			3y 101(k)			
		-	Table II								posed of, convertil			Owned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deer Execution if any (Month/I		4. Transa Code (8)				6. Date Exerc Expiration Da (Month/Day/Y		ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Own Forn Director In (I) (In	ership n: ct (D) direct nstr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A) (D)		Date Exercisable		Expiration Date	Title	Amount or Number of Shares							
Stock Options (Rights to Buy)	\$20.4392	01/13/2006			M			4,891	12/22/2	2000	01/13/2006	Common Stock	4,891	\$0	15,459		D			
Stock Options (Rights to	\$20.4392	01/13/2006			M			15,459	12/22/2	2000	01/13/2006	Common	15,459	\$0	0.0000		D			

Explanation of Responses:

By: /s/ Anthony Horan under **POA**

01/17/2006

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).