

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
Annual Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

For the fiscal year ended December 31, 1993 Commission file number 1-5805

Chemical Banking Corporation
(Exact name of registrant as specified in its charter)

Delaware 13-2624428 (I.R.S. Employer Identification No.)
(State or other jurisdiction of incorporation or organization)

270 Park Avenue, New York, N.Y. 10017 (Zip Code)
(Address of principal executive officer)

Registrant's telephone number, including area code (212) 270-6000

The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its Annual Report on Form 10-K for the fiscal year ended December 31, 1993, as set forth in the pages attached hereto:

Exhibit 22.1-Annual Report on Form 11-K of the Savings Incentive Plan of Chemical Bank and Certain Affiliated Companies for the fiscal year ended December 31, 1993.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 11-K

ANNUAL REPORT
PURSUANT TO SECTION 15 (D) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Mark One):

ANNUAL REPORT PURSUANT TO SECTION 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED].
For the fiscal year ended

OR

TRANSITION REPORT PURSUANT TO SECTION 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]
For the transition period from to .

Commission file number

A. Full title of the plan and the address of the plan, if different from that of the issuer name below:

B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

The financials contained in the Form 11-K have been filed under Form SE.

Pursuant to the requirements of the Securities Exchange Act of 1934, the trustee (or other persons who administer the employee benefit plan) have been duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

SAVINGS INCENTIVE PLAN OF
CHEMICAL BANK AND CERTAIN
AFFILIATED COMPANIES

Dated: May 6, 1994

By: /s/ Joseph L. Sciafani
Joseph L. Sciafani

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has fully caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

CHEMICAL BANKING CORPORATION

By: /s/ Joseph L. Sclafani
Joseph L. Sclafani
Controller
(Principal Accounting Officer)

Date: May 6, 1994