

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: June 15, 1998

Commission file number 1-5805

THE CHASE MANHATTAN CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

13-2624428
(I.R.S. Employer
Identification No.)

270 Park Avenue, New York, NY
(Address of principal executive offices)

10017
(Zip Code)

Registrant's telephone number, including area code (212) 270-6000

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Item 5. Other Events

- - - - -

In connection with the 2 for 1 stock split approved by stockholders of The Chase Manhattan Corporation ("Chase") on May 19, 1998, the additional shares issued as a result of the split were mailed on June 12, 1998 to stockholders of record at the close of business on May 20, 1998.

A copy of Chase's Selected Financial Data reflecting the 2 for 1 stock split is attached as an exhibit hereto.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

The following exhibit is filed with this report:

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Selected Financial Data reflecting the 2 for 1 Stock Split |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHASE MANHATTAN CORPORATION
(Registrant)

Dated June 15, 1998

- - - - -

by /s/JOSEPH L. SCLAFANI

- - - - -

Joseph L. Sclafani
Controller
[Principal Accounting Officer]

EXHIBIT INDEX

| Exhibit Number | Description | Page at Which Located |
|----------------|---|-----------------------|
| 99.1 | Selected Financial Data reflecting the 2 for 1 Stock Split | 6 |

THE CHASE MANHATTAN CORPORATION
SELECTED FINANCIAL DATA REFLECTING
THE 2 FOR 1 STOCK SPLIT

| | As of or for the Period Ended: | | | | | | | | |
|--|--------------------------------|---------|---------|---------|---------|---------|---------|---------|----------|
| | 1QTR98 | 4QTR97 | 3QTR97 | 2QTR97 | 1QTR97 | 4QTR96 | 3QTR96 | 2QTR96 | 1QTR96 |
| AS REPORTED BASIS | | | | | | | | | |
| Net Income (Loss) Per Common Share: | | | | | | | | | |
| Basic | \$ 0.82 | \$ 1.00 | \$ 1.11 | \$ 1.03 | \$ 1.01 | \$ 0.89 | \$ 0.92 | \$ 0.92 | \$(0.16) |
| Diluted | 0.80 | 0.97 | 1.08 | 1.00 | 0.99 | 0.87 | 0.89 | 0.89 | (0.16) |
| Cash Dividends Declared | \$ 0.36 | \$ 0.31 | \$ 0.31 | \$ 0.31 | \$ 0.31 | \$ 0.28 | \$ 0.28 | \$ 0.28 | \$ 0.28 |
| Book Value at Period End | 24.27 | 23.76 | 23.10 | 22.22 | 21.29 | 21.29 | 21.02 | 20.24 | 19.71 |
| Market Value - High | 69.56 | 63.28 | 60.25 | 52.19 | 55.25 | 47.94 | 40.63 | 37.19 | 36.75 |
| - Low | 49.28 | 51.25 | 46.81 | 42.31 | 42.81 | 39.94 | 32.13 | 32.13 | 26.06 |
| - Close | 67.44 | 54.75 | 59.00 | 48.53 | 46.94 | 44.69 | 40.06 | 35.31 | 35.25 |
| Basic Average Common Shares | 844.8 | 842.6 | 844.8 | 848.6 | 860.8 | 876.0 | 876.6 | 871.2 | 870.2 |
| Average Common Shares Assuming Dilution | 867.4 | 864.4 | 869.4 | 868.8 | 884.0 | 897.6 | 900.8 | 896.2 | 898.2 |
| Common Shares at Period End | 851.7 | 841.9 | 841.1 | 846.5 | 856.7 | 861.6 | 879.8 | 874.1 | 868.6 |
| MANAGED OPERATING BASIS (a) | | | | | | | | | |
| Net Income Per Common Share: | | | | | | | | | |
| Basic | \$ 1.21 | \$ 0.97 | \$ 1.23 | \$ 1.08 | \$ 1.04 | \$ 0.97 | \$ 0.94 | \$ 0.93 | \$ 0.93 |
| Diluted | 1.17 | 0.94 | 1.19 | 1.06 | 1.01 | 0.94 | 0.91 | 0.91 | 0.91 |
| | As of or for the Period Ended: | | | | | | | | |
| | YTD1997 | YTD1996 | YTD1995 | YTD1994 | YTD1993 | | | | |
| AS REPORTED BASIS | | | | | | | | | |
| Net Income Per Common Share: | | | | | | | | | |
| Basic | \$ 4.15 | \$ 2.57 | \$ 3.16 | \$ 2.53 | \$ 2.44 | | | | |
| Diluted | 4.01 | 2.47 | 3.02 | 2.49 | 2.40 | | | | |
| Cash Dividends Declared | \$ 1.24 | \$ 1.12 | \$ 0.97 | \$ 0.82 | \$ 0.69 | | | | |
| Book Value at Period End | 23.76 | 21.29 | 20.90 | 18.69 | 18.05 | | | | |
| Market Value - High | 63.28 | 47.94 | 32.38 | 21.06 | 23.19 | | | | |
| - Low | 42.31 | 26.06 | 17.88 | 16.81 | 17.50 | | | | |
| - Close | 54.75 | 44.69 | 29.38 | 17.94 | 20.06 | | | | |
| Basic Average Common Shares | 849.2 | 873.6 | 863.2 | 878.8 | 860.8 | | | | |
| Average Common Shares Assuming Dilution | 878.4 | 906.8 | 907.0 | 901.8 | 883.4 | | | | |
| Common Shares at Period End | 841.9 | 861.6 | 870.0 | 857.5 | 889.1 | | | | |
| MANAGED OPERATING BASIS (a) | | | | | | | | | |
| Net Income Per Common Share: | | | | | | | | | |
| Basic | \$ 4.32 | \$ 3.77 | \$ 3.10 | \$ 2.61 | \$ 1.93 | | | | |
| Diluted | 4.17 | 3.64 | 2.96 | 2.57 | 1.90 | | | | |
| (a) Excludes the impact of credit card securitizations, restructuring costs and special items. | | | | | | | | | |