

Bank One Completes Integration in Indiana

Corporation achieves second of three key merger-related milestones for retail banking

CHICAGO, June 21, 1999 - BANK ONE CORPORATION today achieved another merger-related milestone, with the successful integration of former Indiana NBD branches into Bank One banking centers. Bank One is the largest bank in Indiana, with \$11.2 billion in deposits, 182 banking centers and 350 ATMs.

Bank One's Indiana conversion is the second of three key branding phases following the October 1998 merger of First Chicago NBD Corp. and BANC ONE Corp. On May 17, the company successfully introduced the Bank One name to former NBD locations throughout Michigan and in Florida.

On September 13, the Bank One name will replace The First National Bank of Chicago brand in Illinois and internationally, as the company continues to leverage the Bank One identity. Chicago is the corporation's headquarters location and its largest market.

BANK ONE CORPORATION (NYSE: ONE), is the nation's fifth largest bank holding company, with assets of more than \$250 billion. Bank One offers a full range of financial services to commercial and business customers and consumers. It is the world's largest Visa issuer, the second-largest consumer and commercial finance company, the third-largest bank lender to small businesses, and the third-largest bank mutual fund company. It operates more than 2,000 offices and a nationwide network of ATMs. It can be found on the Internet at www.bankone.com.