

Banc One Corporation Completes Charter and Systems Consolidation in Indiana

COLUMBUS, Ohio, March 26, 1997 -- BANC ONE CORPORATION, (NYSE:ONE) reported today that it has completed the charter and systems consolidation of its eight affiliate banks throughout Indiana. The new single charter organization is known statewide as Bank One, Indiana, NA and is headquartered in Indianapolis.

Single statewide charters provide customers with full service access and streamline operations within each state. The remaining charters in Ohio will be consolidated in May 1997.

BANC ONE CORPORATION had assets of \$101.8 billion and common equity of \$8.4 billion at December 31, 1996. Banc One operates 1,502 offices in Arizona, Colorado, Illinois, Indiana, Kentucky, Louisiana, Ohio, Oklahoma, Texas, Utah, West Virginia and Wisconsin. Banc One also owns several additional corporations that engage in credit card and merchant processing, consumer and education finance, mortgage banking, insurance, trust and investment management, brokerage, investment and merchant banking, venture capital, equipment leasing and data processing.

Information about Banc One's fourth quarter and full year 1996 financial results and its products and services can be accessed on the Internet through BANC ONE's home page at: <http://www.bankone.com> or through InvestQuest(TM) at <http://www.investquest.com> and InvestQuest(TM) Fax-on-demand: 614-844-3860.