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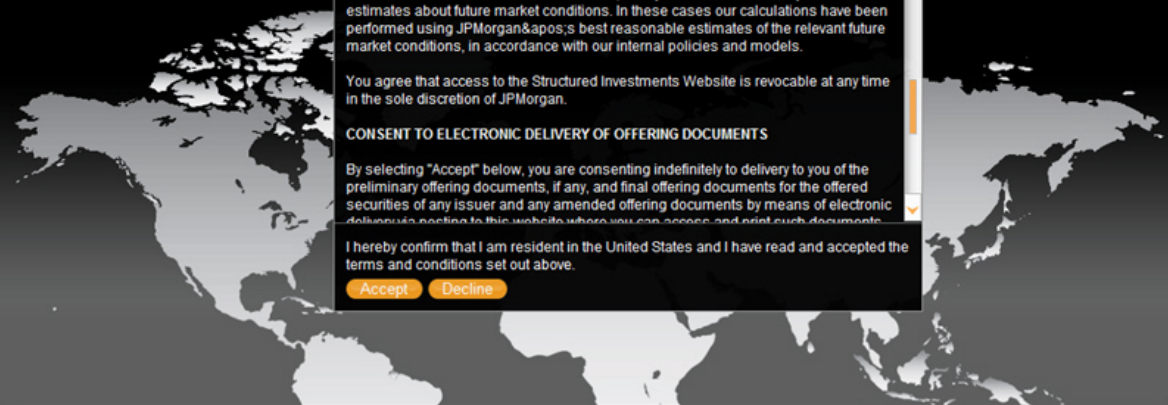

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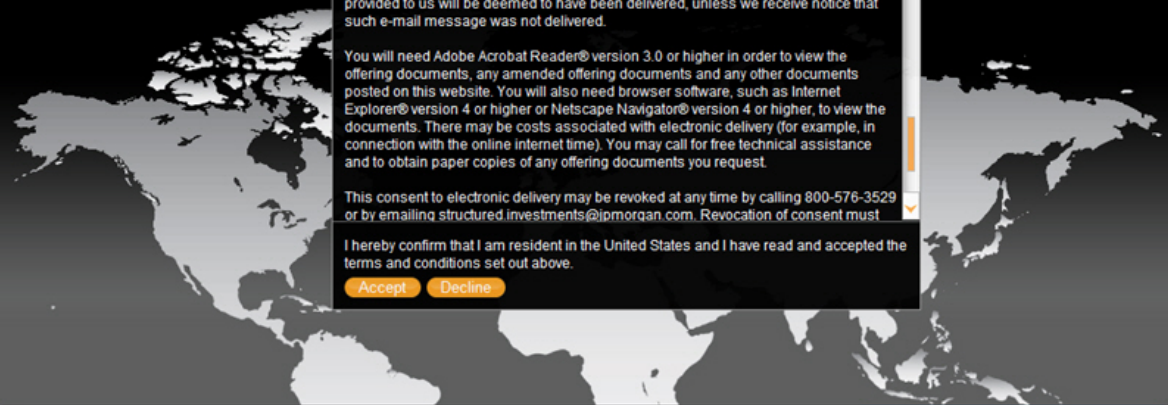

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- interest and yield rates in the market generally;
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- the time to maturity of the notes described in the Offering Documents;

- if the underlying index or indices are linked to equity securities, the dividend rate on the common stocks underlying the index or indices;
- if the underlying index or indices or basket are linked to commodities, the market price of the physical commodities upon which the futures contracts that compose the underlying index or indices or basket of commodities are based or the exchange-traded futures contracts on such commodities;
- interest and yield rates in the market generally;
- a variety of economic, financial, political, regulatory, geographical, agricultural, meteorological or judicial events; and
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MANY ECONOMIC AND MARKET FACTORS WILL IMPACT THE VALUE OF THE CDS DESCRIBED ABOVE - In addition to the level of the underlying index or basket on any day, the value of any CDs that may be issued by us described in the Offering Documents will be affected by a number of economic and market factors that may either offset or magnify each other, including:

- the expected volatility of the underlying index or basket;
- the time to maturity of the CDs described in the Offering Documents;
- if the underlying index or indices are linked to equity securities, the dividend rate on the common stocks underlying the index or indices;
- if the underlying index or indices or basket are linked to commodities, the market price of the physical commodities upon which the futures contracts that compose the underlying index or indices or basket of commodities are based or the exchange-traded futures contracts on such commodities;
- interest and yield rates in the market generally;
- a variety of economic, financial, political, regulatory, geographical, agricultural, meteorological or judicial events; and
- our credit worthiness.

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CERTAIN BUILT-IN COSTS ARE LIKELY TO ADVERSELY AFFECT THE VALUE OF THE CDS DESCRIBED ABOVE PRIOR TO MATURITY - While the payment at maturity described in the Offering Documents would be based on the full principal amount of any CDs sold by JPMorgan Chase Bank N.A., the original issue price of any CDs we issue includes an agent's commission and the cost of hedging our obligations under such CDs through one or more of our affiliates. As a result, the price, if any, at which an affiliate of JPMorgan will be willing to purchase such CDs from you in secondary market transactions, if at all, will likely be lower than the original issue price and any sale prior to the maturity date could result in a substantial loss to you. The CDs described will not be designed to be short-term trading instruments. **YOUR PRINCIPAL IS PROTECTED ONLY AT MATURITY.**

POTENTIAL CONFLICTS - We and our affiliates play a variety of roles in connection with any potential issuance of the CDs described in the Offering Documents, including acting as calculation agent and hedging our obligations under such CDs. In performing these duties, the economic interests of the calculation agent and other affiliates of ours would be potentially adverse to your interests as an investor in such CDs.

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- the time to maturity of the CDs described in the Offering Documents;
- if the underlying index or indices are linked to equity securities, the dividend rate on the common stocks underlying the index or indices;
- if the underlying index or indices or basket are linked to commodities, the market price of the physical commodities upon which the futures contracts that compose the underlying index or indices or basket of commodities are based or the exchange-traded futures contracts on such commodities;
- interest and yield rates in the market generally;
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18 mo. EAFE BREN, 200% participation, 20.50% max return, 10% buffer

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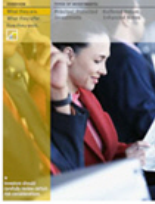
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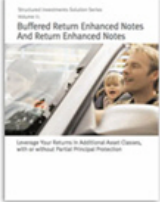


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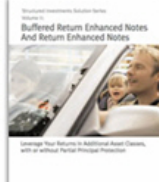
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min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

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368 Products | Showing Page 1 of 21

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2 yr. PPN linked to US Dollar Index, 325% part.	48123JZW2	FX	Principal Protected	Principal Protected Note	07/20/2007	07/22/2009	N/A	N/A
6 yr. PPN linked to NKY, SX5E, 140% part.	48825HDP2	Equity	Principal Protected	Principal Protected Note	11/29/2005	11/22/2011	101.07	102.07
1 yr. Bearish Contingent Barrier Note linked to EEM, 400% part., 36.5% coupon, 7% KO Buffer	48123MAU8	Equity	Principal at Risk	Buffered Return Enhanced Note	10/09/2007	10/10/2008	N/A	N/A
1 yr. BREN linked to SPX, NKY and SX5E, 125% part., 10% buffer	48123JJD2	Equity	Principal at Risk	Buffered Return Enhanced Note	11/30/2006	11/24/2008	89.89	90.89
1 yr. LPPN linked to SPX, NKY, 300% part., 12.0% cap.	48123J2U2	Equity	Principal Protected	Lesser-of Principal Protected Note	08/27/2007	08/13/2008	N/A	N/A
1 yr. LREX linked to DJIA, 34.9% p.a. coupon, 50% contingent buffer	48123MUJ9	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	02/28/2008	02/27/2009	N/A	N/A
1 yr. LREX linked to MUT Index, 25.5% p.a. coupon, 50% contingent buffer	48123MZJ4	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	03/31/2008	03/31/2009	N/A	N/A
1 yr. LREX linked to the least performing of the MUT Index, 21% p.a. coupon, 50% contingent buffer	48123MWS7	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	03/11/2008	03/11/2009	N/A	N/A
1 yr. PPN linked to DJGT, 100% part., 108.25% cap	48123J591	Equity	Principal Protected	Principal Protected Note	08/31/2007	08/21/2008	N/A	N/A
1 yr. REN linked to NDX			Principal at	Return				

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1 yr. PPN linked to DJGT, 100% part., 108.25% cap	48123J591	Equity	Principal Protected	Principal Protected Note	08/31/2007	08/21/2008	N/A	N/A
1 yr. REN linked to NDX, 200% part., 22.75% cap	48123MT44	Equity	Principal at Risk	Return Enhanced Note	04/30/2008	05/08/2009	N/A	N/A
1.5 yr PPN linked to BRL, INR, MXN and TRY rel to USD, 170% participation, 100% protection	48123MUX1	FX	Principal Protected	Principal Protected Note	12/21/2007	08/17/2009	N/A	N/A
1.5 yr PPN linked to BRL, INR, MXN, TRY, 400% part.	48123JZ25	FX	Principal Protected	Principal Protected Note	07/20/2007	01/22/2009	N/A	N/A
1.5 yr PPN linked to BRL, INR, MXN, TRY, 500% part.	48123JUW7	FX	Principal Protected	Principal Protected Note	04/30/2007	10/31/2008	N/A	N/A
1.5 yr Principal Protected Note linked to Basket of Currencies, leverage of 525%	48123JPG6	FX	Principal Protected	Principal Protected Note	02/28/2007	08/26/2008	170.96	171.96
1.5 yr. BREN Linked to DJAIG, 240% part., 30% cap, 10% buffer	48123JPM5	Commodities	Principal at Risk	Buffered Return Enhanced Note	02/09/2007	08/06/2008	128.74	129.74
1.5 yr. PPN linked to AUD, CAD, EUR, JPY, 150% part.	48123JZY8	FX	Principal Protected	Principal Protected Note	07/20/2007	01/22/2009	N/A	N/A
1.5 yr. PPN Linked to BRL, INR, MXN, TRY vs USD, 200% part.	48123JM9	FX	Principal Protected	Principal Protected Note	09/19/2007	03/19/2009	N/A	N/A
1.5 yr. PPN linked to BRL, INR, MXN, TRY, 200% part.	48123J6L8	FX	Principal Protected	Principal Protected Note	10/18/2007	04/20/2009	N/A	N/A

368 Products | Showing Page 1 of 21

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BRL, INR, MXN, TRY, 200% part.	4812336L3	FX	Protected	Protected Note	10/18/2007	04/20/2009	N/A	N/A
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368 Products! Showing Page 1 of 21

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Products

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 2 of 21

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PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
1.5 yr. PPN linked to BRL, INR, MXN, TRY, 370% part.	48123JQ77	FX	Principal Protected	Principal Protected Note	08/22/2007	02/25/2009	N/A	N/A
1.5 yr. PPN linked to BRL, INR, MXN, TRY, 625% part.	48123JD1	FX	Principal Protected	Principal Protected Note	03/30/2007	09/25/2008	153.69	154.69
1.5 yr. PPN linked to BRL, INR, MXN, TRY, 635% part.	48123JX7	FX	Principal Protected	Principal Protected Note	05/30/2007	11/28/2008	N/A	N/A
1.5 yr. PPN linked to BRL, INR, TRY, MXN, 450% part.	48123JMP1	FX	Principal Protected	Principal Protected Note	01/31/2007	07/28/2008	165.23	166.23
1.5 yr. PPN linked to CAD, AUD, EURO, JPY, 140% part.	48123JUY3	FX	Principal Protected	Principal Protected Note	04/30/2007	10/31/2008	N/A	N/A
1.5 yr. PPN linked to CAD, AUD, EURO, JPY, 145% part.	48123JX3	FX	Principal Protected	Principal Protected Note	05/30/2007	11/28/2008	N/A	N/A
10 mos. Absolute Barrier Note linked to SPX, +/- 11.25% barrier, 100% part.	48123M5D0	Equity	Principal Protected	Absolute Barrier - PTPN	05/30/2008	03/31/2009	N/A	N/A
10y liber rib	48123M6T4	Rates	Principal Protected	Principal Protected Note	06/18/2008	06/18/2018	N/A	N/A
10Y YoY CPI + 275	US74432RAH06	Rates	Principal Protected	Principal Protected Note	05/23/2008	05/23/2018	N/A	N/A
10yNC2y Registered 30-10s CMS Spread RIB 7.05%	48123MX72	Rates	Principal Protected	Principal Protected Note	05/14/2008	05/09/2018	N/A	N/A
12 mos. Absolute Barrier Note linked to SPX, +/- 14% barrier, 100% part.	48123MJ78	Equity	Principal Protected	Absolute Barrier - PTPN	04/23/2008	04/14/2009	N/A	N/A
12 mos. BREN linked to SPX & MXEA, 300% part., 10% buffer	48123MGU0	Equity	Principal at Risk	Buffered Return Enhanced Note	11/20/2007	12/01/2008	N/A	N/A
12 mos. LREX linked to C,			Principal at	Lessee of				

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PAYOFF TYPE
All

STRUCTURE TYPE
All

REGION OF EXPOSURE
All

11.25% barrier, 100% part.											
10y libor rib	48123M6T4	Rates	Principal Protected	Principal Protected Note	06/18/2008	06/18/2018	N/A	N/A			
10Y YoY CPI + 275	US74432RAH66	Rates	Principal Protected	Principal Protected Note	05/23/2008	05/23/2018	N/A	N/A			
10yNC2y Registered 30-10s CMS Spread Rib 7.05%	48123MX72	Rates	Principal Protected	Principal Protected Note	05/14/2008	05/09/2018	N/A	N/A			
12 mos. Absolute Barrier Note linked to SPX, +/- 14% barrier, 100% part.	48123MJ78	Equity	Principal Protected	Absolute Barrier - PTPN	04/23/2008	04/14/2009	N/A	N/A			
12 mos. BREN linked to SPX & MXEA, 300% part., 10% buffer	48123M6U0	Equity	Principal at Risk	Buffered Return Enhanced Note	11/20/2007	12/01/2008	N/A	N/A			
12 mos. LREX linked to C, AIG, 13% p.a. coupon, 50% contingent buffer	48123M4R0	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	05/23/2008	05/22/2009	N/A	N/A			
12 mos. LREX linked to GE, MSFT & MO, 10% p.a. coupon, 45% contingent buffer	48123ME99	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	03/31/2008	03/31/2009	N/A	N/A			
12 mos. LREX linked to INDU, 38.5% p.a. coupon, 30% contingent buffer	48123J3C1	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	08/31/2007	08/29/2008	N/A	N/A			
12 mos. LREX linked to P6, GE, MSFT, 10.05% p.a. coupon, 35% contingent barrier	48123MSX1	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	02/08/2008	02/09/2009	N/A	N/A			
12 mos. LREX linked to WFC, GE, P6, 9.25% p.a. coupon, 40% contingent buffer	48123M3N0	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	05/09/2008	05/08/2009	N/A	N/A			
13 mo. REN linked to RTY relative to SPX, 4x upside, 21.4% max return	48123MQS4	Equity	Principal at Risk	Return Enhanced Note	01/25/2008	02/23/2009	N/A	N/A			

368 Products Showing Page 2 of 21

1 | 2 | 3 | 4 | 5 | 6

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coupon, 40% contingent buffer	48123MQSND	Equity	Risk	Reverse Exchangeable	05/09/2008	05/09/2009	N/A	N/A
13 mo. REN linked to RTY relative to SPX, 4c upside, 21.4% max return	48123MQS4	Equity	Principal at Risk	Return Enhanced Note	01/25/2008	02/23/2009	N/A	N/A

368 Products | Showing Page 2 of 21

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IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 3 of 21

1 | 2 | 3 | 4 | 5 | 6

Jump to

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
13 mos. BREN linked to EEM, 200% part., 24.6% cap, 15% buffer	48123M0W8	Equity	Principal at Risk	Buffered Return Enhanced Note	11/15/2007	12/15/2008	N/A	N/A
13 mos. BREN linked to SPX, 150% part., 19.155% cap, 7% buffer	48123MRV6	Equity	Principal at Risk	Buffered Return Enhanced Note	01/31/2008	02/27/2009	N/A	N/A
13 mos. BREN linked to SPX, 200% part., 10% buffer	48123M0Z8	Equity	Principal at Risk	Buffered Return Enhanced Note	01/29/2008	02/27/2009	N/A	N/A
13 mos. BREN linked to SPX, 200% part., 15.80% cap, 10% buffer	48123MWC2	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	04/14/2009	N/A	N/A
13 mos. BREN linked to SPX, 200% part., 18.90% cap, 10% buffer	48123MLT7	Equity	Principal at Risk	Buffered Return Enhanced Note	12/24/2007	01/23/2009	N/A	N/A
13 mos. BREN linked to SPX, 200% part., 20.90% cap, 5% buffer	48123MVW9	Equity	Principal at Risk	Buffered Return Enhanced Note	02/27/2008	03/31/2009	N/A	N/A
13 mos. BREN linked to SPX, NDX, 150% part., 13.95% cap, 15% buffer	48123MDJ8	Equity	Principal at Risk	Buffered Return Enhanced Note	10/25/2007	11/25/2008	N/A	N/A
13 mos. BREN linked to the SPX, 200% part., 20.25% cap, 5% buffer	48123J3V9	Equity	Principal at Risk	Buffered Return Enhanced Note	08/31/2007	10/03/2008	N/A	N/A
13 mos. Knock Out Note linked to EEM, 200% part., 62% cap	48123MEV0	Equity	Principal at Risk	Return Enhanced Note	11/13/2007	12/15/2008	N/A	N/A
13 mos. Knock Out Note linked to EEM, 200% part., 73% cap	48123MEW8	Equity	Principal at Risk	Return Enhanced Note	11/07/2007	12/05/2008	N/A	N/A
13 mos. Knock Out REN, 200%	48123MHK1	Equity	Principal at Risk	Return Enhanced Note	11/30/2007	01/02/2009	N/A	N/A

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13 mos. LBREN linked to the SPX, 200% part., 20.25% cap, 5% buffer	48123J3V9	Equity	Principal at Risk	Return Enhanced Note	09/31/2007	10/03/2008	N/A	N/A
13 mos. Knock Out Note linked to EEM, 200% part., 62% cap	48123MEV0	Equity	Principal at Risk	Return Enhanced Note	11/13/2007	12/15/2008	N/A	N/A
13 mos. Knock Out Note linked to EEM, 200% part., 73% cap	48123MEW8	Equity	Principal at Risk	Return Enhanced Note	11/07/2007	12/05/2008	N/A	N/A
13 mos. Knock Out REN, 200% part., 36% cap	48123MHH1	Equity	Principal at Risk	Return Enhanced Note	11/30/2007	01/02/2009	N/A	N/A
13 mos. Knock-Out REN Linked to EEM, 200% part., 55% cap	48123MCH3	Equity	Principal at Risk	Return Enhanced Note	10/31/2007	12/04/2008	N/A	N/A
13 mos. KO REN linked to EEM, 200% part., 37.25% contingent buffer	48123MG95	Equity	Principal at Risk	Return Enhanced Note	11/14/2007	12/11/2008	N/A	N/A
13 mos. LBREN linked to TOPX and NKY, 10% buffer, 300% part., 45% cap	48123JLM9	Equity	Principal at Risk	Lessee-of Buffered Return Enhanced Note	12/11/2006	12/08/2008	84.61	85.61
13 mos. LREN linked to NKY and TOPX, 400% part., 31% cap	48123J7E3	Equity	Principal at Risk	Lessee-of Return Enhanced Note	10/24/2007	11/24/2008	N/A	N/A
13 mos. LREN linked to NKY and TPX, 400% part., 31.5% cap	48123MCW0	Equity	Principal at Risk	Lessee-of Return Enhanced Note	10/29/2007	12/04/2008	N/A	N/A
13 mos. LREN linked to NKY and TPX, 400% part., 31.5% cap	48123MCV2	Equity	Principal at Risk	Lessee-of Return Enhanced Note	10/31/2007	12/04/2008	N/A	N/A
13 mos. LREN linked to NKY, TPX, 300% part., 30% cap	48123MPX4	Equity	Principal at Risk	Lessee-of Return Enhanced Note	01/16/2008	02/18/2009	N/A	N/A

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13 mos. LREN linked to NKY, TPX, 300% part. 30% cap	49123MPX4	Equity	Principal at Risk	Note	Lessee-of Return Enhanced Note	01/16/2009	02/16/2009	N/A	N/A
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368 Products; Showing Page 3 of 21

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- Alt. Investments
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 4 of 21

Jump to

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
13 mos. REN linked to EEM, NKY, SXSE, 200% part., 28% cap	48123JG52	Equity	Principal at Risk	Return Enhanced Note	07/18/2007	08/18/2008	N/A	N/A
13 mos. REN Linked to EWZ, 300% part., 35.52% cap	48123J7J2	Equity	Principal at Risk	Return Enhanced Note	09/28/2007	10/31/2008	N/A	N/A
13 mos. REN linked to NDX, 200% part., 25.0% cap	48123MHC0	Equity	Principal at Risk	Return Enhanced Note	11/30/2007	01/02/2009	N/A	N/A
13 mos. REN linked to NKY, 400% part., 27.5% cap	48123MEP3	Equity	Principal at Risk	Return Enhanced Note	11/05/2007	12/04/2008	N/A	N/A
13 mos. REN linked to RTY, 200% part., 26% cap	48123MEE8	Equity	Principal at Risk	Return Enhanced Note	11/15/2007	12/12/2008	N/A	N/A
13 mos. REN linked to SPOSCIP, 200% part., 34.5% cap	48123MNW8	Commodities	Principal at Risk	Return Enhanced Note	01/31/2008	03/20/2009	N/A	N/A
13 mos. REN linked to SPOSCIP, 300% part., 27.5% cap	48123MZL9	Commodities	Principal at Risk	Return Enhanced Note	03/31/2008	04/30/2009	N/A	N/A
13 mos. REN linked to SPOSCIP, 300% part., 32% cap	48123MC05	Commodities	Principal at Risk	Return Enhanced Note	10/30/2007	12/04/2008	N/A	N/A
13 mos. REN linked to SPX, 200% part., 20% cap	48123JV63	Equity	Principal at Risk	Return Enhanced Note	08/31/2007	09/30/2008	N/A	N/A
13 mos. REN linked to SPX, 200% part., 21% cap	48123MEM0	Equity	Principal at Risk	Return Enhanced Note	11/02/2007	12/04/2008	N/A	N/A
13 mos. REN linked to SPX, 400% part., 20% cap	48123MLS9	Equity	Principal at Risk	Return Enhanced Note	12/24/2007	01/23/2009	N/A	N/A
13 mos. REN linked to SXSE and UKX, 300% part., 20% cap	48123JK73	Equity	Principal at Risk	Return Enhanced Note	07/17/2007	08/15/2008	N/A	N/A
13 mos. REN linked to SXSE, 200% part., 22.0% cap	48123MLN0	Equity	Principal at Risk	Return Enhanced Note	01/14/2008	02/12/2009	N/A	N/A

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Registered Notes

PAYOFF TYPE
All

STRUCTURE TYPE
All

REGION OF EXPOSURE
All

13 mos. REN linked to SPO SCIP, 300% part., 27.5% cap	48123MZL9	Commodities	Principal at Risk	Return Enhanced Note	03/31/2008	04/30/2009	N/A	N/A
13 mos. REN linked to SPO SCIP, 300% part., 32% cap	48123MC05	Commodities	Principal at Risk	Return Enhanced Note	10/30/2007	12/04/2008	N/A	N/A
13 mos. REN linked to SPX, 200% part., 20% cap	48123JV63	Equity	Principal at Risk	Return Enhanced Note	09/31/2007	09/30/2008	N/A	N/A
13 mos. REN linked to SPX, 200% part., 21% cap	48123MEM0	Equity	Principal at Risk	Return Enhanced Note	11/02/2007	12/04/2008	N/A	N/A
13 mos. REN linked to SPX, 400% part., 20% cap	48123MLS9	Equity	Principal at Risk	Return Enhanced Note	12/24/2007	01/23/2009	N/A	N/A
13 mos. REN linked to SXSE and UKX, 300% part., 20% cap	48123JK73	Equity	Principal at Risk	Return Enhanced Note	07/17/2007	08/15/2008	N/A	N/A
13 mos. REN linked to SXSE, 200% part., 22.0% cap	48123MLN0	Equity	Principal at Risk	Return Enhanced Note	01/14/2008	02/12/2009	N/A	N/A
13 mos. REN linked to SXSE, 300% part., 20.4% cap	48123MLP5	Equity	Principal at Risk	Return Enhanced Note	01/14/2008	02/12/2009	N/A	N/A
13 mos. REN linked to XINDI, 300% part., 30% cap	48123J6E4	Equity	Principal at Risk	Return Enhanced Note	09/28/2007	10/31/2008	N/A	N/A
14 mos. BREN Linked to NDX, 150% part., 20% cap, 10% buffer	48123MFC1	Equity	Principal at Risk	Buffered Return Enhanced Note	11/07/2007	01/07/2009	N/A	N/A
14 mos. BREN linked to SPX, 200% part., 15.1% cap, 10% buffer	48123MWA0	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	04/30/2009	N/A	N/A
14 mos. Expandable REN Linked to RTY, 400% part., 17.5% cap	48123JK32	Equity	Principal at Risk	Return Enhanced Note	07/23/2007	09/23/2008	N/A	N/A

368 Products| Showing Page 4 of 21

1 | 2 | 3 | 4 | 5 | 6

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200% part., 15.1% cap, 10% buffer	48123JIK32	Equity	Risk	Enhanced Note	07/23/2007	09/23/2008	N/A	N/A
14 mos. Expandable REN Linked to RTY, 400% part., 17.5% cap	48123JIK32	Equity	Principal at Risk	Return Enhanced Note	07/23/2007	09/23/2008	N/A	N/A

368 Products Showing Page 4 of 21

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- Hybrids
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 5 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
144A ADM 13.9% Mandatory Exchangeable 12/23/08	46625H854	Equity	Principal at Risk	Contingent Buffered Return Enhanced Note	06/23/2008	12/23/2008	N/A	N/A
15 mos. Absolute Barrier Note linked to SPX, +/24.05% barrier, 100% part.	48123MDF6	Equity	Principal Protected	Absolute Barrier - PTPN	10/24/2007	01/14/2009	N/A	N/A
15 mos. BEARISH Contingent Barrier BREN linked to SPX, 400% part., 49% cap, 10% buffer	48123J4R7	Equity	Principal at Risk	Buffered Return Enhanced Note	09/09/2007	12/04/2008	N/A	N/A
15 mos. BREN linked to SPX, 155% part., 10% buffer	48123MCL4	Equity	Principal at Risk	Buffered Return Enhanced Note	10/15/2007	01/15/2009	N/A	N/A
15 mos. BREN Linked to SPX, 200% part., 18% cap, 15% buffer	48123J3J6	Equity	Principal at Risk	Buffered Return Enhanced Note	08/22/2007	11/20/2008	N/A	N/A
15 mos. BREN linked to SPX, 200% part., 20.2% cap, 10% buffer	48123JW89	Equity	Principal at Risk	Buffered Return Enhanced Note	08/08/2007	11/03/2008	N/A	N/A
15 mos. KO PPN linked to SPX, 100% part., 19.25% KO level	48123MRB0	Equity	Principal Protected	Principal Protected Note	01/31/2008	05/01/2009	N/A	N/A
15Y Levered Spread - Registered	48123MR95	Rates	Principal Protected	Principal Protected Note	04/28/2008	04/20/2023	N/A	N/A
15yNC2y Registered CMS RIB	48123MQU9	Rates	Principal Protected	Principal Protected Note	02/08/2008	02/03/2023	N/A	N/A
18 mo. EAFE BREN, 200% participation, 20.50% max return, 10% buffer	48123LCJ1	Equity	Principal at Risk	Buffered Return Enhanced Note	06/23/2008	12/23/2009	N/A	N/A
18 mo. EEM BREN, 200% participation, 22.40% max return,	48123LCK8	Equity	Principal at Risk	Buffered Return Enhanced	06/24/2008	12/24/2009	N/A	N/A

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REGION OF EXPOSURE: All

15Y Levered Spread - Registered	48123MR95	Rates	Principal Protected	Principal Protected Note	04/28/2008	04/20/2023	N/A	N/A
15yNC2y Registered CMS RIB	48123MQU9	Rates	Principal Protected	Principal Protected Note	02/08/2008	02/03/2023	N/A	N/A
18 mo. EAFE BREN, 200% participation, 20.50% max return, 10% buffer	48123LCJ1	Equity	Principal at Risk	Buffered Return Enhanced Note	08/23/2008	12/23/2009	N/A	N/A
18 mo. EEM BREN, 200% participation, 22.40% max return, 20% buffer	48123LCK8	Equity	Principal at Risk	Buffered Return Enhanced Note	08/24/2008	12/24/2009	N/A	N/A
18 mo. REN linked to MID, 200% participation, 25% max return	48123LEB0	Equity	Principal at Risk	Return Enhanced Note	07/08/2008	02/08/2010	N/A	N/A
18 month BREN linked to MSCI EAFE and EEM, 200% participation, max return of 20.50%	48123MLH3	Equity	Principal at Risk	Buffered Return Enhanced Note	12/26/2007	06/25/2009	N/A	N/A
18 month SPX BREN, 200% participation, 10% buffer	48123MRQ7	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	08/25/2009	N/A	N/A
18 mos. Absolute Barrier Note linked to MDA Index, +/26.25% barrier, 100% part.	48123M0D9	Equity	Principal Protected	Absolute Barrier - PTPN	08/11/2008	12/11/2009	N/A	N/A
18 mos. Absolute Barrier Note linked to XHB, +/37.5% Barrier, 200% part.	48123MHD7	Equity	Principal Protected	Absolute Barrier - PTPN	11/20/2007	05/20/2009	N/A	N/A
18 mos. BREN (Adv) linked to MXXA, 200% part, 18% cap, 10% buffer	48123MWW9	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2008	11/30/2009	N/A	N/A
18 mos. BREN (Adv) linked to MXXA, 200% part, 18% cap, 10% buffer	48123M5X8	Equity	Principal at Risk	Buffered Return Enhanced Note	06/30/2008	12/31/2009	N/A	N/A

368 Products | Showing Page 5 of 21

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bullet					Note				
16 mos. BREN (A-1) linked to MEXA, 200% part., 18% cap, 10% buffer	48123M5XB	Equity	Principal at Risk		Buffered Return Enhanced Note	08/30/2008	12/31/2009	N/A	N/A

368 Products | Showing Page 5 of 21

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MATURITY

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min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

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IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 6 of 21

Jump to

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
18 mos. BREN (BD) linked to SPX, 200% part., 14.25% cap, 10% buffer	48123MW73	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2008	11/30/2009	N/A	N/A
18 mos. BREN linked to DJAI0, 200% participation, 32% max return, 10% buffer	48123LCT9	Commodities	Principal at Risk	Buffered Return Enhanced Note	06/30/2008	01/04/2010	N/A	N/A
18 mos. BREN linked to MXEA (Adv), 200% part., 16.5% cap, 15% buffer	48123MWY4	Equity	Principal at Risk	Buffered Return Enhanced Note	03/31/2008	08/30/2009	N/A	N/A
18 mos. BREN linked to MXEA (BD), 200% part., 13.5% cap, 15% buffer	48123MXF4	Equity	Principal at Risk	Buffered Return Enhanced Note	03/31/2008	09/30/2009	N/A	N/A
18 mos. BREN linked to MXEA (BD), 200% part., 14% cap, 10% buffer	48123MX23	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2008	11/30/2009	N/A	N/A
18 mos. BREN Linked to MXEA, 200% part., 16.90% cap, 15% Buffer	48123MS19	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	08/28/2009	N/A	N/A
18 mos. BREN linked to RTY, 200% part., 22% cap, 10% buffer	48123MZ09	Equity	Principal at Risk	Buffered Return Enhanced Note	03/28/2008	09/30/2009	N/A	N/A
18 mos. BREN linked to SPX (Adv), 200% part., 18% cap, 10% buffer	48123MWZ1	Equity	Principal at Risk	Buffered Return Enhanced Note	03/31/2008	08/30/2009	N/A	N/A
18 mos. BREN linked to SPX (Adv), 200% part., 19.5% cap, 15% buffer	48123MXE7	Equity	Principal at Risk	Buffered Return Enhanced Note	03/31/2008	09/30/2009	N/A	N/A
18 mos. BREN linked to SPX (Adv), 200% part., 19% cap, 10% buffer	48123M622	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	10/30/2009	N/A	N/A

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18 mos. BREN linked to SPX (Adv), 200% part., 18.5% cap, 15% buffer	48123MXE7	Equity	Principal at Risk	Buffered Return Enhanced Note	03/31/2008	08/30/2009	N/A	N/A
18 mos. BREN linked to SPX (Adv), 200% part., 19% cap, 10% buffer	48123M022	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	10/30/2009	N/A	N/A
18 mos. BREN linked to SPX, 150% part., 15% buffer	48123MRR5	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	08/28/2009	N/A	N/A
18 mos. BREN linked to SPX, 150% part., 16.8% cap, 15% buffer	48123MMH2	Equity	Principal at Risk	Buffered Return Enhanced Note	01/31/2008	07/31/2009	N/A	N/A
18 mos. BREN linked to SPX, 20.0% cap, 10% buffer	48123J2V0	Equity	Principal at Risk	Buffered Return Enhanced Note	09/06/2007	03/05/2009	N/A	N/A
18 mos. BREN linked to SPX, 200% part., 10% buffer	48123MDR0	Equity	Principal at Risk	Buffered Return Enhanced Note	11/14/2007	05/14/2009	N/A	N/A
18 mos. BREN linked to SPX, 200% part., 10% buffer	48123MHX3	Equity	Principal at Risk	Buffered Return Enhanced Note	12/21/2007	08/25/2009	N/A	N/A
18 mos. BREN linked to SPX, 200% part., 15% Buffer	48123MAT9	Equity	Principal at Risk	Buffered Return Enhanced Note	10/09/2007	04/09/2009	N/A	N/A
18 mos. BREN Linked to SPX, 200% part., 19% cap, 10% buffer	48123J6Y0	Equity	Principal at Risk	Buffered Return Enhanced Note	10/12/2007	04/15/2009	N/A	N/A
18 mos. BREN linked to SPX, 200% part., 20% cap, 10% buffer	48123J7H9	Equity	Principal at Risk	Buffered Return Enhanced Note	09/28/2007	03/30/2009	N/A	N/A

368 Products | Showing Page 6 of 21

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18 mos. BREN linked to SPX, 200% part., 20% cap, 10% buffer	48123J71H9	Equity	Principal at Risk	Note Buffered Return Enhanced Note	09/28/2007	03/30/2009	N/A	N/A
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368 Products | Showing Page 6 of 21

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- Credit
- Emerging Markets
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- Fund linked
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- Rates

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Registered Notes

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All

STRUCTURE TYPE

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REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 7 of 21

Jump to

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
18 mos. BREN linked to SPX, 200% part., 20.25% cap, 11.25% buffer	48123MRA2	Equity	Principal at Risk	Buffered Return Enhanced Note	01/30/2008	07/30/2009	N/A	N/A
18 mos. PPN linked to BRL, INR, MXN, TRY, 190% Part.	48123MDN9	FX	Principal Protected	Principal Protected Note	11/21/2007	05/21/2009	N/A	N/A
18 mos. REN Linked to EEM, 400% Part., 45.25% cap	48123MQF2	Equity	Principal at Risk	Return Enhanced Note	01/31/2008	07/31/2009	N/A	N/A
18 mos. REN Linked to NKY, 300% Part., 30% cap	48123MQ07	Equity	Principal at Risk	Return Enhanced Note	01/30/2008	07/30/2009	N/A	N/A
18 mos. SPX BREN (BD), 150% part., 16% cap, 10% buffer	48123M930	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	10/30/2009	N/A	N/A
18 mos. SPX BREN (BD), 200% part., 14.6% cap, 10% buffer	48123M5W8	Equity	Principal at Risk	Buffered Return Enhanced Note	06/30/2008	12/31/2009	N/A	N/A
18 mos. Stock Basket REN, 400% part., 21.81% cap	48123MV41	Equity	Principal at Risk	Return Enhanced Note	04/30/2008	10/30/2009	N/A	N/A
2 year Delta One linked to C-IOAR, 9% additional amount	48123JT06	Commodities	Principal at Risk	Delta 1	08/31/2007	08/31/2009	N/A	N/A
2 year Delta One linked to IncomeFX	48123JP46	FX	Principal at Risk	Delta 1	07/31/2007	07/30/2009	N/A	N/A
2 yr LBREN linked to NKY and SX5E, 30% Buffer, 300% Part., 37% cap	48123MCR1	Equity	Principal at Risk	Lesser-of Buffered Return Enhanced Note	10/31/2007	10/30/2009	N/A	N/A
2 yr Principal Protected Note linked to the USD Index, leverage of 305%	48123JPR4	FX	Principal Protected	Principal Protected Note	02/28/2007	02/24/2009	98.04	99.04
2 yr. Auto-Call IKON linked to EEM, 200% part., 32.5% contingent buffer	48123JL04	Equity	Principal at Risk	Index Knock-out Note	07/25/2007	07/23/2009	N/A	N/A

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All
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 All

2 year Delta One linked to C-IGAR, 9% additional amount	48123JT06	Commodities	Principal at Risk	Delta 1	08/31/2007	08/31/2009	N/A	N/A
2 year Delta One linked to IncomeFX	48123JP46	FX	Principal at Risk	Delta 1	07/31/2007	07/30/2009	N/A	N/A
2 yr LBREN linked to NKY and SX5E, 30% Buffer, 300% Part., 37% cap	48123MCR1	Equity	Principal at Risk	Lessee of Buffered Return Enhanced Note	10/31/2007	10/30/2009	N/A	N/A
2 yr Principal Protected Note linked to the USD Index, leverage of 305%	48123JPR4	FX	Principal Protected	Principal Protected Note	02/28/2007	02/24/2009	98.04	99.04
2 yr. Auto-Call IKON linked to EEM, 200% part., 32.5% contingent buffer	48123JL64	Equity	Principal at Risk	Index Knock-out Note	07/25/2007	07/23/2009	N/A	N/A
2 yr. BREN linked to DJAIG, 150% part., 42% cap, 10% buffer	48123JUV9	Commodities	Principal at Risk	Buffered Return Enhanced Note	04/30/2007	04/30/2009	N/A	N/A
2 yr. BREN linked to 50% EAFE, 50% EEM, 200% part., 28.25% cap, 20% buffer	48123MJ86	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	04/30/2010	N/A	N/A
2 yr. BREN linked to a Global Basket of SPX, SX5E and NKY, 200% part., 30% cap, 10% buffer	48123JPJ2	Equity	Principal at Risk	Buffered Return Enhanced Note	02/28/2007	02/24/2009	94.62	N/A
2 yr. BREN linked to an International Basket, 300% part., 30% cap, 10% buffer	48123MQ00	Equity	Principal at Risk	Buffered Return Enhanced Note	01/29/2008	01/29/2010	N/A	N/A
2 yr. BREN linked to DJAIG, 150% part., 28% cap, 15% buffer	48123JRY7	Commodities	Principal at Risk	Buffered Return Enhanced Note	03/30/2007	03/26/2009	117.85	N/A
2 yr. BREN linked to DJAIG, 150% part., 30% cap, 15% buffer	48123JPI9	Commodities	Principal at Risk	Buffered Return Enhanced Note	02/28/2007	02/24/2009	119.01	N/A

368 Products | Showing Page 7 of 21

[4](#) | [5](#) | [6](#) | [7](#) | [8](#) | [9](#)

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buffer				Note				
2 yr. BREN linked to DJAIQ, 160% part., 30% cap, 15% buffer	48123JP49	Commodities	Principal at Risk	Buffered Return Enhanced Note	02/28/2007	02/24/2009	119.01	N/A

368 Products; Showing Page 7 of 21

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HOME PRODUCTS EDUCATION RESOURCES

Products

368 Products | Showing Page 8 of 21

IN SUBSCRIPTION | ISSUED PRODUCTS

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
2 yr. BREN linked to DJAIQ, 165% part., 50% cap, 15% buffer	48123JMT3	Equity	Principal at Risk	Buffered Return Enhanced Note	01/25/2007	01/27/2009	134.79	135.79
2 yr. BREN linked to DJAIQ, 200% part., 35% cap, 15% buffer	48123JSE0	Commodities	Principal at Risk	Buffered Return Enhanced Note	03/30/2007	03/26/2009	123.10	N/A
2 yr. BREN linked to DJAIQ, 200% part., 37% cap, 15% buffer	48123JPL7	Commodities	Principal at Risk	Buffered Return Enhanced Note	02/28/2007	02/24/2009	124.17	N/A
2 yr. BREN linked to SPX, 150% part., 10% buffer	48123MRS3	Equity	Principal at Risk	Buffered Return Enhanced Note	02/29/2008	02/26/2010	N/A	N/A
2 yr. BREN linked to SPX, NKY, SX5E and FTSE, 128% part., 5% buffer	48123JLK3	Equity	Principal at Risk	Buffered Return Enhanced Note	12/29/2006	12/23/2008	84.44	N/A
2 yr. BREN linked to SX5E, SPX and NKY, 200% part., 23% cap, 10% buffer	48123JMJ5	Equity	Principal at Risk	Buffered Return Enhanced Note	01/31/2007	01/26/2009	86.68	N/A
2 yr. BREN linked to SX5E, SPX and NKY, 200% part., 30% cap, 10% buffer	48123JMK2	Equity	Principal at Risk	Buffered Return Enhanced Note	01/31/2007	01/26/2009	86.68	N/A
2 yr. BREN linked to the SPX, NKY, SX5E, 200% part., 30% cap, 10% buffer	48123JRZ4	Equity	Principal at Risk	Buffered Return Enhanced Note	03/30/2007	03/26/2009	85.62	N/A
2 yr. BREN linked to XLF, IYR, and XHB, 200% part., 42% cap, 15% buffer	48123MF98	Equity	Principal at Risk	Buffered Return Enhanced Note	04/07/2008	04/08/2010	N/A	N/A
2 yr. LBREN Linked to NKY/TPX, 300% part., 51% cap, 10% buffer	48123J3K3	Equity	Principal at Risk	Lessee-of Buffered Return Enhanced Note	08/27/2007	08/31/2009	N/A	N/A

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part., 30% cap, 10% buffer				Risk	Enhanced Note				
2 yr. BREN linked to XLF, IYR, and XHB, 200% part., 42% cap, 15% buffer	48123MF98	Equity	Principal at Risk	Buffered Return Enhanced Note	04/07/2008	04/08/2010	N/A	N/A	
2 yr. LBREN Linked to NKY/TPX, 300% part., 51% cap, 10% buffer	48123J3K3	Equity	Principal at Risk	Lesser-of Buffered Return Enhanced Note	08/27/2007	08/31/2009	N/A	N/A	
2 yr. Outperformance BREN linked to SPX vs. RTY, 200% part., 27.5% cap, 10% buffer	48123MLH8	Equity	Principal at Risk	Buffered Return Enhanced Note	12/31/2007	12/31/2009	N/A	N/A	
2 Yr. Outperformance BREN Linked to the Performance of the SPX compared to RUT, 200% part., 10% buffer	48123JPP8	Equity	Principal at Risk	Buffered Return Enhanced Note	02/12/2007	02/05/2009	104.91	105.91	
2 yr. PPN linked to BRL, INR, MXN, TRY, 200% part.	48123MVD1	FX	Principal Protected	Principal Protected Note	03/26/2008	03/26/2010	N/A	N/A	
2 yr. PPN linked to DXY, 300% part.	48123JXS3	FX	Principal Protected	Principal Protected Note	05/30/2007	05/29/2009	N/A	N/A	
2 yr. PPN linked to USD, 325% part.	48123JSC4	FX	Principal Protected	Principal Protected Note	03/30/2007	03/26/2009	98.13	99.13	
2 yr. REN linked to WTI, 157% part.	48123M8E7	Commodities	Principal at Risk	Return Enhanced Note	06/05/2008	06/07/2010	N/A	N/A	
2.5 yr. BREN linked to a Commodity Basket, 121.5% part., 20% buffer	48123JTC3	Commodities	Principal at Risk	Buffered Return Enhanced Note	03/30/2007	09/16/2009	136.78	137.78	
2.5 yr. Currency Bull/Bear Note linked to GBP, EUR, CHF, JPY, 150% upside part., 50% downside part.	48123LCF9	FX	Principal Protected	Bull/Bear	06/23/2008	12/23/2010	N/A	N/A	

368 Products | Showing Page 8 of 21

[5](#) | [6](#) | [7](#) | [8](#) | [9](#) | [10](#)

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part, 20% buffer				Note				
2.5 yr. Currency Bull/Bear Note linked to GBP, EUR, CHF, JPY, 100% upside part, 50% downside part.	48123LCF0	FX	Principal Protected	Bull/Bear	06/23/2008	12/23/2010	N/A	N/A

368 Products | Showing Page 8 of 21

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- All Investments
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- Equity
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- Hybrids
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 9 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
2.5 yr. Currency Bull/Bear PPN (Adv) linked to BRL, RUB, KRW, CNY, INR, 155% upside part, 55% downside part.	48123M0B3	FX	Principal Protected	Bull/Bear	06/30/2008	12/31/2010	N/A	N/A
2.5 yr. Currency Bull/Bear PPN (BD) linked to BRL, RUB, KRW, CNY, INR, 140% upside part, 40% downside part.	48123M0C1	FX	Principal Protected	Bull/Bear	06/30/2008	12/31/2010	N/A	N/A
2.5 yr. FX Bull/Bear Note linked to BRL, RUB, KRW, CNY, INR, 162% upside part, 62% downside part.	48123MX56	FX	Principal Protected	Bull/Bear	05/30/2008	11/30/2010	N/A	N/A
2.5 yr. PPN linked to BRL, INR, MXN, TRY vs. USD, 425% part.	48123MT93	FX	Principal Protected	Principal Protected Note	05/21/2008	11/22/2010	N/A	N/A
2.5 yr. PPN linked to BRL, INR, MXN, TRY vs. USD	48123M4L3	FX	Principal Protected	Principal Protected Note	06/20/2008	12/22/2010	N/A	N/A
2.5 yr. PPN linked to DJAIO, 100% part.	48025H0D6	Commodities	Principal Protected	Principal Protected Note	05/31/2006	11/28/2008	123.54	124.54
2.5 yr. PPN linked to EM currency basket, 275% participation	48123MC34	FX	Principal Protected	Principal Protected Note	04/23/2008	10/18/2010	N/A	N/A
20 mos. REN linked to XINDI, 400% part., 41.75% cap	48123MDC3	Equity	Principal at Risk	Return Enhanced Note	10/31/2007	06/30/2009	N/A	N/A
23 mos. Delta-One Note linked to IncomeFX, 10% additional amount	48123JRL5	FX	Principal at Risk	Delta 1	03/05/2007	01/27/2009	98.78	99.78
3 mos. LREX linked to BAC, C, GS, and MER, 16% p.a. coupon, 40% contingent buffer	48123MR38	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	04/30/2008	07/31/2008	N/A	N/A
3 year 12.75% coupon								

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XINDI, 400% part., 41.75% cap	48123MDC3	Equity	Risk	Enhanced Note	10/31/2007	06/30/2009	N/A	N/A
23 mos. Delta-One Note linked to IncomeFX, 10% additional amount	48123JRL5	FX	Principal at Risk	Delta 1	03/05/2007	01/27/2009	99.78	99.78
3 mos. LREX linked to BAC, C, GS, and MER, 16% p.a. coupon, 40% contingent buffer	48123MR38	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	04/30/2008	07/31/2008	N/A	N/A
3 year 12.75% coupon Delta One linked to C-IGAR	48123MJB9	Commodities	Principal at Risk	Delta 1	12/21/2007	12/21/2010	N/A	N/A
3 yr. BEN linked to RLO, 100% part., 60% cap, 10% buffer	48123M6V8	Equity	Principal at Risk	Buffered Equity Note	11/27/2007	11/26/2010	N/A	N/A
3 yr. BREN linked to 80% MID, 20% EEM, 200% part., 35% cap, 15% buffer	48123MT77	Equity	Principal at Risk	Buffered Return Enhanced Note	05/02/2008	05/04/2011	N/A	N/A
3 yr. BREN linked to an Emerging Markets Mega-Basket, 130% part., 10% buffer	48123JXU8	Equity	Principal at Risk	Buffered Return Enhanced Note	05/08/2007	05/10/2010	N/A	N/A
3 yr. BREN linked to basket of Asian Equity Indices, 147% part., 15% buffer	48123JQP7	Equity	Principal at Risk	Buffered Return Enhanced Note	02/09/2007	02/01/2010	90.00	91.00
3 yr. BREN linked to DJAIO, 200% part., 95% cap, 10% buffer	48123JUS6	Commodities	Principal at Risk	Buffered Return Enhanced Note	04/23/2007	04/30/2010	N/A	N/A
3 yr. BREN linked to EEM, SPX, NKY and SX5E, 120% part., 10% buffer	48123JXT1	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2007	05/27/2010	N/A	N/A
3 Yr. BREN Linked to Global Basket of SPX, NKY, and SX5E, 130% part., 10% cap.	48123JU26	Equity	Principal at Risk	Buffered Return Enhanced Note	07/31/2007	07/29/2010	N/A	N/A

368 Products | Showing Page 9 of 21

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buffer					Note				
3 Yr. BREN Linked to Global Basket of SPX, NKY, and SX5E, 130% part., 10% cap.	48123JJ26	Equity	Principal at Risk		Buffered Return Enhanced Note	07/31/2007	07/29/2010	N/A	N/A

368 Products | Showing Page 9 of 21

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ASSET CLASS

- Alt. Investments
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- Credit
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- FX
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 10 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
3 Yr. BREN Linked to Global Basket of SPX, NIKY, SX5E (LPL SAM), 147% part., 10% buffer	48123JU34	Equity	Principal at Risk	Buffered Return Enhanced Note	07/31/2007	07/29/2010	N/A	N/A
3 Yr. BREN linked to SPX & MXEA, 109.7% part., 15% buffer	48123J3W7	Equity	Principal at Risk	Buffered Return Enhanced Note	09/10/2007	09/10/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY and SX5E, 148% part., 10% buffer	48123JXQ7	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2007	05/27/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 117% part., 10% buffer	48123J4M8	Equity	Principal at Risk	Buffered Return Enhanced Note	09/28/2007	09/30/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 125% part., 10% buffer	48123JT41	Equity	Principal at Risk	Buffered Return Enhanced Note	08/31/2007	08/31/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 130% part., 10% buffer	48123J4N8	Equity	Principal at Risk	Buffered Return Enhanced Note	09/28/2007	09/30/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 130% part., 10% buffer	48123JB24	Equity	Principal at Risk	Buffered Return Enhanced Note	06/29/2007	06/30/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 140% part., 10% buffer	48123JT25	Equity	Principal at Risk	Buffered Return Enhanced Note	08/31/2007	08/31/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, and SX5E, 147% part., 10% buffer	48123JB32	Equity	Principal at Risk	Buffered Return Enhanced Note	06/29/2007	06/30/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, SX5E, 130% part., 10% buffer	48123JUM9	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2007	04/30/2010	N/A	N/A

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3 yr. BREN linked to SPX, NIKY, and SX5E, 147% part., 10% buffer	48123JB32	Equity	Principal at Risk	Buffered Return Enhanced Note	06/29/2007	06/30/2010	N/A	N/A
3 yr. BREN linked to SPX, NIKY, SX5E, 130% part., 10% buffer	48123JUM9	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2007	04/30/2010	N/A	N/A
3 yr. BREN Linked to SPX, NIKY, SX5E, 145% part., 10% buffer	48123JUR8	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2007	04/30/2010	N/A	N/A
3 yr. BREN linked to SPX, SX5E, and HIX, 120% part., 10% buffer	48123JYW3	Equity	Principal at Risk	Buffered Return Enhanced Note	05/30/2007	05/28/2010	N/A	N/A
3 yr. BREN linked to the NIKY, SX5E, FTSE, S&P BRIC and CECEUR, 130.65% part., 15% buffer	48123JFJ3	Equity	Principal at Risk	Buffered Return Enhanced Note	10/05/2006	09/28/2009	104.70	105.70
3 yr. BREN linked to the SPX, NIKY, SX5E, 148% part., 10% buffer	48123JUN7	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2007	04/30/2010	N/A	N/A
3 yr. BREN linked to VWX, 200% part., 80% cap., 10% buffer	48123MIO9	Equity	Principal at Risk	Buffered Return Enhanced Note	12/12/2007	12/10/2010	N/A	N/A
3 yr. Buffered Return Enhanced Note Linked to a Global Basket, 120% part., 20% buffer	48123JPB9	Equity	Principal at Risk	Buffered Return Enhanced Note	02/01/2007	01/26/2010	99.30	N/A
3 yr. Bull Bear Linked to commodity basket, 100% upside part. 40% Downside Part.	48123MCY8	Commodities	Principal Protected	Bull/Bear	10/31/2007	10/29/2010	N/A	N/A
3 yr. Bull Bear linked to commodity basket, 110% Upside Part. 30% Downside Part.	48123MC23	Commodities	Principal Protected	Bull/Bear	10/31/2007	10/29/2010	N/A	N/A

368 Products Showing Page 10 of 21 < 7 | 8 | 9 | 10 | 11 | 12 > Jump to

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Part.	48123MCZ3	Commodities	Principal Protected	Bull/Bear	10/31/2007	10/29/2010	N/A	N/A
3 yr. Bull Bear linked to commodity basket, 110% Upside Part, 30% Downside Part.								

368 Products | Showing Page 10 of 21

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- Alt. Investments
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MATURITY

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PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

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All

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IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 11 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
3 yr. Bull/Bear Note linked to commodity basket, 100% upside part, 40% downside part.	48123MEY4	Commodities	Principal Protected	Bull/Bear	11/07/2007	11/05/2010	N/A	N/A
3 yr. Contingent Barrier BREN linked to EWA, 122% part., 40% contingent buffer	48123MPW6	Equity	Principal at Risk	Buffered Return Enhanced Note	01/17/2008	01/20/2011	N/A	N/A
3 yr. Delta-One Note linked to Core C-IGAR Long-Short Index, 100% participation, 9.25% additional amount	48123M4Y5	Commodities	Principal at Risk	Delta 1	05/30/2008	05/31/2011	N/A	N/A
3 yr. IKON linked to a Global Basket (B0), 21% contingent min return, 40% contingent buffer	48123MMH5	Equity	Principal at Risk	Index Knock-out Note	01/31/2008	01/31/2011	N/A	N/A
3 Yr. IKON linked to a Global Basket of SPX, NKY, and SX5E, 22% contingent min return, 40% contingent buffer	48123MAM4	Equity	Principal at Risk	Index Knock-out Note	10/31/2007	10/29/2010	N/A	N/A
3 Yr. IKON linked to a Global Basket of SPX, NKY, and SX5E, 27% contingent min return, 40% contingent buffer	48123MAN2	Equity	Principal at Risk	Index Knock-out Note	10/31/2007	10/29/2010	N/A	N/A
3 yr. IKON linked to a Global Basket of SPX, SX5E and SPY, 24% contingent min return, 40% contingent buffer	48123MED1	Equity	Principal at Risk	Index Knock-out Note	11/30/2007	11/30/2011	N/A	N/A
3 yr. IKON linked to a Global Basket of SPX, SX5E, and NKY, 28% contingent min return, 40% contingent buffer	48123MET5	Equity	Principal at Risk	Index Knock-out Note	11/30/2007	11/30/2010	N/A	N/A
3 yr. IKON note linked to a Global Basket of SPX, NKY, and SX5E, 20% contingent min return, 40% contingent buffer	48123MRN4	Equity	Principal at Risk	Index Knock-out Note	02/29/2008	02/28/2011	N/A	N/A

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buffer											
3 yr. IKON note linked to a Global Basket of SPX, NKY, and SX5E, 20% contingent min return, 40% contingent buffer	48123MRN4	Equity	Principal at Risk	Index Knock-out Note	02/29/2008	02/28/2011	N/A	N/A			
3 yr. IKON note linked to a Global Basket of SPX, NKY, and SX5E, 26% contingent min return, 40% contingent buffer	48123MRP9	Equity	Principal at Risk	Index Knock-out Note	02/29/2008	02/28/2011	N/A	N/A			
3 yr. IKON Note linked to a Global Basket, 28% contingent min return, 40% contingent buffer	48123MJS2	Equity	Principal at Risk	Index Knock-out Note	12/21/2007	12/23/2010	N/A	N/A			
3 yr. LPPN Linked to NKY, SX5E, 200% Part, 54.90% cap.	48123J4U0	Equity	Principal Protected	Lesser-of Principal Protected Note	09/13/2007	09/17/2010	N/A	N/A			
3 yr. Modified IKON Note linked to a Global Basket SPX, NKY and SX5E, 4.75% p.a. coupon, 40% contingent buffer	48123MFQ0	Equity	Principal at Risk	Modified Index Knock-out Note	11/30/2007	11/30/2010	N/A	N/A			
3 yr. PPN linked to commodity basket, 120% part.	48123J3H0	Commodities	Principal Protected	Principal Protected Note	08/22/2007	08/19/2010	N/A	N/A			
3 yr. PPN linked to commodity basket, 163% part.	48123JU4	Commodities	Principal Protected	Principal Protected Note	11/18/2006	11/10/2009	141.51	142.51			
3 yr. PPN Linked to DJAI0, 160% Part.	48123J3L1	Commodities	Principal Protected	Principal Protected Note	08/27/2007	08/27/2012	N/A	N/A			
3 yr. PPN linked to NKY, SX5E, 115% part.	48123JEW5	Equity	Principal Protected	Principal Protected Note	09/29/2006	09/25/2009	98.13	99.13			
3 yr. PPN linked to SPX, NKY, SX5E, 100% part, 28% cap	48123MHS4	Equity	Principal Protected	Principal Protected Note	11/28/2007	11/28/2010	N/A	N/A			

368 Products | Showing Page 11 of 21 | 8 | 9 | 10 | 11 | 12 | 13 | Jump to []

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3 yr. PPN linked to NKY, SX5E, 115% part.	48123JEW5	Equity	Principal Protected	Protected Note	09/29/2006	09/25/2009	98.13	99.13
3 yr. PPN linked to SPX, NKY, SX5E, 100% part., 28% cap	48123MH54	Equity	Principal Protected	Principal Protected Note	11/29/2007	11/26/2010	N/A	N/A

368 Products Showing Page 11 of 21

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Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

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REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 12 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
3 yr. PPN Linked to the DJAIG, 100% part.	46625HEW6	Commodities	Principal Protected	Principal Protected Note	02/28/2006	02/23/2009	120.97	121.97
3.5 yr. BEN Linked to SPX, 100% part., 15% buffer	48123JUT3	Equity	Principal at Risk	Buffered Equity Note	03/30/2007	10/26/2010	88.53	N/A
3.5 yr. BEN linked to SPX, 100% part., 15% buffer	48123JNY1	Equity	Principal at Risk	Buffered Equity Note	01/31/2007	07/27/2010	89.44	N/A
3.5 yr. PPN linked to NKY, SX5E, 115% part.	48123JUX5	Equity	Principal Protected	Principal Protected Note	04/30/2007	10/29/2010	N/A	N/A
3.5 yr. PPN linked to NKY, SX5E, 115% part.	48123JSA8	Equity	Principal Protected	Principal Protected Note	03/30/2007	09/27/2010	94.60	N/A
3.5 yr. PPN linked to NKY, SX5E, 117% part.	48123JML0	Equity	Principal Protected	Principal Protected Note	01/31/2007	07/27/2010	95.13	N/A
3.5 yr. PPN linked to NKY, SX5E, 120% part.	48123JPS2	Equity	Principal Protected	Principal Protected Note	02/28/2007	08/26/2010	94.44	95.44
3.5 yr. PPN linked to the DJAIG, 100% part.	48123JEX3	Commodities	Principal Protected	Principal Protected Note	09/29/2006	03/26/2010	134.65	135.65
39 mos. BEN linked to a Global Basket and NDY, 100% part., 20% buffer	48123MDQ2	Equity	Principal at Risk	Buffered Equity Note	10/29/2007	01/28/2011	N/A	N/A
4 year Global Basket BREN, 130% upside participation, 20% buffer	48123MMT6	Equity	Principal at Risk	Buffered Return Enhanced Note	02/05/2008	01/31/2012	N/A	N/A
4 yr. 10% Minimum Return Note linked to MXE, EEM, 103% part.	48123J4Y2	Equity	Principal Protected	Minimum Return	09/11/2007	09/12/2011	N/A	N/A
4 yr. 10% Minimum Return Note linked to RAY, NKY, SX5E, 105% part.	48123J83	Equity	Principal Protected	Minimum Return	07/06/2007	07/07/2011	N/A	N/A
4 yr. BREN linked to DJAIG.				Buffered				

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PAYOFF TYPE: All

STRUCTURE TYPE: All

REGION OF EXPOSURE: All

Product	ISIN	Asset Class	Structure	Notes	Start Date	End Date	Yield	Price
3.5 yr. PPN linked to the DJAIG, 100% part.	48123JEX3	Commodities	Principal Protected	Principal Protected Note	09/29/2006	03/26/2010	134.65	135.65
39 mos. BEN linked to a Global Basket and NDX, 100% part., 20% buffer	48123MDQ2	Equity	Principal at Risk	Buffered Equity Note	10/29/2007	01/28/2011	N/A	N/A
4 year Global Basket BREN, 130% upside participation, 20% buffer	48123MMT6	Equity	Principal at Risk	Buffered Return Enhanced Note	02/05/2008	01/31/2012	N/A	N/A
4 yr. 10% Minimum Return Note linked to MXE, EEM, 103% part.	48123J4Y2	Equity	Principal Protected	Minimum Return	09/11/2007	09/12/2011	N/A	N/A
4 yr. 10% Minimum Return Note linked to RAY, NKY, SXSE, 195% part.	48123J83	Equity	Principal Protected	Minimum Return	07/06/2007	07/07/2011	N/A	N/A
4 yr. BREN linked to DJAIG, 200% part., 133% cap, 10% buffer	48123JWX3	Commodities	Principal at Risk	Buffered Return Enhanced Note	05/03/2007	05/04/2011	N/A	N/A
4 yr. BREN linked to SPX, MXEA, and EEM, 109.5% participation, 20% buffer	48123JS83	Equity	Principal at Risk	Buffered Return Enhanced Note	08/31/2007	08/31/2011	N/A	N/A
4 yr. Lookback BREN linked to NKY, SXSE, FTSE, S&P BRIC, CECEEUR, 112.4% part., 15% buffer	48123JGW3	Equity	Principal at Risk	Buffered Return Enhanced Note	10/25/2006	10/13/2010	104.20	105.20
4 yr. PPN Linked to a Hybrid Basket, 175% part.	48123JH93	Commodities	Principal Protected	Principal Protected Note	06/29/2007	06/30/2011	N/A	N/A
4 yr. PPN linked to DJAIG, 110% Part.	48625H0C8	Commodities	Principal Protected	Principal Protected Note	05/31/2006	05/28/2010	125.22	126.22
4 yr. PPN linked to NKY, SXSE, 115% part.	48123JXM6	Equity	Principal Protected	Principal Protected Note	05/30/2007	05/31/2011	N/A	N/A

368 Products | Showing Page 12 of 21 | 9 | 10 | 11 | 12 | 13 | 14 | Jump to []

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4 yr. PPN linked to UJAIG, 110% Part.	40625HGCS	Commodities	Principal Protected	Protected Note	05/31/2006	05/28/2010	125.22	126.22
4 yr. PPN linked to NYCY, S/XSE, 115% part.	48123JXM6	Equity	Principal Protected	Principal Protected Note	05/30/2007	05/31/2011	N/A	N/A

368 Products| Showing Page 12 of 21

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IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 13 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
4 yr. PPN linked to NKY, SX5E, 123% part.	48123JQ09	Equity	Principal Protected	Principal Protected Note	08/22/2007	08/22/2011	N/A	N/A
4 yr. PPN linked to NKY, SX5E, 125% part.	48123JZ00	Equity	Principal Protected	Principal Protected Note	07/20/2007	07/20/2011	N/A	N/A
4 yr. PPN linked to NKY, SX5E, 125% part.	48123JX00	Equity	Principal Protected	Principal Protected Note	05/30/2007	05/31/2011	N/A	N/A
4 yr. PPN linked to NKY, SX5E, SPX, 115% part.	48123JA25	Equity	Principal Protected	Principal Protected Note	07/20/2007	07/20/2011	N/A	N/A
4 yr. PPN linked to SPX, MXEA, EEMIV, 100% part, 48% cap.	48123JQ93	Equity	Principal Protected	Principal Protected Note	07/31/2007	07/29/2011	N/A	N/A
4 yr. PPN linked to SPX, NKY, SX5E, 112% part.	48123JQ51	Equity	Principal Protected	Principal Protected Note	08/22/2007	08/22/2011	N/A	N/A
4.25 yr. Bull/Bear Note linked to commodity basket, 118% upside part, 20% downside part.	48123MJA1	Commodities	Principal Protected	Bull/Bear	12/21/2007	03/21/2012	N/A	N/A
4.25 yr. Bull/Bear Note linked to commodity basket, 134% upside part, 30% downside part.	48123MH28	Commodities	Principal Protected	Bull/Bear	12/21/2007	03/21/2012	N/A	N/A
4.5 yr. BREN linked to DJAI8 and SPGCPMP, 130% part, 20% buffer	48123MW75	Commodities	Principal at Risk	Buffered Return Enhanced Note	03/17/2008	09/17/2012	N/A	N/A
4.5 Yr. Bull Bear linked to commodity basket, 110% upside part, 25% downside part.	48123MSA1	Commodities	Principal Protected	Bull/Bear	02/29/2008	08/30/2012	N/A	N/A
4.5 yr. Bull/Bear linked to commodity basket, 110% upside part, 10-20% downside part.	48123M097	Commodities	Principal Protected	Bull/Bear	04/30/2008	10/31/2012	N/A	N/A
4.5 yr. Bull/Bear linked to								

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upside part, 30% downside part.			Protected						
4.5 yr. BREN linked to DJAI6 and SPGCPMP, 130% part, 20% buffer	48123MWT5	Commodities	Principal at Risk	Buffered Return Enhanced Note	03/17/2008	09/17/2012	N/A	N/A	
4.5 Yr. Bull Bear linked to commodity basket, 110% upside part, 25% downside part.	48123MSA1	Commodities	Principal Protected	Bull/Bear	02/29/2008	08/30/2012	N/A	N/A	
4.5 yr. Bull/Bear linked to commodity basket, 110% upside part, 10-20% downside part.	48123M097	Commodities	Principal Protected	Bull/Bear	04/30/2008	10/31/2012	N/A	N/A	
4.5 yr. Bull/Bear linked to commodity basket, 110% upside part, 20% downside part.	48123MW65	Commodities	Principal Protected	Bull/Bear	05/30/2008	11/30/2012	N/A	N/A	
4.5 yr. Bull/Bear linked to commodity basket, 110% upside part, 20% downside part.	48123MXXC1	Commodities	Principal Protected	Bull/Bear	03/31/2008	10/01/2012	N/A	N/A	
4.5 yr. PPN linked to XINol, KOSPI2, TWY, SGY, 100% part.	48123JV82	Equity	Principal Protected	Principal Protected Note	04/18/2007	10/28/2011	99.63	100.63	
5 year Contingent BREN linked to the S&P 500, 116.75% participation, 65% barrier	48123JT74	Equity	Principal at Risk	Buffered Return Enhanced Note	07/31/2007	07/28/2012	N/A	N/A	
5 yr. Asset Allocation Note linked to 3 reference portfolios, 100% part.	48123MS05	Equity	Principal Protected	Principal Protected Note	02/29/2008	02/28/2013	N/A	N/A	
5 yr. Asset Allocation Note linked to 3 reference portfolios, 100% part.	48123MX31	Equity	Principal Protected	Principal Protected Note	05/30/2008	05/31/2013	N/A	N/A	
5 yr. Asset Allocation Note, 100% protection, 100% participation in best of three reference portfolios	48123MW06	Equity	Principal Protected	Principal Protected Note	03/31/2008	03/25/2013	N/A	N/A	

368 Products Showing Page 13 of 21 < 10 | 11 | 12 | 13 | 14 | 15 > Jump to >>

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portfolios, 100% part.			Protected	Note				
5 yr. Asset Allocation Note, 100% protection, 100% participation in best of three reference portfolios	48123M60XB	Equity	Principal Protected	Principal Protected Note	03/31/2008	03/25/2013	N/A	N/A

368 Products Showing Page 13 of 21 < 10 | 11 | 12 | 13 | 14 | 15 > Jump to >>

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- Alt. Investments
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Select All / Clear All

MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

369 Products | Showing Page 14 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
5 yr. Asset Allocation Note, 100% protection, 100% participation	48123MH21	Equity	Principal Protected	Principal Protected Note	04/30/2008	04/25/2013	N/A	N/A
5 yr. BREN linked to 40% SPX, 20% S&P, 15% RTY, 15% MXWD and 10% SBR, 112% part., 25% buffer	48123LBY9	Equity	Principal at Risk	Buffered Return Enhanced Note	06/30/2008	06/28/2013	N/A	N/A
5 yr. BREN linked to 75% SPX, 10% MXEA, 7.5% RTY, 7.5% EEM, 125-135% part., 20% buffer	48123MH47	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	04/30/2013	N/A	N/A
5 yr. BREN linked to OEX, 118.6% part., 20% buffer	48123MXN7	Equity	Principal at Risk	Buffered Return Enhanced Note	03/12/2008	03/12/2013	N/A	N/A
5 Yr. BREN linked to RLV and RLG, 107.5% part., 5% Buffer	48123MAJ1	Equity	Principal at Risk	Buffered Return Enhanced Note	11/28/2007	11/30/2012	N/A	N/A
5 yr. BREN linked to SPX, NYX, S&P and FTSE, 135% part., 15% buffer	48123JDM8	Equity	Principal at Risk	Buffered Return Enhanced Note	08/31/2006	08/26/2011	92.38	93.38
5 yr. BREN linked to SPX, S&P, and EEM, 128% participation, 15% buffer	48123JF95	Equity	Principal at Risk	Buffered Return Enhanced Note	06/20/2007	06/18/2012	N/A	N/A
5 yr. Bull/Bear linked to commodity basket, 115% upside part., 20%-30% downside part.	48123MSY4	Commodities	Principal Protected	Bull/Bear	06/30/2008	06/28/2013	N/A	N/A
5 yr. Hybrid PPN linked to SBR, INR, BRL, RUB, 100% part.	48123MF80	Equity	Principal Protected	Principal Protected Note	04/25/2008	04/25/2013	N/A	N/A
5 yr. PPN linked to 75% DJIAIG, 25% OSCI Precious Metals, 100% participation, 95% max return	48123MT85	Commodities	Principal Protected	Principal Protected Note	05/19/2008	05/14/2013	N/A	N/A
5 yr. PPN linked to a Commodity Basket, 100%	48123M6L1	Commodities	Principal Protected	Principal Protected Note	06/06/2008	06/06/2013	N/A	N/A

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STRUCTURE TYPE
All

REGION OF EXPOSURE
All

5 yr. PPN linked to S&P 500, 120% participation, 15% buffer	48123JF95	Equity	Principal at Risk	Return Enhanced Note	06/20/2007	06/18/2012	N/A	N/A
5 yr. Bull/Bear linked to commodity basket, 115% upside part, 20%-30% downside part.	48123M5Y4	Commodities	Principal Protected	Bull/Bear	06/30/2008	06/28/2013	N/A	N/A
5 yr. Hybrid PPN linked to SBR, INR, BRL, RUB, 100% part.	48123MF80	Equity	Principal Protected	Principal Protected Note	04/25/2008	04/25/2013	N/A	N/A
5 yr. PPN linked to 75% DJAI0, 25% OSCI Precious Metals, 100% participation, 95% max return	48123MT85	Commodities	Principal Protected	Principal Protected Note	05/19/2008	05/14/2013	N/A	N/A
5 yr. PPN linked to a Commodity Basket, 100% prot., 100% part.	48123M8L1	Commodities	Principal Protected	Principal Protected Note	06/06/2008	06/06/2013	N/A	N/A
5 yr. PPN linked to basket of HIX, SGX, MXS0, 112% part.	46625HF81	Equity	Principal Protected	Principal Protected Note	02/14/2006	02/07/2011	115.61	N/A
5 yr. PPN linked to basket SPX, NKY, SX5E, 105% part.	46625HCZ1	Equity	Principal Protected	Principal Protected Note	09/28/2005	09/21/2010	104.45	105.45
5 yr. PPN linked to DJAI0, 107% part.	48123JHP7	Commodities	Principal Protected	Principal Protected Note	11/30/2006	11/25/2011	123.81	124.81
5 yr. PPN linked to DJAI0, 110% part.	48123JVA4	Commodities	Principal Protected	Principal Protected Note	04/30/2007	04/30/2012	N/A	N/A
5 yr. PPN linked to HIX, TWY, MXS0, 112% part.	46625HEQ9	Equity	Principal Protected	Principal Protected Note	02/09/2006	02/07/2011	115.61	116.61
5 yr. PPN linked to MXEA, 112% part.	48123JH51	Equity	Principal Protected	Principal Protected Note	06/29/2007	06/29/2012	N/A	N/A
5 yr. PPN Linked to NKY and SX5E, 120% part.	46625HEU0	Equity	Principal Protected	Principal Protected Note	02/28/2006	02/23/2011	96.71	97.71

368 Products | Showing Page 14 of 21 | 11 | 12 | 13 | 14 | 15 | 16 | Jump to >>

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5 yr. PPN linked to MEXB, 112% part.	48123JH51	Equity	Principal Protected	Protected Note	06/29/2007	06/29/2012	N/A	N/A
5 yr. PPN Linked to NKY and SXSE, 120% part.	46625HEU0	Equity	Principal Protected	Principal Protected Note	02/28/2006	02/23/2011	96.71	97.71

368 Products | Showing Page 14 of 21 | 11 | 12 | 13 | 14 | 15 | 16 | Jump to >>

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- All Investments
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 15 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
5 yr. PPN linked to NKY, SX5E, 111.5% part.	48123J6N4	Equity	Principal Protected	Principal Protected Note	10/18/2007	10/18/2012	N/A	N/A
5 yr. PPN linked to NKY, SX5E, 120% part.	48625HFT2	Equity	Principal Protected	Principal Protected Note	04/28/2006	04/26/2011	95.26	96.26
5 yr. PPN linked to NKY, SX5E, 123% part.	48123J2D0	Equity	Principal Protected	Principal Protected Note	09/19/2007	09/19/2012	N/A	N/A
5 yr. PPN linked to NKY, SX5E, 125% part.	48625HDJ6	Equity	Principal Protected	Principal Protected Note	10/31/2005	10/26/2010	105.25	106.25
5 yr. PPN linked to RTY, KDSP12, FXC25, 83.60% part.	48123JT04	Equity	Principal Protected	Principal Protected Note	04/02/2007	03/26/2012	103.79	104.79
5 yr. PPN linked to SPX, 110% part, 100% part, quarterly averaging	48123MVT6	Equity	Principal Protected	Principal Protected Note	02/26/2008	02/26/2013	N/A	N/A
5 yr. PPN linked to SPX, EAFE, EEM, 100% part, 60% cap	48123MHT2	Equity	Principal Protected	Principal Protected Note	11/30/2007	11/30/2012	N/A	N/A
5 yr. PPN linked to SPX, NKY and SX5E, 110% part.	48625HFL9	Equity	Principal Protected	Principal Protected Note	04/05/2006	03/31/2011	97.07	98.07
5 yr. PPN linked to SPX, NKY and SX5E, 110% part.	48625HFE5	Equity	Principal Protected	Principal Protected Note	03/22/2006	03/17/2011	97.63	98.63
5 yr. PPN linked to SPX, NKY, SX5E, 110% part.	48123J2E8	Equity	Principal Protected	Principal Protected Note	09/19/2007	09/19/2012	N/A	N/A
5 yr. PPN linked to SPX, NKY, SX5E, 112% part.	48123J4Q9	Equity	Principal Protected	Principal Protected Note	09/28/2007	09/28/2012	N/A	N/A
5 yr. PPN linked to SPX, SX5E, NKY, 108% part.	48123MER9	Equity	Principal Protected	Principal Protected Note	11/30/2007	11/30/2012	N/A	N/A
5 yr. PPN linked to SPX, SX5E, NKY, 118% part.	48123MAF9	Equity	Principal Protected	Principal Protected Note	10/31/2007	10/31/2012	N/A	N/A

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PRODUCT TYPE: Registered Notes

PAYOFF TYPE: All

STRUCTURE TYPE: All

REGION OF EXPOSURE: All

5 yr. PPN linked to SPX, EAFE, EEM, 100% part, 60% cap	48123MHT2	Equity	Principal Protected	Principal Protected Note	11/30/2007	11/30/2012	N/A	N/A
5 yr. PPN linked to SPX, NKY and SX5E, 110% part.	46625HFL9	Equity	Principal Protected	Principal Protected Note	04/05/2006	03/31/2011	97.07	98.07
5 yr. PPN linked to SPX, NKY and SX5E, 110% part.	46625HFE5	Equity	Principal Protected	Principal Protected Note	03/22/2006	03/17/2011	97.63	98.63
5 yr. PPN linked to SPX, NKY, SX5E, 110% part.	48123J2E8	Equity	Principal Protected	Principal Protected Note	09/19/2007	09/19/2012	N/A	N/A
5 yr. PPN linked to SPX, NKY, SX5E, 112% part.	48123J4Q9	Equity	Principal Protected	Principal Protected Note	09/28/2007	09/28/2012	N/A	N/A
5 yr. PPN linked to SPX, SX5E, NKY, 108% part.	48123MER9	Equity	Principal Protected	Principal Protected Note	11/30/2007	11/30/2012	N/A	N/A
5 yr. PPN linked to SPX, SX5E, NKY, 118% part.	48123MAF9	Equity	Principal Protected	Principal Protected Note	10/31/2007	10/31/2012	N/A	N/A
5 yr. PPN linked to SX5E, NKY, 110% part.	48123MDL3	Equity	Principal Protected	Principal Protected Note	11/21/2007	11/21/2013	N/A	N/A
5 yr. REN Linked to Income FX / EM, 200% part.	48123M6I3	FX	Principal at Risk	Return Enhanced Note	07/02/2008	06/02/2013	N/A	N/A
5.5 yr PPN linked to DJ AIG Commodity Index, 118% leverage	48123JXL8	Commodities	Principal Protected	Principal Protected Note	05/30/2007	11/27/2012	N/A	N/A
5.5 yr. BREN linked to an International Basket, 128.3% part., 20% buffer	48123MLJ0	Equity	Principal at Risk	Buffered Return Enhanced Note	12/31/2007	06/28/2013	N/A	N/A
5.5 yr. PPN linked to DJAIG 118% part.	48123JM09	Equity	Principal Protected	Principal Protected Note	01/31/2007	07/26/2012	130.41	N/A

368 Products | Showing Page 15 of 21 | 12 | 13 | 14 | 15 | 16 | 17 | Jump to: >>

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International basket, 128.3% part., 20% buffer	48123JMLDJ	Equity	Risk	Enhanced Note	12/31/2007	06/26/2013	N/A	N/A
5.5 yr. PPN linked to DJAI6 118% part.	48123JMQ9	Equity	Principal Protected	Principal Protected Note	01/31/2007	07/26/2012	130.41	N/A

368 Products | Showing Page 15 of 21 | 12 | 13 | 14 | 15 | 16 | 17 | Jump to >>

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PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 16 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
5.5 yr. PPN linked to DJAI0 125% part.	48123JZV4	Commodities	Principal Protected	Principal Protected Note	07/20/2007	01/23/2013	N/A	N/A
5.5 yr. PPN linked to DJAI0, 110% part.	48123JSB6	Commodities	Principal Protected	Principal Protected Note	03/30/2007	09/25/2012	N/A	N/A
5.5 yr. PPN linked to DJAI0, 127% part.	48123JM6	Commodities	Principal Protected	Principal Protected Note	10/18/2007	04/18/2013	N/A	N/A
5.5 yr. PPN linked to DJAI0, 128% Part.	48123MDK5	Commodities	Principal Protected	Principal Protected Note	11/21/2007	05/21/2013	N/A	N/A
5.5 yr. PPN Linked to DJAI0, 140% Part.	48123JN7	Commodities	Principal Protected	Principal Protected Note	09/19/2007	03/19/2013	N/A	N/A
5.5 yr. PPN linked to DJAI0, 152% part.	48123JQ85	Commodities	Principal Protected	Principal Protected Note	08/22/2007	02/22/2013	N/A	N/A
5.5 yr. PPN linked to SPX, NKY, SX5E, 100% part.	48123MJN3	Equity	Principal Protected	Principal Protected Note	12/26/2007	06/26/2013	N/A	N/A
5.5 yr. PPN linked to SPX, NKY, SX5E, 105.25% part.	48123JP9	Equity	Principal Protected	Principal Protected Note	10/18/2007	04/18/2013	N/A	N/A
5.5 yr. PPN linked to SPX, NKY, SX5E, 106% part.	48123J4P1	Equity	Principal Protected	Principal Protected Note	09/28/2007	03/28/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, NKY, 100% prot., 107.5% part.	48123MA07	Equity	Principal Protected	Principal Protected Note	10/31/2007	04/30/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, NKY, 106% part., quarterly averaging over the last 9 months	48123MES7	Equity	Principal Protected	Principal Protected Note	11/30/2007	05/31/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, SBR, 170% part.	48123M4N9	Equity	Principal Protected	Principal Protected Note	05/22/2008	11/22/2013	N/A	N/A
5.5 Yr. PPN linked to SX5E, SPX, NKY, 105% part.	48123MDM1	Equity	Principal Protected	Principal Protected Note	11/21/2007	05/21/2013	N/A	N/A

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PRODUCT TYPE: Registered Notes

PAYOFF TYPE: All

STRUCTURE TYPE: All

REGION OF EXPOSURE: All

5.5 yr. PPN linked to SPX, NKY, SX5E, 100% part.	48123MJN3	Equity	Principal Protected	Principal Protected Note	12/28/2007	08/28/2013	N/A	N/A
5.5 yr. PPN linked to SPX, NKY, SX5E, 105.25% part.	48123J6P9	Equity	Principal Protected	Principal Protected Note	10/18/2007	04/18/2013	N/A	N/A
5.5 yr. PPN linked to SPX, NKY, SX5E, 106% part.	48123J4P1	Equity	Principal Protected	Principal Protected Note	09/28/2007	03/28/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, NKY, 100% prot., 107.5% part.	48123MA67	Equity	Principal Protected	Principal Protected Note	10/31/2007	04/30/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, NKY, 106% part., quarterly averaging over the last 9 months	48123ME57	Equity	Principal Protected	Principal Protected Note	11/30/2007	05/31/2013	N/A	N/A
5.5 yr. PPN linked to SPX, SX5E, SBR, 170% part.	48123M4N9	Equity	Principal Protected	Principal Protected Note	05/22/2008	11/22/2013	N/A	N/A
5.5 Yr. PPN linked to SX5E, SPX, NKY, 105% part.	48123MDM1	Equity	Principal Protected	Principal Protected Note	11/21/2007	05/21/2013	N/A	N/A
54 week BREN linked to SPX and MXEA, 300% part., 16.6% cap, 10% buffer	48123MRX2	Equity	Principal at Risk	Buffered Return Enhanced Note	02/07/2008	02/18/2009	N/A	N/A
5y CPI + 1.55	74432RAM5	Rates	Principal Protected	Principal Protected Note	06/10/2008	06/10/2013	N/A	N/A
5y CPI + 1.40%	48123LCH5	Rates	Principal Protected	Principal Protected Note	06/27/2008	06/27/2013	N/A	N/A
5y Leveraged CPI 1.4x	48123M4E9	Rates	Principal Protected	Principal Protected Note	05/30/2008	05/24/2013	N/A	N/A
5yr Asset Allocation Note linked to three reference portfolios, 100% part.	48123MMS8	Equity	Principal Protected	Principal Protected Note	01/31/2008	01/31/2013	N/A	N/A

368 Products | Showing Page 16 of 21 | 13 | 14 | 15 | 16 | 17 | 18 | Jump to []

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5yr Leveraged CPI 1.4x	48123M4E9	Rates	Principal Protected	Protected Note	05/30/2008	05/24/2013	N/A	N/A
5yr Asset Allocation Note linked to three reference portfolios, 100% part.	48123MM8S	Equity	Principal Protected	Principal Protected Note	01/31/2008	01/31/2013	N/A	N/A

368 Products | Showing Page 16 of 21 | 13 | 14 | 15 | 16 | 17 | 18 | Jump to >>

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HOME PRODUCTS EDUCATION RESOURCES

Products

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 17 of 21

Jump to: >>

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
5yr. PPN linked to CPI, 145% part.	48123M4W0	Rates	Principal Protected	Principal Protected Note	08/24/2008	08/24/2013	N/A	N/A
6 mos. Autocallable REX linked to AIG, 15.10% p.a. coupon, 20% contingent buffer	48123MNU2	Equity	Principal at Risk	Autocall Reverse Exchangeable	01/31/2008	07/31/2008	N/A	N/A
6 mos. Autocallable REX linked to AMZN, 13.5% p.a. coupon, 30% contingent buffer	48123MY30	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to AMZN, 16.5% p.a. coupon, 35% contingent buffer	48123MN57	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to BTU, 17% p.a. coupon, 30% contingent buffer	48123M3S9	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to DE, 14.25% p.a. coupon, 30% contingent buffer	48123MC75	Equity	Principal at Risk	Autocall Reverse Exchangeable	03/31/2008	09/30/2008	N/A	N/A
6 mos. Autocallable REX linked to GM, 20% p.a. coupon, 40% contingent buffer	48123MY48	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to GOOG, 12.75% p.a. coupon, 20% contingent buffer	48123MM74	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MON, 14% p.a. coupon, 40% contingent buffer	48123MM82	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MON, 16% p.a. coupon, 40% contingent buffer	48123MS45	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MON, 17.10% p.a. coupon, 35% contingent buffer	48123MPP1	Equity	Principal at Risk	Autocall Reverse Exchangeable	01/28/2008	07/28/2008	N/A	N/A
6 mos. Autocallable REX linked to TGT, 10.75% p.a. coupon, 30% contingent buffer	48123MY65	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to WB, 18% p.a. coupon, 40% contingent buffer	48123MN24	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A

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PRODUCT TYPE
Registered Notes

PAYOFF TYPE
All

STRUCTURE TYPE
All

REGION OF EXPOSURE
All

6 mos. Autocallable REX linked to GM, 20% p.a. coupon, 40% contingent buffer	48123MY48	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to QDOO, 12.75% p.a. coupon, 20% contingent buffer	48123MM74	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MDN, 14% p.a. coupon, 40% contingent buffer	48123MM82	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MDN, 16% p.a. coupon, 40% contingent buffer	48123M545	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REX linked to MDN, 17.10% p.a. coupon, 35% contingent buffer	48123MPP1	Equity	Principal at Risk	Autocall Reverse Exchangeable	01/28/2008	07/28/2008	N/A	N/A
6 mos. Autocallable REX linked to TGT, 10.75% p.a. coupon, 30% contingent buffer	48123MY55	Equity	Principal at Risk	Autocall Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. Autocallable REX linked to WB, 18% p.a. coupon, 40% contingent buffer	48123MN24	Equity	Principal at Risk	Autocall Reverse Exchangeable	04/30/2008	10/31/2008	N/A	N/A
6 mos. Autocallable REXs linked to TGT, 12% p.a. coupon, 40% contingent barrier	48123MUK5	Equity	Principal at Risk	Autocall Reverse Exchangeable	02/29/2008	08/29/2008	N/A	N/A
6 mos. Bearish SPX BREN, 400% part., 10% cap, 5% buffer	48123M055	Equity	Principal at Risk	Buffered Return Enhanced Note	04/30/2008	10/31/2008	N/A	N/A
6 mos. Contingent Buffered Index Notes linked to SPX, 20% contingent protection, 10.5% digital coupon	48123MZK1	Equity	Principal at Risk	Buffered Index Notes	03/12/2008	09/12/2008	N/A	N/A
6 mos. LREX linked to BAC, C, GS & MER, 25% p.a. coupon, 50% contingent buffer	48123MA77	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	03/19/2008	09/19/2008	N/A	N/A
6 mos. LREX linked to BAC, C, GS, 17.5% p.a. coupon, 40% contingent buffer	48123MR61	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/23/2008	10/23/2008	N/A	N/A

368 Products | Showing Page 17 of 21 | 14 | 15 | 16 | 17 | 18 | 19 | >> | Jump to >>

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6 MER, 25% p.a. coupon, 50% contingent buffer	48123MA77	Equity	Principal at Risk	Reverse Exchangeable	03/19/2008	09/19/2008	N/A	N/A
6 mos. LREX linked to BAC, C, GS, 17.5% p.a. coupon, 40% contingent buffer	48123MR61	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	04/23/2008	10/23/2008	N/A	N/A

368 Products | Showing Page 17 of 21 | 14 | 15 | 16 | 17 | 18 | 19 | Jump to >>

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Products

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- All Investments
- Commodities
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PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 18 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
6 mos. LREX linked to BAC, C, GS, MER, 20% p.a. coupon, 40% contingent buffer	48123MVZ2	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	02/29/2008	08/29/2008	N/A	N/A
6 mos. LREX linked to BTU, FCX, HAL, SLB, XOM, 19% p.a. coupon, 40% contingent buffer	48123MR87	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/23/2008	10/23/2008	N/A	N/A
6 mos. LREX linked to GE, MSFT, JNJ, PG & WB, 18% p.a. coupon, 40% contingent buffer	48123M208	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	03/13/2008	09/12/2008	N/A	N/A
6 mos. LREX linked to GM, ENR, HSY, BAC, 17.8% p.a. coupon, 40% contingent buffer	48123M4Q2	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	05/23/2008	11/24/2008	N/A	N/A
6 mos. LREX linked to MQ, DD, KO, MMM, & HANS, 15.3% p.a. coupon, 40% contingent buffer	48123MF56	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/02/2008	10/02/2008	N/A	N/A
6 mos. LREX linked to PG, JNJ, 10% p.a. coupon, 15% contingent buffer	48123MXD9	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	03/05/2008	09/05/2008	N/A	N/A
6 mos. LREX linked to the DOW 10 Index, 30% p.a. coupon, 40% contingent buffer	48123MC42	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/14/2008	10/14/2008	N/A	N/A
6 mos. LREX linked to the Least of the Dow 10 Index, 29% p.a. coupon, 40% contingent buffer	48123MQY1	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	02/15/2008	08/15/2008	N/A	N/A
6 mos. LREX linked to the Least Performing of CAT, ADM (Adv), 15.8% p.a. coupon, 30% contingent buffer	48123MR20	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/22/2008	10/22/2008	N/A	N/A
6 mos. LREX linked to the Least Performing of CAT, ADM (BD), 12.6% p.a. coupon, 30% contingent buffer	48123MR53	Equity	Principal at Risk	Lesser-of Reverse Exchangeable	04/22/2008	10/22/2008	N/A	N/A

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6 mos. LREX linked to the Least Performing of CAT, ADM (Adv), 15.8% p.a. coupon, 30% contingent buffer	48123MR20	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	04/22/2008	10/22/2008	N/A	N/A
6 mos. LREX linked to the Least Performing of CAT, ADM (BD), 12.6% p.a. coupon, 30% contingent buffer	48123MR53	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	04/22/2008	10/22/2008	N/A	N/A
6 mos. LREX linked to the Least Performing of the Dow 10 Index, 27% p.a. coupon, 40% contingent buffer	48123MVE0	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	02/29/2008	08/29/2008	N/A	N/A
6 mos. REX linked to Least of AAPL, GOOG, MSFT, QCOM, 20% p.a. coupon, 30% contingent buffer	48123MY22	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	05/30/2008	12/01/2008	N/A	N/A
6 mos. REX linked to the Least of BTU, FCX, HAL, SLB, XOM, 19% p.a. coupon, 40% contingent buffer	48123M4K5	Equity	Principal at Risk	Lessee-of Reverse Exchangeable	06/02/2008	12/02/2008	N/A	N/A
6 yr. 9.3% Minimum Return Note linked to SPX, 100% part.	48625HBW9	Equity	Principal Protected	Minimum Return	10/21/2004	09/23/2010	109.68	110.68
6 yr. Asset Allocation Note linked to 3 reference portfolios, 100% part.	48123MX49	Equity	Principal Protected	Principal Protected Note	05/30/2008	05/30/2014	N/A	N/A
6 yr. Asset Allocation Note linked to 3 reference portfolios, 100% part.	48123MSE3	Equity	Principal Protected	Principal Protected Note	02/29/2008	02/28/2014	N/A	N/A
6 yr. Asset Allocation Note linked to 3 reference portfolios, 100% part, 100% part.	48123M5A5	Equity	Principal Protected	Principal Protected Note	06/30/2008	06/30/2014	N/A	N/A
6 yr. Asset Allocation Note, 100% protection, 100% participation of best of three reference portfolios	48123MWW8	Equity	Principal Protected	Principal Protected Note	03/31/2008	03/26/2014	N/A	N/A

368 Products | Showing Page 18 of 21 | 15 | 16 | 17 | 18 | 19 | 20 | Jump to >>

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part.					Note				
6 yr. Asset Allocation Note, 100% protection, 100% participation of best of three reference portfolios	48123MWWB	Equity	Principal Protected	Principal Protected Note	03/31/2008	03/28/2014	N/A	N/A	

368 Products | Showing Page 18 of 21 | 15 | 16 | 17 | 18 | 19 | 20 | Jump to >>

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Products

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- Alt. Investments
- Commodities
- Credit
- Emerging Markets
- Equity
- FX
- Fund linked
- Hybrids
- Rates

Select All / Clear All

MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 19 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
6 yr. Asset Allocation Note, 100% protection, 100% participation	48123MH39	Equity	Principal Protected	Principal Protected Note	04/30/2008	04/25/2014	N/A	N/A
6 yr. PPN linked to SPX, 80% part.	46625HDQ0	Equity	Principal Protected	Principal Protected Note	11/29/2005	11/22/2011	100.83	101.83
6 yr. PPN linked to SPX, 94% part.	48123JR06	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/25/2013	94.26	N/A
6 yr. PPN Linked to SPX, FTSE, STOXX, 100% part.	46625HCQ1	Equity	Principal Protected	Principal Protected Note	06/22/2005	06/17/2011	106.18	107.18
6.5 yr. Bearish PPN linked Inversely to the PHLX Housing Sector Index, 115% part.	48123JKV0	Equity	Principal Protected	Principal Protected Note	12/29/2006	06/26/2012	140.12	N/A
6yr Asset Allocation Note linked to three reference portfolios, 100% part.	48123MPA4	Equity	Principal Protected	Principal Protected Note	01/31/2008	01/31/2014	N/A	N/A
7 yr. PPN linked to SPPX, MXEA, EEM, 105% part.	48123JRK7	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/25/2014	94.03	N/A
7 yr. PPN Linked to SPX, 90% part.	46625HCF5	Equity	Principal Protected	Principal Protected Note	03/18/2005	03/19/2012	105.46	106.46
7 yr. PPN linked to SPX, EEM, 92% part.	48123JRJ0	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/25/2014	96.78	N/A
7 yr. PPN linked to the SPX, 100% part.	46625HFU9	Equity	Principal Protected	Principal Protected Note	04/26/2006	04/22/2013	99.90	100.90
7 yr. PPN linked to the SPX, 100% part.	48123JEY1	Equity	Principal Protected	Principal Protected Note	09/29/2006	09/25/2013	98.11	99.11
7 yr. PPN Linked to the SPX, 80% part.	46625HCL2	Equity	Principal Protected	Principal Protected Note	05/31/2005	05/25/2012	104.89	105.89
7.5 yr. PPN linked to SPX, 105% part.	48123JSD2	Equity	Principal Protected	Principal Protected Note	03/30/2007	09/25/2014	94.08	95.08

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PRODUCT TYPE
Registered Notes

PAYOFF TYPE
All

STRUCTURE TYPE
All

REGION OF EXPOSURE
All

part.				Protected	Note				
7 yr. PPN linked to SPFX, MXEA, EEM, 105% part.	48123JRIK7	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/25/2014	94.03	N/A	
7 yr. PPN Linked to SPX, 90% part.	46625HCF5	Equity	Principal Protected	Principal Protected Note	03/18/2005	03/19/2012	105.46	106.46	
7 yr. PPN linked to SPX, EEM, 92% part.	48123JRJ0	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/25/2014	96.78	N/A	
7 yr. PPN linked to the SPX, 100% part.	46625HFU9	Equity	Principal Protected	Principal Protected Note	04/28/2006	04/22/2013	99.90	100.90	
7 yr. PPN linked to the SPX, 100% part.	48123JEY1	Equity	Principal Protected	Principal Protected Note	09/29/2006	09/25/2013	98.11	99.11	
7 yr. PPN Linked to the SPX, 80% part.	46625HCL2	Equity	Principal Protected	Principal Protected Note	05/31/2005	05/25/2012	104.89	105.89	
7.5 yr. PPN linked to SPX, 105% part.	48123JSD2	Equity	Principal Protected	Principal Protected Note	03/30/2007	09/25/2014	94.08	95.08	
7.5 yr. PPN linked to SPX, 107% part.	48123JUZ0	Equity	Principal Protected	Principal Protected Note	04/30/2007	10/31/2014	N/A	N/A	
7.5 yr. PPN linked to the SPX, 103% part.	48123JGS2	Equity	Principal Protected	Principal Protected Note	10/31/2006	04/25/2014	95.98	N/A	
7y CPI + 1.5 Registered Note	48123M6J6	Rates	Principal Protected	Principal Protected Note	06/18/2008	06/18/2015	N/A	N/A	
8 mos. Contingent Digital BEN, 11% coupon, 20% buffer	48123MV58	Equity	Principal at Risk	Buffered Equity Note	04/28/2008	12/26/2008	N/A	N/A	
8 yr Principal Protected Note linked to S&P 500, leverage of 104.0%	48123JPU7	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/24/2015	92.30	N/A	

368 Products | Showing Page 19 of 21 | < 16 | 17 | 18 | 19 | 20 | 21 > | Jump to >>

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8 mos. Contingent Digital BEN, 11% coupon, 20% buffer	48123MV56	Equity	Principal at Risk	Equity Note	04/28/2008	12/29/2008	N/A	N/A
8 yr Principal Protected Note linked to S&P 500, leverage of 104.0%	48123JP07	Equity	Principal Protected	Principal Protected Note	02/28/2007	02/24/2015	92.30	N/A

368 Products; Showing Page 19 of 21

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- Alt. Investments
- Commodities
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MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 20 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
8 yr. PPN linked to SPX, 104.5% par.	48123JMM8	Equity	Principal Protected	Principal Protected Note	01/31/2007	01/27/2015	93.68	N/A
FICC#29 Registered Core C-IGAR	48123M4A7	Commodities	Principal at Risk	Return Enhanced Note	05/23/2008	05/07/2010	N/A	N/A
FICC#34 Registered Core C-IGAR	48123LB70	Commodities	Principal at Risk	Return Enhanced Note	06/20/2008	06/18/2010	N/A	N/A
Leveraged Inflation Note - Incap	48123MU59	Rates	Principal Protected	Principal Protected Note	05/08/2008	05/03/2013	N/A	N/A
Leveraged MINT Trade (Series 2007-REG-1)	48123JQ1	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
Leveraged MINT Trade (Series 2007-REG-2)	48123JR9	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
Leveraged MINT Trade (Series 2007-REG-3)	48123JS7	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
Leveraged MINT Trade (Series 2007-REG-4)	48123JT5	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
PPN linked to FTSE, NKY, STOXX	46625HEM8	Equity	Principal Protected	Principal Protected Note	01/31/2006	07/27/2009	99.07	100.07
PPN linked to DJAI0 Commodity Index	48123JBH1	Commodities	Principal Protected	Principal Protected Note	06/30/2006	06/25/2009	129.09	N/A
PPN Linked to DJAI0	48123JDG1	Commodities	Principal Protected	Principal Protected Note	08/31/2006	02/23/2010	127.42	N/A
PPN Linked to DJAI0	46625HEN6	Commodities	Principal Protected	Principal Protected Note	01/31/2006	01/29/2010	126.90	127.90
PPN linked to DJAI0	46625HED8	Commodities	Principal Protected	Principal Protected	12/23/2005	12/21/2009	124.99	125.99

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(Series 2007-REG-2)

PRODUCT TYPE	ISIN	Asset Class	Protected	Note	Issue Date	Redemption Date	Yield	Yield
Leveraged MINT Trade (Series 2007-REG-3)	48123J2S7	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
Leveraged MINT Trade (Series 2007-REG-4)	48123J2T5	Rates	Principal Protected	Principal Protected Note	08/13/2007	08/09/2022	N/A	N/A
PPN linked to FTSE, NKY, STOXX	46625HEM8	Equity	Principal Protected	Principal Protected Note	01/31/2006	07/27/2009	99.07	100.07
PPN linked to DJAI Commodities Index	48123JBH1	Commodities	Principal Protected	Principal Protected Note	06/30/2006	06/25/2009	120.09	N/A
PPN Linked to DJAI	48123JD01	Commodities	Principal Protected	Principal Protected Note	08/31/2006	02/23/2010	127.42	N/A
PPN Linked to DJAI	46625HEN6	Commodities	Principal Protected	Principal Protected Note	01/31/2006	01/29/2010	126.90	127.90
PPN linked to DJAI	46625HED8	Commodities	Principal Protected	Principal Protected Note	12/23/2005	12/21/2009	124.99	125.99
PPN linked to NKY and SX5E	48123JHM4	Equity	Principal Protected	Principal Protected Note	11/30/2006	05/25/2010	96.98	97.98
PPN linked to NKY and SX5E	48123JKQ1	Equity	Principal Protected	Principal Protected Note	12/29/2006	05/26/2010	95.77	96.77
PPN linked to NKY and SX5E	48123JDR7	Equity	Principal Protected	Principal Protected Note	08/31/2006	08/28/2009	98.09	N/A
PPN linked to NKY, STOXX	46625HEJ5	Equity	Principal Protected	Principal Protected Note	12/22/2005	12/21/2010	98.55	99.55
PPN linked to SPX	48123JKR9	Equity	Principal Protected	Principal Protected Note	12/29/2006	06/25/2013	96.43	N/A

368 Products | Showing Page 20 of 21 | 16 | 17 | 18 | 19 | 20 | 21 | Jump to

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PPN linked to NYX, STOXX	48625HEJ5	Equity	Principal Protected	Protected Note	12/22/2005	12/21/2010	98.55	99.55
PPN linked to SPX	48123JKR9	Equity	Principal Protected	Principal Protected Note	12/29/2006	06/26/2013	96.43	N/A

368 Products; Showing Page 20 of 21 < 16 | 17 | 18 | 19 | 20 | 21 > Jump to

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KEYWORD/CUSIP

ASSET CLASS

- Alt. Investments
- Commodities
- Credit
- Emerging Markets
- Equity
- FX
- Fund linked
- Hybrids
- Rates

Select All / Clear All

MATURITY

min: max:

PRODUCT TYPE

Registered Notes

PAYOFF TYPE

All

STRUCTURE TYPE

All

REGION OF EXPOSURE

All

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 21 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
PPN linked to the DJAI0 Commodity Index	48123J005	Commodities	Principal Protected	Principal Protected Note	10/31/2006	10/26/2011	125.00	126.00
PPN linked to the DJAI0 Commodity Index	48123JKT6	Commodities	Principal Protected	Principal Protected Note	12/29/2006	12/27/2011	126.56	N/A
PPN linked to the SPX	48123JHN2	Equity	Principal Protected	Principal Protected Note	11/30/2006	11/25/2013	97.05	98.05
PPN linked to the US Dollar Index	48123JHL6	FX	Principal Protected	Principal Protected Note	11/30/2006	11/24/2008	98.50	99.50
PPN linked to the USD Index	48123JK57	FX	Principal Protected	Principal Protected Note	12/29/2006	12/26/2008	98.29	99.29
Principal Protected Auto Callable Knock-Out Notes Linked to MSCI Emerging Markets Index Fund	48123JUV2	Equity	Principal Protected	Principal Protected Note	12/13/2006	12/08/2008	114.24	N/A
Registered 5y Levered CPI *1.5	48123MT36	Rates	Principal Protected	Principal Protected Note	05/01/2008	04/26/2013	N/A	N/A
Short Term Digital Plus PPN linked to EM Currency Basket, 7.5% coupon	48123JQ28	FX	Principal Protected	Principal Protected Note	08/29/2007	08/21/2008	N/A	N/A

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PAYOFF TYPE
All

STRUCTURE TYPE
All

REGION OF EXPOSURE
All

Registered by Levered CFI *1.5	48123MT36	Rates	Principal Protected	Protected Note	05/01/2008	04/26/2013	N/A	N/A
Short Term Digital Plus PPN linked to EM Currency Basket 7.5% coupon	48123JQ28	FX	Principal Protected	Principal Protected Note	08/29/2007	08/21/2008	N/A	N/A

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ASSET CLASS

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- Commodities
- Credit
- Emerging Markets
- Equity
- FX
- Fund linked
- Hybrids
- Rates

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MATURITY

PRODUCT TYPE

PAYOFF TYPE

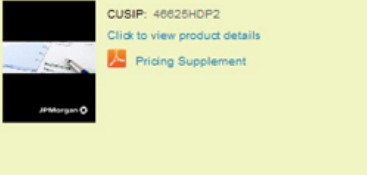

STRUCTURE TYPE

REGION OF EXPOSURE

PRODUCTS

IN SUBSCRIPTION | ISSUED PRODUCTS

368 Products | Showing Page 1 of 21

PRODUCTS	CUSIP	ASSET CLASS	STRUCTURE	PAYOFF	ISSUE DATE	MATURITY	BID	ASK
2 yr. PPN linked to US Dollar Index, 325% part.	48123JZW2	FX	Principal Protected	Principal Protected Note	07/20/2007	07/22/2009	N/A	N/A
6 yr. PPN linked to NKY, SX5E, 140% part.	46625HDP2	Equity	Principal Protected	Principal Protected Note	11/29/2005	11/22/2011	101.07	102.07
 <p>CUSIP: 46625HDP2 Click to view product details Pricing Supplement</p>								
The historical product prices relate only to 6 yr. PPN linked to NKY, SX5E, 140% part. /46625HDP2 and should not be relied upon in connection with any offering of securities by JPMorgan Chase & Co.								
1 yr. Bearish Contingent Barrier Note linked to EEM, 400% part., 36.5% coupon, 7% KO Buffer	48123MAU6	Equity	Principal at Risk	Buffered Return Enhanced Note	10/09/2007	10/10/2008	N/A	N/A
1 yr. BREN linked to SPX, NKY and SX5E, 125% part., 10% buffer	48123JJD2	Equity	Principal at Risk	Buffered Return Enhanced Note	11/30/2006	11/24/2008	89.89	90.89
1 yr. LPPN linked to SPX, NKY, 300% part., 12.0%	48123JU2	Equity	Principal Protected	Lesser-of Principal Protected Note	08/27/2007	08/13/2008	N/A	N/A

JPMorgan Structured Investments - 6 yr. PPN linked to NKY, SX5E, 140% part. - Microsoft Internet Explorer

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STRUCTURED INVESTMENTS

Equity > Product Listing

6 yr. PPN linked to NKY, SX5E, 140% part.

CUSIP :46625HDP2

USD

BID: **101.0700**
 ASK: **102.0700**
 LAST CLOSE (BD) : **102.6300**
 % CHANGE : **-1.0436%**

The notes will provide the investor with a guaranteed return on their initial investment. In addition, positive returns are applicable based on the performance of the underlying(s).

Chart

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Name	Last price (mid)	Today's change	LAST CLOSE (BD) :
NIKKEI 225	12754.56	▼ 0.00%	12754.56
STOXX50E	3142.73	▼ -2.34%	3216.24

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21-Jun 28-Jun 5-Jul 12-Jul
Time

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Name	Last price (mid)	Today's change	LAST CLOSE (BID) :
NIKKEI 225	12754.56	▼ 0.00%	12754.56
STOXX50E	3142.73	▼ -2.34%	3216.24

UNDERLYING ▼

REFERENCE INFORMATION

CUSIP :	46625HDP2
Product Type	Registered Notes
Issuer:	JPMorgan Chase & Co.
Maturity:	11/22/2011

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RELATED PRODUCTS

- 1 yr. LBREN linked to SPX, NKY and SXSE, 125% part., 10% buffer
- 13 mos. LBREN linked to TOPX and NKY, 10% buffer, 300% part., 45% cap

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RELATED PRODUCTS

- 1 yr. LBREN linked to SPX, NKY and SX5E, 125% part., 10% buffer
- 13 mos. LBREN linked to TOPX and NKY, 10% buffer, 300% part., 45% cap

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